	AGEND	A ITEM EXECUTIVE SUMMARY	Agenda Item number: 3d
ST. CHARLES	Title:	Historic Preservation Commission approve a Façade Improvement C 2^{nd} St.	
SINCE 1834	Presenter:	Russell Colby	
Meeting: Planning	& Developr	nent Committee Date: May 1	4, 2018

Not Budgeted:

 \square

Proposed Cost: \$20,000 Budgeted Amount: \$40,000

Executive Summary (*if not budgeted please explain*):

Ryan Samuelson on behalf of R2 Investments LLC has requested a Façade Improvement Grant for improvements to the building located at 423 S. 2nd St., which is the former Fox Title building.

The Façade Improvement Grant program provides assistance to property owners and commercial tenants to rehabilitate and restore the exterior of buildings in the downtown. Grant funding is available for buildings located in Special Service Area 1B (Downtown Revitalization) or in a Historic District or designated Historic Landmark site. Applications are first reviewed by the Historic Preservation Commission for appropriateness of design. The grants are provided as a reimbursement for up to 50% of the funds invested into an exterior rehabilitation project involving new improvements and up to 25% for maintenance work. Up to \$10,000 is available for a 30 ft. length of building façade. There is a limit of \$20,000 of grant funds per property in any 5 year period. The program budget for FY 18-19 is \$40,000.

The program allows for grant funding for the front or side of a building that is visible from the street. The proposal includes improvements to the front (S. 2^{nd} St.), south side (Prairie St.), and north side (visible from S. 2^{nd} St.) of the building. Proposed is the following:

- Stucco repair and painting
- Cedar trim and siding
- Cedar pergola
- Gooseneck lighting

The Historic Preservation Commission reviewed the grant and recommended approval on 5/2/18. The Commission determined the scope of work qualifies as new improvements, eligible for up to 50% reimbursement.

The cost of the eligible improvements is estimated at \$42,837.80. The grant would cover up to \$20,000.

Attachments (please list):

Historic Commission Resolution, Façade Improvement Grant Application, Grant Agreement

Recommendation/Suggested Action (*briefly explain*):

Historic Preservation Commission recommendation to approve a Façade Improvement Grant Agreement for 423 S. 2nd St.

City of St. Charles, Illinois

Historic Preservation Commission Resolution No. 1-2018

A Resolution Recommending Approval of A Façade Improvement Grant Application (423 S 2nd St.)

WHEREAS, it is the responsibility of the St. Charles Historic Preservation Commission to review applications for the Facade Improvement Grant Program; and

WHEREAS, the Historic Preservation Commission has reviewed the Facade Improvement Grant Application for 423 S. 2nd St. and has found said application to be architecturally appropriate and in conformance with the Downtown Design Guidelines and the Historic Preservation Ordinance, Chapter 17.32 of the Zoning Ordinance; and

WHEREAS, the Historic Preservation Commission finds approval of said Facade Improvement Grant Application to be in the best interest of the City of St. Charles.

NOW THEREFORE, be it resolved by the St. Charles Historic Preservation Commission to recommend to the City Council approval of the Facade Improvement Application for 423 S. 2^{nd} St.

Roll Call Vote: Ayes: Smunt, Pretz, Kessler, Krahenbuhl, Malay Nays: None Abstain: None Absent: Norris Motion Carried.

PASSED, this 2nd day of May, 2018.

Chairman

FAÇADE IMPROVEMENT GRAM	NT APPLICATION	100
COMMUNITY & ECONOMIC DEVELOPMENT DEPT. /PLANNING DIVISION	CITY OF ST. CHARLES	ST. CHARLES
Grant Type (select one): X Commercial □ Residential		ChlaceD harles, IL
Property Information:	AP	R 2 3 2018
Building or establishment for which the reimbursement grant is requested	ed: Planni	CDD ng Division
Address: 423 S. Second S.	treet	
Property Identification Number: 09 34 131 0	19	
Applicant Name: R2 Investments	LLC	
Project Description: This project will consist of the continued real located at Route 31 and Prarie St. The phase will include the removal of outdated repair and replacement of stucco, painti- of cedar trim on portions of the building, lighting.	architectual features, ing of the building, ad	dition
<u>Total Cost Estimate:</u> \$ <u>42,837.80</u>		

Submittal Checklist:

- □ \$50 Application Fee
- □ **Detailed Scope of Work:** Must identify all improvements, construction methods, building materials to be used. Costs must be broken down and itemized by task. In general, this scope of work should be prepared by the contractor(s) who will be completing the project.
- Documentation on Existing Conditions: Reports or photographs to demonstrate need for improvements.
- □ **W-9 Form:** Filled out and signed by the grant applicant, with a Federal Tax ID Number (or a Social Security Number for an individual)



423 South 2nd exterior renovations:

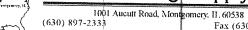
 Stucco repairs and texture with finish coat North side of building: East side of building: South side of building: 	<u>\$18,500</u> \$3,700 \$10,545 \$4,255
 <u>Cedar exterior wood (Materials for siding)</u> North side of building: East side of building: South side of building: 	<u>\$11,478</u> \$2,066 \$5,739 \$3,673
 Labor to trim windows and install exterior siding North side of building: East side of building: South side of building: 	<u>\$7,200</u> \$1,296 \$3,600 \$2,304

Shiplap consists of simple interlocking pieces, where the top and bottom of each board is milled with a rabbet joint to form an attractive wood siding.

<u>GC fees</u>	<u>\$4,461</u>
Total cost	\$41,639.00

- * No work on the west side of the building was included in the scope of work.
- * The pergola is included in the north side figures for materials and labor. (Approximately \$1,800)

Sand Start	Midwest	Siding	Supply,	Inc
(L)				



Fax (630) 897-0967

QUOTE

A00231375

Account: P02400 0001 Branch: MONTGOMERY Phone: (630)-897-0774 Fax: (630)-897-0869

BILL TO: PREMIER EXTERIORS 421 S. River St. Aurora IL 60506

SHIP TO: PREMIER EXTERIORS CORCORAN REALTY RTE 31 ST CHARLES IL

Page 1 of 2

	REF: CO	ORCORAN REALTY		Fage 1 01
TE: 04/18/	18 SALES HOUSE	TYPE: STOCK QUOTED FOR: QUOTED BY: Ryan		М:
UOM	ITEM/DES	CRIPTION	PRICE/UOM	AMOUNT
EA	COLOR 2 CT MATERIAL	COLOR TBD	0.00/EA	0.00
LF	WC1X6M2 1 x 6 TK S4S Cedar	4 5/8" exposure-1/4" Shiplap 2 Coat	2.14 <i>/</i> LF	8,132.00
	180 If per square			
LF	WC5/4X4M2 5/4 x 4 S4S CEDAR	(2 Coat)	1.63/LF	326.00
	180 If per square			
LF	WC5/4X6M2 5/4 x 6 S4S CEDAR	(2 Coat)	2.70/LF	1,620.00
	150 If per square			
ТВ	WCC OSI Performance Ca	iuk	5.75/TB	345.00
LB	MSTN9573 1-1/4" SS Trim Nail V	1 # Nhite	6.50/LB	6.50
CTN	MMCN8DSM 8D Coil Nails Smoke	y Mountain Clay	129.50/CTI	N 259.00
EA	36627643 Midwest Siding Supp Driveways or Landso 15% Restocking Fee	oly is NOT RESPONSIBLE for A caping resulting from our Delive on In-Stock items. Special Ord	ry Trucks.	75.90
	TE: 04/18/ 06/02/ UOM EA LF LF LF LB LB CTN	 : 04/18/18 SALES HOUSE TE: 04/18/18 AGENTS 06/02/18 IDOM ITEM/DESC EA COLOR 2 CT MATERIAL LF WC1X6M2 1 x 6 TK S4S Cedar 180 If per square LF WC5/4X4M2 5/4 x 4 S4S CEDAR 180 If per square LF WC5/4X6M2 5/4 x 6 S4S CEDAR 180 If per square LF WC5/4X6M2 5/4 x 6 S4S CEDAR 150 If per square TB WCC OSI Performance Ca LB MSTN9573 1-1/4" SS Trim Nail V CTN MMCN8DSM 8D Coil Nails Smoke EA ATNCC24AP Alum. Trim Coil JH A 36627643 Midwest Siding Supp Driveways or Landsc 15% Restocking Fee 	TE: 04/18/18 AGENTS 06/02/18 UOM ITEM/DESC RIPTION EA COLOR 2 CT MATERIAL COLOR TBD LF WC1X6M2 4 5/8" exposure-1/4" 1 x 6 TK S4S Cedar Shiplap 2 Coat 180 If per square LF WC5/4X4M2 5/4 x 4 S4S CEDAR (2 Coat) 180 If per square LF WC5/4X6M2 5/4 x 6 S4S CEDAR (2 Coat) 180 If per square LF WC5/4X6M2 5/4 x 6 S4S CEDAR (2 Coat) 150 If per square TB WCC OSI Performance Caulk LB MSTN9573 1 # 1-1/4" SS Trim Nail White CTN MMCN8DSM 8D Coil Nails Smokey Mountain Clay EA ATNCC24AP .019 x 24" x 50' Alum. Trim Coil JH Aged Pewter 36627643 Midwest Siding Supply is NOT RESPONSIBLE for A Driveways or Landscaping resulting from our Deliver	: 04/18/18 SALES HOUSE TYPE: STOCK SHIP VIA: FRT TERI 06/02/18 AGENTS QUOTED FOR: QUOTED FOR:

	Midwest	Siding	Supply,	Inc.
S	1001 A (630) 897-2333	ucutt Road, Mon	gomery, II. 60538 Fax (630)	897-0967

QI	JO	T	E
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A00231375

Account: P02400 0001 Branch: MONTGOMERY Phone: (630)-897-0774 Fax: (630)-897-0869

BILL TO: PREMIER EXTERIORS 421 S. River St. Aurora IL 60506

SHIP TO: PREMIER EXTERIORS CORCORAN REALTY RTE 31 ST CHARLES IL

Page 2 of 2

XP DELV DATE CTIVATION DA LOSE DATE:		/18 AGE	ES HOUSE	RCORAN REALTY TYPE: STOC QUOTED FO QUOTED BY	R:	JOB: CORCORAN SHIP VIA:	FRT TERM:	
QUANTITY	UOM		ITEM/DESC	RIPTION			PRICE/UOM	AMOUNT
1	EA		/B22-F Block with Inside	8 X 8 Router NuWd			12.50/EA	12.5
1	EA		/IB24-F Block NuWood	8" X 12"			17.85/EA	17.8
2	GAL	WCMS Machir	TAIN ne Coat Stain G	allon			55.30/GAL	110.6
1	EA	MISC ALLOV	VANCEFRAN	ING AND SUPPLI	ES		2,700.00/EA	2,700.0
			SUBTOTAL					13,605.3
			SALES TAX					872.4
		Non-R	eturnable. No R	n In-Stock items. S eturns after 90 day • # 400	/s!			
				Na c	ЕОЦ Тугогом атіом	- 10.0		
				12 0	19FOP00	6100		
				INSUL	a TION			
		1			the second s			
PAYMENT T	EDMC.							

DUPAGE LIGHTING, INC. 3990 COMMERCE DRIVE

ST CHARLES, IL 60174

Voice: 630-208-7300 Fax: 630-208-7366

ES ORDE

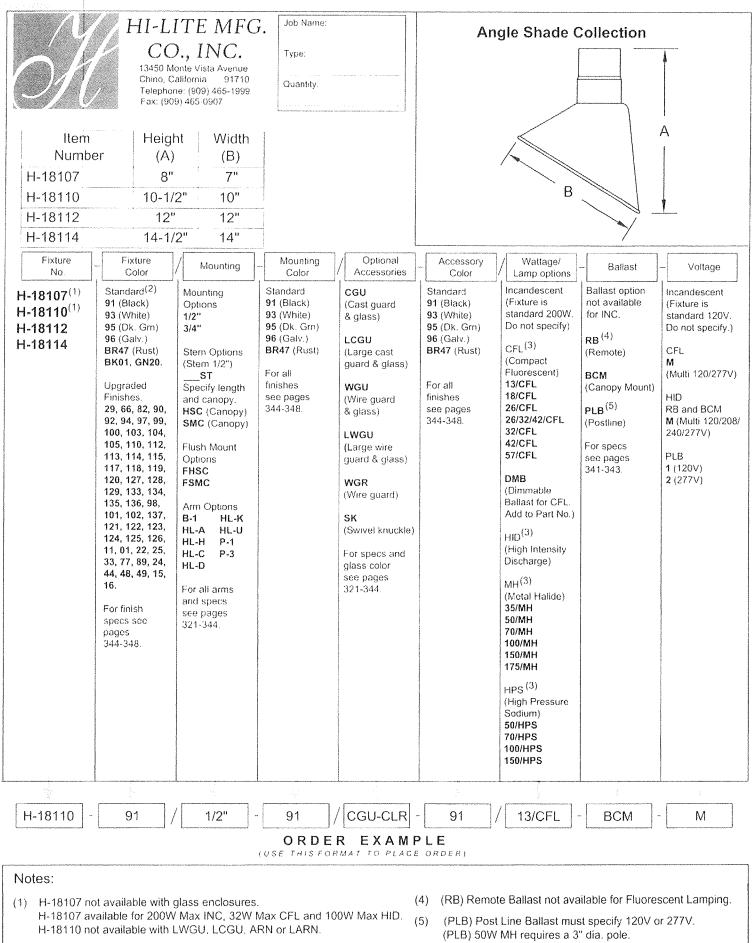
Sales Order Number: 4096 Sales Order Date: Feb 2, 2018 Ship By: Feb 2, 2018 Page: 1

To: Ship To: CORCORAN REAL ESTATE CORCORAN REAL ESTATE 409 ILLINOIS AVE 409 ILLINOIS AVE STE B STE B ST CHARLES, IL 60174 ST CHARLES, IL 60174

Cust	omer ID	PO	PO Number		Name
C	OR		ennennen och annan ennennen en annan som		nances en anter en a la desenación de la de
Custom	er Contact	Shippi		Payment	Terms
			ourier	Net 15 E	Jays
Quantity	Item	Des	cription	Unit Price	Amount
6.00		HILT H18112-91/B-2-91	GOOSE NECK LIGHTING	185.00	1,110.00

50% DEPOSIT REGUIRED FOR GROCE

Subtotal			1,110.00
Sales Tax		· · · · · · · ·	88.80
Freight			0.00
TOTAL ORDER	AMOUNT		1,198.80



(2) For interior finish of fixture refer to color chart on pages 344-348.

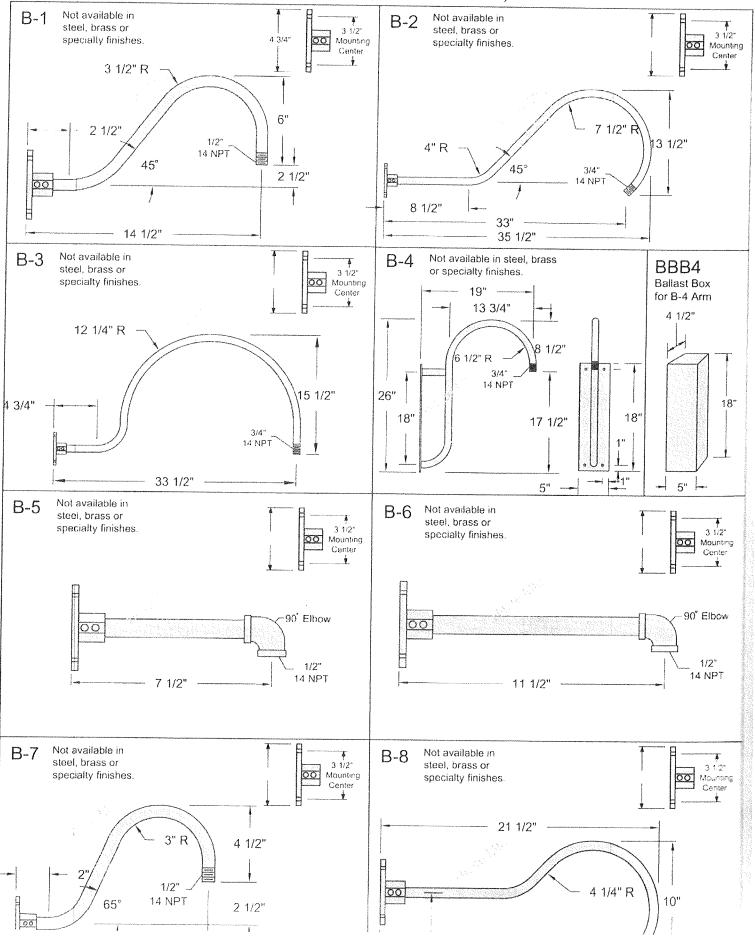
(3) Requires Globe Option. (See pages 339-341 for Globe Options)

(PLB) 70W and 100W MH require a 4" dia, pole.

(PLB) 50W, 70W, 100W and 150W HPS require a 3° dia, pole

Gooseneck Wall Brackets

(Includes Mounting Plate and Hardware)































CITY OF ST. CHARLES FACADE IMPROVEMENT AGREEMENT

Program Year: May 1, 2018 to April 30, 2019

THIS AGREEMENT, entered into this _____ day of ______, 20____, between the City of

St. Charles, Illinois (hereinafter referred to as "CITY") and the following designated OWNER/LESSEE, to wit:

Owner/Lessee's Name: Ryan Samuelson, R2 Investments

LLC Tax ID# or Social Security #

For the following property:

Address of Property:	423 S. 2 nd St.		
PIN Number:	09-34-131-019		

WITNESSETH:

WHEREAS, the CITY has established a Facade Improvement Program adopted by City Ordinance No. 2017-M-7 ; and

WHEREAS, CITY has agreed to participate, subject to its sole discretion, in reimbursing

Owners/Lessees for the cost of eligible exterior improvements to buildings through the Façade

Improvement Program; and

WHEREAS, the OWNER/LESSEE desires to participate in the Facade Improvement Program pursuant to the terms and provisions of this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements obtained herein, the CITY and the OWNER/LESSEE do hereby agree as follows:

SECTION 1:

A. With respect to Commercial Façade Grant improvements, the CITY shall reimburse OWNER/LESSEE for the cost of improvements to the OWNER/LESSEE's property at the rate of up to twenty five (25%) of the cost of Routine Maintenance Improvements, up to fifty percent (50%) of the cost of Historic Preservation Improvements and other Building Improvements, and up to one hundred percent (100%) of the cost of fees for Architectural Services pertaining to such improvements, provided that the total reimbursement for eligible improvements and architectural services shall not exceed the amount shown in Exhibit I, "Total Reimbursement Amounts", attached hereto.

B. With respect to Residential Façade Grant improvements, the CITY shall reimburse OWNER/LESSEE for the cost of improvements to the OWNER/LESSEE's property at the rate of up to fifty percent (50%) of the cost of Historic Preservation Improvements, and up to one hundred percent (100%) of the cost of fees for Architectural Services pertaining to such improvements, provided that the total reimbursement for eligible improvements and architectural services shall not exceed the amount shown in Exhibit I, "Total Reimbursement Amounts", attached hereto.

The actual total reimbursement amounts per this Agreement shall not exceed the amounts shown in Exhibit I. The improvement costs which are eligible for City reimbursement include all labor, materials, equipment and other contract items necessary for the proper execution and completion of the work as shown on the plans, design drawings, specifications and estimates approved by the City. Such plans, design drawings, specifications and estimates are attached hereto as Exhibit II.

<u>SECTION 2:</u> No improvement work shall be undertaken until its design has been submitted to and approved by the City Council. Following approval, the OWNER/LESSEE shall contract for the work and shall commence and complete all such work within the Program Year, ending April 30.

<u>SECTION 3:</u> The Director of Community Development shall periodically review the progress of the contractor's work on the facade improvement pursuant to this Agreement. Such inspections shall not replace any required building permit inspection. All work which is not in conformance with the approved plans, design drawings and specifications shall be immediately remedied by the OWNER/LESSEE and deficient or improper work shall be replaced and made to comply with the approved plans, design drawings and specifications and the terms of this Agreement.

SECTION 4: Upon completion of the improvements and upon their final inspection and approval by the Director of Community Development, the OWNER/LESSEE shall submit to the CITY a properly executed and notarized contractor statement showing the full cost of the work as well as each separate component amount due to the contractor and each and every subcontractor involved in furnishing labor, materials or equipment in the work. In addition, the OWNER/LESSEE shall submit to the CITY proof of payment of the contract cost pursuant to the contractor's statement and final lien waivers from all contractors and subcontractors. The OWNER/LESSEE shall also submit to the CITY a copy of the architect's statement of fees for professional services for preparation of plans and specifications. The CITY shall, within fifteen (15) days of receipt of the contractor's statement, proof of payment and lien waivers, and the architect's statement, issue a check to the OWNER/LESSEE as reimbursement, subject to the limitations set forth in Exhibit "T".

In the alternative, at its sole discretion, CITY may reimburse OWNER/LESSEE in two payments. The first reimbursement may be made only 1) upon completion of work representing 50% or more of the maximum reimbursement specified in Exhibit I hereof; 2) upon receipt by CITY of the architect's invoices, contractor's statements, invoices, proof of payment and notarized final lien waivers for the completed work; and 3) upon a determination by the Director of Community Development that the remainder of the work is expected to be delayed for thirty days or more following completion of the initial

work due to weather, availability of materials, or other circumstances beyond the control of the OWNER/LESSEE. The second, final reimbursement payment shall be made by CITY only upon submittal of all necessary documents as described herein.

SECTION 5: If the OWNER/LESSEE or his contractor fails to complete the improvement work provided for herein in conformity with the approved plans, design drawings and specifications and the terms of this Agreement, or if the improvements are not completed by the end of the Program Year on April 30, this Agreement shall terminate and the financial obligation on the part of the CITY shall cease and become null and void. The CITY may, at its sole discretion, grant a single one-year extension to the end of the following program year due to unforeseen circumstances that have prevented the completion of the project.

SECTION 6: Upon completion of the improvement work pursuant to this Agreement and for a period of five (5) years thereafter, the OWNER/LESSEE shall be responsible for properly maintaining such improvements in finished form and without change or alteration thereto, as provided in this Agreement, and for the said period of five (5) years following completion of the construction thereof, the OWNER/LESSEE shall not enter into any Agreement or contract or take any other steps to alter, change or remove such improvements, or the approved design thereof, nor shall OWNER/LESSEE undertake any other changes, by contract or otherwise, to the improvements provided for in this Agreement unless such changes are first submitted to the Director of Community Development, and any additional review body designated by the Director, for approval. Such approval shall not be unreasonably withheld if the proposed changes do not substantially alter the original design concept of the improvements as specified in the plans, design drawings and specifications approved pursuant to this Agreement. If requested by the CITY, OWNER/LESSEE agrees to execute and record a restrictive covenant regarding the maintenance of improvements completed per this agreement.

SECTION 7: The OWNER/LESSEE releases the CITY from, and covenants and agrees that the CITY shall not be liable for, and covenants and agrees to indemnify and hold harmless the CITY and its officials, officers, employees and agents from and against, any and all losses, claims, damages, liabilities or expenses, of every conceivable kind, character and nature whatsoever arising out of, resulting from or in any way connected with directly or indirectly with the facade improvement(s), including but not limited to actions arising from the Prevailing Wage Act (820 ILCS 30/0.01 et seq.) The OWNER/LESSEE further covenants and agrees to pay for or reimburse the CITY and its officials, officers, employees and agents for any and all costs, reasonable attorneys' fees, liabilities or expenses incurred in connection with investigating, defending against or otherwise in connection with any such losses, claims, damages, liabilities, or causes of action. The CITY shall have the right to select legal counsel and to approve any settlement in connection with such losses, claims, damages, liabilities, or causes of action. The provisions of this section shall survive the completion of said facade improvement(s).

<u>SECTION 8:</u> Nothing herein is intended to limit, restrict or prohibit the OWNER/LESSEE from undertaking any other work in or about the subject premises which is unrelated to the facade improvement provided for in this Agreement.

SECTION 9: This Agreement shall be binding upon the CITY and upon the OWNER/LESSEE and its successors, to said property for a period of five (5) years from and after the date of completion and approval of the facade improvement provided for herein. It shall be the responsibility of the OWNER/LESSEE to inform subsequent OWNER(s)/LESSEE(s) of the provisions of this Agreement.

IN WITNESS THEREOF, the parties hereto have executed this Agreement on the date first appearing above.

CITY OF ST. CHARLES

Mayor

ATTEST:_____

City Clerk

EXHIBIT "I"

Total Reimbursement Amounts

Commercial Façade Grants:

	Total Estimated Cost	Reimbursement Percentage	Total Maximum Grant Amount
Routine Maintenance Improvements	\$	25%	\$
Historic Preservation Improvements	\$	50%	\$
Building Improvements	\$ 42,837.80	50%	\$ 20,000
Architectural Services	\$	100% (not to exceed \$4000)	\$
TOTAL	\$ 42,837.80	-	\$ 20,000

Residential Façade Grants:

	Total Estimated Cost	Reimbursement Percentage	Total Maximum Grant Amount
Historic Preservation Improvements	\$	50%	\$
Architectural Services	\$	100% (not to exceed \$2000)	\$
TOTAL	\$	-	\$

EXHIBIT "II"

Plans, Design drawings, Specifications and Estimates

Attachments: Proposal from Midwest Custom Homes Quote from Midwest Siding Supply, Inc. dated 4/18/18 Sales Order from DuPage Lighting, Inc.; dated 2/2/18