AGENDA CITY OF ST. CHARLES PLANNING & DEVELOPMENT COMMITTEE ALD. PAUL LENCIONI – CHAIR MONDAY, OCTOBER 9, 2023 - 7:00 PM CITY COUNCIL CHAMBERS 2 E. MAIN STREET

1. CALL TO ORDER

2. ROLL CALL

3. OMNIBUS VOTE

Items with an asterisk (*) are considered to be routine matters and will be enacted by one motion. There will be no separate discussion on these items unless a council member/citizen so requests, in which event the item will be removed from the consent agenda and considered in normal sequence on the agenda.

4. COMMUNITY & ECONOMIC DEVELOPMENT

- a. Consideration of request to donate Dean St. lot to Habitat for Humanity
- b. Plan Commission recommendation to approve a PUD Amendment for 405 Illinois Ave., Heritage Square II PUD.
- c. Historic Preservation Commission recommendation to approve Historic Landmark Designation for 405 Prairie St., "William and Martha Klinkey"

5. PUBLIC COMMENT

6. ADDITIONAL ITEMS FROM MAYOR, COUNCIL OR STAFF

7. EXECUTIVE SESSION

- Personnel –5 ILCS 120/2(c)(1)
- Pending, Probable or Imminent Litigation 5 ILCS 120/2(c)(11)
- Property Acquisition 5 ILCS 120/2(c)(5)
- Collective Bargaining 5 ILCS 120/2(c)(2)
- Review of Executive Session Minutes 5 ILCS 120/2(c)(21)

8. ADJOURNMENT

ADA Compliance

Any individual with a disability requesting a reasonable accommodation in order to participate in a public meeting should contact the ADA Coordinator, Jennifer McMahon, at least 48 hours in advance of the scheduled meeting. The ADA Coordinator can be reached in person at 2 East Main Street, St. Charles, IL, via telephone at (630) 377 4446 or 800 526 0844 (TDD), or via e-mail at jmcmahon@stcharlesil.gov. Every effort will be made to allow for meeting participation. Notices of this meeting were posted consistent with the requirements of 5 ILCS 120/1 et seq. (Open Meetings Act).

A	AGENDA ITEM EXECUTIVE SUMMARY		Agenda Item number: 4a
Title:		Consideration of a Request to Donate the City-owned Lot at Dean & N. 15 th Streets to Habitat for Humanity of Northern Fox Valley	
CITY OF ST. CHARLES ULUNOIS+1834	Presenter:	Ellen Johnson, Planner	

Meeting: Planning & Development Committee

Date: October 9, 2023

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Not Budgeted:

Proposed Cost: N/A

Budgeted Amount: N/A

TIF District: None

Executive Summary (if not budgeted, please explain):

In 2018, the City allocated a portion of the St. Charles Housing Trust Fund to the Kane County Affordable Housing Fund (AHF) to be made available to developers proposing to undertake affordable housing projects in St. Charles. The AHF was created by the County to provide gap financing to developers seeking to approve and/or develop affordable housing in Kane County. The Fund includes federal HOME and CDBG funds in addition to the City's contribution. Developers apply for funds during the County's annual application cycle. The St. Charles Housing Commission is responsible for approving financing for projects proposing use of St. Charles Housing Trust Fund. (Resolution No. 2018-84)

Kane County issued its annual call for proposals in June of 2023. Habitat for Humanity of Northern Fox Valley submitted a request for funding to support construction of two affordable single-family homes in Kane County. During this time, it was identified by City staff that a City-owned lot located at the southwest corner of Dean & N. 15th Streets ("Dean Street Lot") may present an opportunity for affordable housing.

The Kane-Elgin HOME Commission, at the recommendation of Kane County Staff, recommended approval of funding in the amount of \$230,000 to Habitat for Humanity of Northern Fox Valley, which includes \$115,000 in federal funds from Kane County and \$115,000 from the St. Charles Housing Trust Fund. It also recommended the City of St. Charles transfer the Dean Street Lot to Habitat for construction of one of the homes. Note- the \$230,000 in funding is for two houses, one of which must be located in St. Charles. The \$115,000 from the City will only be used for the St. Charles project. Habitat is contributing \$285,500 for the two projects from other funding sources.

Housing Commission Recommendation

The St. Charles Housing Commission received the Kane-Elgin HOME Commission's recommendation and approved funding in the amount of \$115,000 to Habitat for Humanity of Northern Fox Valley for construction of a home in St. Charles. Funding is in the form of a 0% interest forgivable loan. Once the home is constructed, Habitat will transfer ownership of the house to a qualified homebuyer. The homebuyer will have an income that is at or below 80% of the Area Median. The affordability period will be at least 20 years.

The Housing Commission also recommended City Council approve transfer of the Dean Street Lot to Habitat for this purpose.

Dean St. Lot Background

The lot was originally platted in 1908 as Lot 2 of the William Balis Subdivision. It is unclear when it was first acquired by the City. In 1983, the City dedicated a portion of the lot as public right-of-way for extension of N. 15th St. to Dean St. The City retained ownership of the remaining portion. The City does not have any need to retain the lot from an infrastructure planning perspective. The City is responsible for mowing the property. The

lot is 5,357 sf and is buildable, based on the setback requirements of the RT-3 District. Location in the RT-3 District means that the proposed house will need to meet the Design Review Standards & Guidelines contained in the Zoning Ordinance, which encourages design that meets the character of the neighborhood.

The house adjacent to the west was constructed by Habitat for Humanity in 2004.

Past Project

In 2020, the City donated a City-owned property addressed as 106 Moore Ave. to Spillane & Sons for construction of an affordable single-family home. This home was constructed and sold to an income-eligible buyer.

Future Steps

If P&D Committee recommends approval of donation of the Dean Street Lot to Habitat, Staff will work with the City Attorney and Habitat to prepare a real estate contract to convey the property. City Council will then be asked to approve an Ordinance authorizing execution of the contract to facilitate the conveyance.

A building permit will be required. Staff will work with Habitat on the site layout and building design.

Attachments (please list):

Dean Street Lot Exhibit, Housing Commission Resolution, Kane-Elgin HOME Commission Recommendation Letter

Recommendation/Suggested Action (briefly explain):

Recommendation to donate the City-owned lot at Dean & N. 15th Streets to Habitat for Humanity of Northern Fox Valley.



City of St. Charles, Illinois Housing Commission Resolution No. <u>3-2023</u>

A Resolution Recommending Approval of Transfer of Property to Facilitate New Residential Construction by Habitat for Humanity of Northern Fox Valley – City-owned Lot at Dean & N. 15th Streets

Passed by Housing Commission on September 14, 2023

WHEREAS, the City of St. Charles (the "City") passed Resolution No. 2018-84 ("Resolution"), under which the City allocated funds from the St. Charles Housing Trust Fund to the Kane County Affordable Housing Fund to be made available to developers for the preservation and/or development of affordable housing in St. Charles; and

WHEREAS, Kane County issued the annual Call for Proposals under its Affordable Housing Fund in June of 2023 and received a proposal from Habitat for Humanity of Northern Fox Valley for construction of an affordable single-family home on a City-owned parcel located at the southwest corner of Dean St. and N. 15th St. (the "Dean Street Lot"); and

WHEREAS, the Kane-Elgin Home Commission reviewed said development proposal and recommended approval of funding in the amount of \$230,000 to Habitat for Humanity of Northern Fox Valley for construction of one affordable single-family home on the Dean Street Lot to be transferred to an income-eligible homebuyer (the "Dean Street Project", as described in the letter from Scott Berger dated 9/8/2023 and accompanying documents attached hereto and incorporated herein as Exhibit "A"), which includes \$115,000 in funding from the Kane County CDBG Program and \$115,000 in funding from the St. Charles Housing Trust Fund; and

WHEREAS, on September 14, 2023 the St. Charles Housing Commission passed Resolution No. 2-2023 approving Housing Trust Fund financing for the Dean Street Project in the amount of \$115,000 from the St. Charles Housing Trust Fund in the form of a 0.0% interest, forgivable loan to Habitat for Humanity of Northern Fox Valley, upon finding that the proposed use of Housing Trust Fund resources is in accordance with Ch. 3.50 "Housing Trust Fund"; and

WHEREAS, execution of the Dean Street Project is dependent upon transfer of the Dean Street Lot from the City of St. Charles to Habitat for Humanity of Northern Fox Valley.

NOW, THEREFORE, be it resolved by the St. Charles Housing Commission to recommend to City Council approval of transfer of the Dean Street Lot to Habitat for Humanity of Northern Fox Valley for construction of one affordable single-family home to be transferred to an income-eligible home buyer.

Roll Call Vote: Ayes: Baker, Funke, Eakins, Goettel, Dries Nays: Abstain: Absent King, Pietryla, Glenn

Resolution 3-2023

Motion carried: 5-0

PASSED, this 14th day of September 2023.

Chairman St. Charles Housing Commission **Resolution 3-2023**

Exhibit "A"

Letter from Scott Berger & Accompanying Documents

COUNTY OF KANE

OFFICE OF COMMUNITY REINVESTMENT Community Development Division

Scott Berger, Director Josh Beck, Assistant Director for Community Development

September 8, 2023

Ellen Johnson, Planner **Community & Economic Development Department** City of St. Charles 2 East Main Street St. Charles IL 60174

St. Charles Housing Trust Fund – Funding Recommendation from Home Commission Re:

Dear Ms. Johnson,

Our office recently conducted a "Call for Proposals" under the Affordable Housing Fund (AHF), which is cosponsored by Kane County, the City of Elgin, and the City of St. Charles. As you know, the purpose of the AHF is to provide gap financing from a mix of sources to support the preservation and/or expansion of affordable housing options in our area.

Last week, the Home Commission (which oversees the AHF) met to review the development proposals we received. Among them was one from Habitat for Humanity of Northern Fox Valley for the construction of two single-family homes, one of which is proposed to be built on your Dean Street site. Upon completion, both homes will be sold to well-qualified, income-eligible hombuyers. Habitat has a solid track-record of successfully completing similar projects throughout our area over the last several years. The Home Commission was pleased with their proposal and unaniously approved funding in the amount of \$230,000 to undertake the project. This amount includes a combination of federal funds from Kane County and \$115,000 from the St. Charles Housing Trust Fund, subject to the approval of the St. Charles Housing Commission. It also comes with the recommendation that the City of St. Charles transfer the Dean Street property to Habitat so that they can undertake and complete the project. Our office is available to assist you with the planning and logistics associated with that process.

I am enclosing a copy of Habitat's proposal, along with the staff report and funding recommendation for your review and consideration. I am available to attend your Housing Commission meeting next week to discuss the proposal and the Home Commission's recommendation if you like. Please let me know if that would be helpful. Also, please don't hesitate to contact me if you have any questions.

Sincerely,

Scott Berger,

Enc.



Illinois workNet Center 143 First Street Batavia IL 60510 www.countyofkane.org

KANE COUNTY AFFORDABLE HOUSING FUND STAFF REPORT AND FUNDING RECOMMENDATION August 25, 2023

Applicant/Project Summary

Developer Name:	Habitat for Humanity of Northern Fox Valley				
Organizational Type:	Not-For-Profit Orga	nization			
Project Name:	2023 Homeowners	nip Projects			
Location:	Elgin/Carpentersvill	e/St. Charles			
Project Type:	Homeownership	Homeownership			
Description:	Construct two new single-family homes for sale to income-eligible homebuyers.				
Unit Mix: Unit Size Affordable Units Market Rate Units		Total Units			
	3 Bedroom	2	0	2	
	Total	2	0	2	
Income Targeting:	 Income targeting information found in the market study: 2 units for households at/below 80% Area Median Income 				
Proposed Affordability Period:	Required: 20 years, based on development subsidy for new construction housing.				
Budget Summary:	Funds from Other Sources: \$285,500 (55% of TDC)		(55%of TDC)		
	Affordable Housing Funds Requested: \$230,000 (45% of TDC)		(45% of TDC)		
	Total Development Cost (TDC): \$515,500				

Responsiveness to AHF Evaluation Criteria

Excellent Good

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O Poor

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Fair

EVALUATION CRITERIA	RATING	STAFF COMMENTS
Financial Underwriting		
Proposals must demonstrate that the project is not "economically feasible" without program assistance, and evidence of financial ability to implement project must be provided.	0	Project satisfies underwriting criteria. Proposed sources and uses balance. Commitments for funds from other sources have been provided by the applicant. The project, however, will not repay any AHF funds, but the units will be affordable for 20 years.
Developer Qualifications	I	
Consideration will be given to the development team's qualifications to develop (or redevelop) high-quality affordable housing, especially in the Kane County market area. Further, specific detail related to the qualifications and experience of the individual(s) identified as project manager(s) will be evaluated.		Applicant has a well-qualified staff and development team that has consistently produced solid, single-family homes. The organization has been highly successful at providing homeownership opportunities – particularly for households at or below 80% of area median income – and has a solid track-record of helping to ensure their success following purchase.

Experience	
Consideration will be given to the developer's track record of completing projects on time and within budget and their experience working with Federal funding (NSP, HOME, CDBG, etc.)	Applicant has many years of experience completing similar projects in northern Kane County and has utilized federal funds (including NSP1, NSP3, HOME, and CDBG funds) to rehabilitate foreclosed/distressed properties or construct new homes.
Capacity	
Consideration will be given to the developer's capacity (including anticipated work load), the project's readiness to proceed, commitments secured from other sources, and the project's long-term feasibility.	Applicant has the financial and organizational capacity to complete the project described in the proposal. Staff and systems are in place to ensure proper oversight and management of the project.
Project Design	
Consideration will be given to projects that address the Kane-Elgin Consortium's General Principles and Specific Housing Criteria.	The location of each site is are located wthing established neighborhoods but not all sites are necessarilly close to services. HFH has pre-development steps lined up and ready to go including permits. Their schedule anticipates a timely completion.
Value	
Priority will be given to developers that provide a high-quality end product in relation to their development costs. The extent to which they leverage other public and private resources will be considered.	Applicant's proposal represents a good value. It will develop new affordable single-family homes at a price in an affordable range to the respective buyers. Additionally the project is leveraging other funding sources, volunteer labor, and material donations for nearly half of the costs.

Staff Recommendation

(As modified during 8/31/2023 Commission Meeting.)

Approve/Disapprove:	Approve
Amount:	 \$230,000.00 Kane -Elgin HOME (\$115,000) St. Charles Housing Trust Fund (\$115,000)
Terms:	 Forgivable loan with the following terms: 0.0% Interest Rate; and Forgive principal upon transfer of units to qualified homebuyers.
Conditions:	 The following conditions are recommended for the above award: Habitat must obtain City of St. Charles approval of the transfer of the vacant parcel at the corner of Dean and North 15th Streets prior to receiving final commitment of the St. Charles Housing Trust Fund award. Fulfillment of all other OCR requirements.

KANE COUNTY AFFORDABLE HOUSING FUND HOMEOWNERSHIP PROPOSAL CHECKLIST AND COVER SHEET PROJECT SPONSOR NAME: <u>Habitat for Humanity of Northern Fox Valley</u>

Instructions: After completing the forms in this packet, including all sections and signature pages, use this checklist as a guide to organize and assemble your proposal. Indicate the attachments that are included in your submittal by checking the box in the "Document Attached" column. Some items may not be applicable ta your project. Please be sure to review this checklist carefully, and include any and all attachments based on the responses you provided in the application forms. All documents should be labeled with a LETTER, and organized accordingly in alphabetical order behind the completed application forms.

	Attachment Name	Document Attached
Α.	Preliminary Project Schedule	\square
В.	Summary of Completed Projects - please check boxes for each item to ensure you have included	\boxtimes
	required information about your completed projects	
	a. Name and location of projects completed by Project Sponsor (last <u>3 years</u> only)	
	 Relevant details including cost of project, number of units, housing type (rental, owner, special needs, mixed use, etc.), target populations 	
	c. Identify any sources of public financing used and contact names/telephone numbers for each	
	government agency. (County moy contact agencies to confirm the quality of work performed by the	
	Project Sponsor.) 🔀	
	d. Date of project completion 🛛	
	e. Photos of completed projects 🛛	
C.	Summary of Projects currently in Predevelopment, Preconstruction, and Construction – please	
	check boxes for each item to ensure you have included required information about your	
	completed projects	
	a. Name and location of projects 🔀	
	b. Relevant details including cost of project, number of units, housing type (rental, owner, special needs,	\boxtimes
	mixed use, etc.), target populations 🛛	
	c. Identify any sources of public financing used and contact names/telephone numbers for each	
	government agency 🛛	
<u> </u>	d. Expected date of project completion	
D.	Copies of all Funding Award Letters/Notices referenced in budget document	
Ε.	Board Resolution authorizing application for financing (if Applicable)	
F .	Current 501(c)(3) or 501(c)(4) Letter of Determination and most recent IRS form 990	\square
G.	Project Sponsor_Financial statements - year to date	\boxtimes
H.	Project Sponsor Financial statements - last 3 years (audited) (Because applicant is For Profit	\boxtimes
	business, last 3 years of un-audited financial statements are attached	

By signing this completed checklist, I attest that I have included the indicated documentation, and provided complete and accurate information to Kane County in support of this proposal.

<u>7/26/2023</u> Date

Barbara Beckman, Executive Director Name/Title (Printed)

KANE COUNTY AFFORDABLE HOUSING FUND HOMEOWNERSHIP PROJECT PROPOSAL

A. PROJECT SPONSOR CERTIFICATIONS

The Project Sponsor certifies that all information furnished in/with this proposal is provided for the purpose of obtaining financial assistance under the Affordable Housing Fund and is true and complete to the best of the Project Sponsor's knowledge and belief. If any information provided herein changes following submission of this proposal, the Project Sponsor agrees to notify Kane County's Office of Community Reinvestment immediately. The Project Sponsor understands and agrees that if false information is provided in/with this proposal, which has the effect of increasing the Project Sponsor's competitive advantage, the Kane County Office of Community Reinvestment may disqualify the Project Sponsor and deem the Project Sponsor ineligible to receive any funds in the future.

Verification of any of the information contained in/with this proposal may be obtained from any source named herein. Submission of this proposal shall constitute the Project Sponsor's authorization for the Kane County Office of Community Reinvestment to undertake such investigations as it deems necessary to determine the accuracy of this proposal and the Project Sponsor's suitability for financing from Kane County's Office of Community Reinvestment. The Kane County Office of Community Reinvestment reserves the right to require financial statements (audited or unaudited) of each development team member as part of its underwriting process.

The Project Sponsor will at all times indemnify and hold harmless Kane County against all losses, costs, damages, expenses and liabilities of any nature directly or indirectly resulting from, arising out of or relating to the Kane County's acceptance, consideration, approval, or disapproval of this proposal and the issuance or non-issuance of funds herewith.

The Kane County Office of Community Reinvestment retains the right to reject any and all proposals, and, in its sole determination, to waive minor irregularities. Further, the Project Sponsor acknowledges by execution of this certification that the Kane County Office of Community Reinvestment will review this proposal and reach its determination with the fullest discretion allowable by law.

The Project Sponsor further certifies that neither it, its principals, nor members of its development team are presently debarred, suspended, proposed for disbarment, declared ineligible or voluntarily excluded from HUD programs. Additionally, said parties are in good standing on state and federal tax obligations.

IN WITNESS WHEREOF, the undersigned, being duly authorized, has caused this document to be executed in its name on the <u>26th</u> day of July, <u>2023</u>.

Legal Name of Project Sponsor:	Habitat for Humanity of Northern Fox Valley
Signature of Authorized Party:	Barbara Seehman
Name: (please type)	Barbara Beckman
Title:	Executive Director
Date:	July 26, 2023

THIS PAGE MUST BE SIGNED IN ORDER FOR THE COUNTY TO ACCEPT YOUR SUBMITTAL

B. PROJECT SPONSOR INFORMATION

Project Sponsor Name:	Habitat for Humanity of Northern Fox Vailey			
Project Name:	Habitat for Humanity Homeownership Projects			
Federal ID #:	36-3742888	DUNS # (if available): 964198118		964198118
Mailing Address including City,	56 S. Grove Avenue			
State and Zip:	Elgin, IL 60120			
Contact Person:	Barbara Beckman			
Telephone Number:	847-836-1432	Emai	Address:	barb.beckman@habitatnfv.org
Not-For-Profit Organization	🗌 For-Profit Organi	zation		
Is your organization a Community Ho	using Development Org	anizati	on (CHDO)? 🗌 Y	/es 🛛 No
Please indicate the nature of work inv	volved in your proposed	l projec	:t:	
Check all that apply: 🗌 Acquis	sition of real estate		Rehabilitation of existing housing	
🖂 New co	construction 🗌 C		Conversion to residential	
Total Cost of Project	\$515,500		Total # of I	Housing Units in the Project
AHF Amount Requested	\$230,000			2

C. DEVELOPMENT TEAM INFORMATION

Role	Name of Entity	Existing	To Be Formed
Owner	Habitat for Humanity of NFV		
1. Other:			
2. Other:			
Architect	Greg A. Norris		
General Contractor	Habitat for Humanity of NFV		
Attorney	Helmut E. Gerlach		
Property Management			
Lead Based Paint Inspector	N/A		
Appraiser	ACT Appraisals, Inc.		
Surveyor	Vanderstappen Land Surveying, Inc.		
Realtor	Judy Ecklund		
Other: Engineer	J. Condon & Associates		
Other:			
Other:			
Other:			

D. PROJECT NARRATIVE/PLANS

Provide an answer to every question. **Typing "See Attached" is not an acceptable response.** IF THE QUESTION IS NOT APPLICABLE TO YOUR PROPOSED PROJECT, PLEASE WRITE "N/A".

1. Provide a detailed abstract of proposed project or development.

Habitat for Humanity of Northern Fox Valley, a local not-for-profit affordable housing developer and lender, requests funds to support the development of two new construction homeownership units. The organization's primary purpose is to increase homeownership opportunities for households earning less than 80% of area median income. For three decades, the Northern Fox Valley affiliate has partnered with volunteers and donors, both public and private, to create safe, decent and affordable places to call home, giving families the stability needed to make solid, forward-looking choices.

For low-income families in-need of an owner-occupied, single-family home, homeownership is consistently unattainable due to low stock of affordable housing options, high interest rates and lack of down payment monies. The stated disparities result in families forced to rent in a condition where rental units are unable to meet the needs of low-income families physically and economically, as rentals frequently present shelter and financial obstacles for low-income families. A lack of affordable home ownership opportunities for families leads to two primary housing concerns: (1) overcrowding due to rental unit space limitations and (2) economic hardship of becoming rent-burdened due to high rental rates. In direct response to these scenarios, Habitat for Humanity of NFV aims to build two affordable, single-family, owner-occupied homes in close to workplaces, businesses, schools, grocery stores, shopping centers and with access to public transportation. The organization plays a vital role in addressing the area's housing needs by creating affordable homeownership housing in Kane County. Since its inception, the organization has built homes in the following Kane County communities: Batavia, Carpentersville, Dundee, Elgin, St. Charles and South Elgin.

Habitat for Humanity of NFV currently owns vacant infill lots and is pursuing additional vacant lots in Elgin, Carpentersville and St. Charles. Several projects are in the predevelopment phase. The next projects to be starting at the time the AHF program dollars are awarded would be deemed the AHF assisted units.

Upon completion of the two homeownerships projects developed under the AHF program, Habitat for Humanity of NFV will sell the homes to pre-qualified buyers at fair market value and provide 0% mortgage loan financing. A modest down payment will be required, however no private mortgage insurance (PMI) will be added to the monthly payment. PMI is arranged by lenders and provided by private insurance companies to protect the lenders if borrowers stop making payments on loans. PMI is generally required for conventional loans when borrowers make a down payment of less than 20% of the home's purchase price. Because Habitat for Humanity does not charge interest or PMI, payments are more affordable for Habitat borrowers, and they benefit from substantial savings over the life of the loan. Habitat for Humanity's home building and lending programs make homeownership accessible to a wider range of income levels.

This proposal directly aligns with the AHF's purpose of providing gap funding for the development of affordable housing for low-income households. Cash donations from non-Federal sources such as corporations, churches and ReStore proceeds totaling \$285,500 are secured or promised, leaving a \$230,000 funding gap which represents the amount of our AHF request. Together, we can address housing needs and increase homeownership opportunities for low-income families in Kane County communities.

limit 4,000 characters

2. Describe the project control structure from initial stages through construction and ongoing management, including partnerships or entities that are still to be formed.

Habitat for Humanity of Northern Fox Valley has 30+ years of experience developing affordable housing in Kane County. In the last 3 fiscal years, FY21-FY23, we have built and sold 27 homes. We have a talented development team that brings experience in all stages of project management from predevelopment to construction, completion and sale. We have an excellent track record of completing projects on time and within budget and many projects have been supported by Federal funding. Solid partnerships with relevant entities are formed and strong.

Acquisition is managed by the Executive Director of 20+ years. The Assistant Construction Manager is responsible for engineering, architecture, bidding, budgeting and permitting at which point the construction site supervisor becomes responsible for the day-to-day construction including overseeing the volunteer work force. The work of the site supervisors is monitored by the Construction Manager with weekly site visits. The years of construction experience for current site supervisors ranges from 5 years to 40 years. Every site supervisor completes Competent Person Training, the OHSA 10-hour training to earn an official OSHA 10 card from the U.5. Department of Labor (DOL) as well as CPR, First Aid, and Active Shooter Training. While volunteers do much of the construction, fully licensed and insured contractors are hired for roofing, electrical, plumbing and HVAC. Each home has a schedule for completion and a construction budget. The construction schedule is monitored at a weekly meeting of the construction staff. The construction budget is monitored monthly by the Construction Manager, Finance Director and the finance committee. Upon completion of these two homeownership projects, the units will meet all applicable local development standards and will be transferred individually to eligible homebuyers. The units will be sold at fair market value and zero-interest loans will be provided to borrowers by Habitat for Humanity of Northern Fox Valley. The terms of the mortgage will include the unit being occupied as the principal residence and Habitat for Humanity of NFV retaining the right of first refusal. In the event a Habitat homeowner needs to sell, the Northern Fox Valley affiliate's goal is to repurchase the unit and sell it to another low-income borrower. Units assisted by the Affordable Housing Fund will carry a 20 year affordability period. Loans will be serviced by a third party to ensure regulatory compliance. Habitat for Humanity of NFV will continue to provide support and guidance to its partner homebuyers as needed and requested.

limit 4,000 characters

3. Will the project target a particular population(s)? Xes No If yes, please describe all that are applicable (e.g. elderly, disabled, homeless, small/large families, etc.)

Yes, Habitat for Humanity of Northern Fox Valley's projects target a particular population. The specific population is low-income households earning less than or equal to 80% of area medium income, adjusted for family size. Habitat for Humanity of NFV will be the lender in the sale of these 2 units. A licensed loan originator employed by the affiliate will process the loan applications and ensure Habitat for Humanity of NFV's underwriting guidelines are met. The underwriting process includes verifying the applicant's income, assets, credit history, and debt. As a nonprofit lender, Habitat for Humanity of NFV will ensure that, at the time of occupancy, the borrower meets the income elgibility requirements as updated and published annually by HUD.

limit 4,000 characters

4. Provide a description of how the proposal addresses the Kane-Elgin Consortium's Consolidated Plan Priority #1: Affordable Housing; General Principles and Specific Housing Criteria (See Appendix F to Affordable Housing Fund General Guidelines), with specific attention to the location and design of the project in accordance with county design requirements.

Affordable housing is one of the priorities in the Kane-Elgin Consortium Consolidated Plan. Habitat for Humanity of Northern Fox Valley's proposed infill projects address many of the general principles under the Affordable Housing priority of the Consolidated Plan. The projects will be located where jobs are (GP#1) and will have price points and financing accessible for low-income buyers (GP#2). Affordable homes such as the ones developed by Habitat for Humanity can attract and retain employees to the community. Affordable price points also support a local workforce with a wider range of income levels and allows workers to live close to their jobs which promotes stability and productivity for the workers as well as employers. Shorter commutes allow workers to spend more time with their families while the community benefits from reduction in traffic congestion, air pollution and expenditures on roads. These new construction units will stress quality design and construction in order to help ensure long-term contributions to the improvement of neighborhoods. The home designs for these infill lots will fit their settings, complement and enhance the existing neighborhoods and promote a sense of community. The sites have existing infrastructure nearby and are well situated in relation to local shopping and public transit. (GP#3, #5, #6 and #7).

limit 4,000 characters

5. Provide a description of current site control for the proposed project site. (IF Applicable)

Habitat for Humanity of Northern Fox Valley requests funding to support 2 new construction homeownership units. The organization has several vacant infill lots in predevelopment that are in AHF elgible locations such as Elgin, Carpentersville and St. Charles. Upon award notification, the specific projects will be identified. The projects that will be selected will be the first two units lined up for construction to begin and will align with the timing in the proposed project schedule.

E. PROJECT SPONSOR EXPERIENCE/QUALIFICATIONS

1. Describe the relevant experience/qualifications of the Project Sponsor.

Habitat for Humanity of Northern Fox Valley has a solid track record of completing residential development projects on schedule and has 15 years of experience receiving and complying with Federal funding. Our past performance is an excellent indicator of our capacity to successfully complete the projects for which funding is currently being requested. The following is a list of the organization's relevant experience/qualifications by functional area.

Property Acquisition

Habitat for Humanity of NFV has strong relationships with local real-estate agents who search for property and has extensive experience evaluating and acquiring land as well as foreclosed and vacant houses. The construction team assesses the land or existing house and estimates construction or rehab costs prior to acquisition to ensure the project is financially feasible.

General Contractor

Habitat for Humanity of NFV coordinates the construction or rehabilitation of each property, including working with architects, surveyors, engineering firms, and subcontractors for licensed, insured services such as lead, mold, and asbestos abatement, foundations, electrical, plumbing and HVAC.

Builder

Habitat for Humanity of NFV builds homes under the supervision and direction of site supervisors who are trained construction workers but relies heavily on volunteer labor to do the majority of the construction. Obtaining permits, ordering materials, bidding and hiring trades people, setting construction standards, and scheduling inspections are some of the building activities performed by the organization. All units built by Habitat for Humanity of NFV comply with local ordinances, building codes, zoning standards, and the Illinois Energy Conservation Code.

Financial Oversight

Habitat for Humanity of NFV establishes the scope of work and budget for each project, raises funds, pays invoices, tracks and monitors expenses.

Pre-Qualification of Buyers

Habitat for Humanity of NFV employs a licensed loan originator to pre-qualify low-income buyers for its home ownership program under a nondiscriminatory policy and within its underwriting guidelines. Income eligibility is restricted to low-income households earning less than or equal to 80% of area medium income, adjusted for family size. Once pre-qualified, borrowers are matched with properties prior to starting construction.

Homebuyer Education and Services

Habitat for Humanity of NFV partners with HUD-Certified Housing Counseling Agencies for HUD-approved homebuyer education class. Each homebuyer completes an eight-hour curriculum and earns a Homeownership Education Certificate of Completion. The class must be taken within the twelve-month period prior to the date of the homebuyer's purchase of the home. A Home Maintenance workshop is also required.

Lending and Mortgage Processing

Habitat for Humanity of NFV is an Illinois licensed mortgage lender. Upon completion of construction and passing of final inspections, Habitat for Humanity of NFV sells the homes to the pre-qualified low-income buyers at fair market value and provides 0% mortgage loan financing and no private mortgage insurance. Habitat for Humanity of NFV has a contract with a mortgage servicing firm to process payments, pay taxes and insurance. The principal portion of every mortgage payment is reinvested in additional affordable housing projects.

2. List the name and title of the individual(s) who will manage the project.

Barbara Beckman, Executive Director Tom Clausen, Construction Manager Jerry Pietryla, Assistant Construction Manager Kathy Wilbourn, Finance Director

limit 4,000 characters

3. Please disclose any investigation underway regarding any member of the development team.

There are no investigations underway regarding any member of the development team.

limit 4,000 characters

4. Complete a DEVELOPMENT TEAM MEMBER NARRATIVE for each member listed on the Development Team. The narrative should address the experience and qualifications of the team member/firm, and any principals or staff that will be assigned to the project.

4.1 ROLE: <u>Owner</u>	
ENTITY NAME: Habitat for Humanity of NFV	CON
ADDRESS: 56 S. Grove Avenue, Elgin, 60120	PHC

NTACT PERSON: Barbara Beckman ONE: (847)836-1432 EMAIL:

barb.beckman@habitatnfv.org

Habitat for Humanity of Northern Fox Valley was founded in 1990 and has 30+ years of experience as a non-profit home builder and lender. The organization has a well-qualified and experienced development team with full capacity to execute this project and account for the receipt, expenditure and reporting of the requested Federal funding. Barbara Beckman, MSW, has been the organization's Executive Director since 2002 and she has overseen the construction of more than 115 Habitat for Humanity homes. limit 4,000 Characters

4.2 ROLE: Architect

CONTACT PERSON: Gregory A. Norris	CONTACT PERSON:
PHONE: (630)336-4368	PHONE: (
Greg Norris is a licensed architect in the !	State of Illinois. His IL License Number is 001-011764.
limit 4,000 Characters	

4.3 ROLE: General Contractor

CONTACT PERSON: Tom Clausen, Construction	CONTACT PERSON: Jerry Pietryla, Assistant Construction
Manager	Manager
PHONE: (<u>630)940</u> - <u>8135</u>	PHONE: (<u>847)836-1432</u> PHONE: ()

Habitat for Humanity of NFV has served as a general contractor since 1990 and has completed 155 construction projects. The organization has the personnel, experience and expertise to provide the material, labor, equipment and services to ensure these AHF funded projects are completed in a timely manner and in compliance with applicable requirements. As the general contractor, Habitat for Humanity of NFV hires specialized subcontractors to perform portions of the preconstruction and construction work including architects, surveyors, engineering firms, licensed and insured subcontractors for services such as lead, mold, and asbestos abatement; excavating; foundations; electrical; plumbing, and HVAC. limit 4,000 Characters

4.4	RO	LE:	<u>Atto</u>	rney
-----	----	-----	-------------	------

CONTACT PERSON: <u>Helmut E. Gerlach</u> PHONE: (847)<u>836-1432</u> CONTACT PERSON: _____ PHONE: (___)___-___

PHONE: () -

Helmut E. Gerlach has over 25 years of experience as an attorney. He has been Habitat for Humanity of NFV's General Counsel since 2005. He manages all legal aspects of the organization including real estate acquisition and sales, mortgage document preparation, contracts, financing, licensing, leasing, commercial, employment and human resource.

4.5 ROLE: Appraiser

CONTACT PERSON: <u>ACT Appraisals, Inc</u> PHONE: (<u>630)398-1315</u> CONTACT PERSON: <u>Erika Franks</u> PHONE: (____)___- ____ EMAIL:____

ACT Appraisal, Inc. has been a full-service appraisal management company (AMC) for 20 years. They maintain a network of certified appraisers to fulfill real estate appraisal assignments on behalf of mortgage lenders. For the last 6 years, Habitat for Humanity of Northern Fox Valley has been using this AMC for appraisals. Once the request is submitted, the AMC randomly assigns an appraiser to provide an appraisal report for the property.

4.6 ROLE: Surveyor

CONTACT PERSON: Vanderstappen Land	CONTACT PERSON: Arthur Gritmacker					
Surveying						
PHONE: (815)502-5516	PHONE: () PHONE: ()					
Vanderstappen Land Surveying Inc. was found	ded in 1994 and is a member of the Illinois					
Professional Land Surveyors Association (IPLS	Professional Land Surveyors Association (IPLSA) and the American Congress on Surveying &					
Mapping (ACSM). Arthur Gritmacker has 23 y	years of surveying experience at Vanderstappen.					

limit 4,000 Characters

4.7 ROLE: Realtor

CONTACT PERSON: Juldy Ecklund	CONTACT PERSON:	
PHONE: (<u>847)917-5668</u>	PHONE: ()	PHONE: (
Judy Ecklund has been a licensed relator with limit 4,000 Choracters	Baird & Warner for 23+ y	ears.

4.8 ROLE: Engineer

CONTACT PERSON: J. Condon & Associates	CONTACT PERSON: Meghan Michel
PHONE: (815)728-0068	PHONE: () PHONE: ()
Meghan Michel, P.E. has been an engineer a	t J. Condon & Associates, a firm offering a wide range
of engineering and consultation services for	residential and commercial projects. Meghan has
been with J. Condon for over 9+ years.	
limit 4,000 Characters	

S. Has the assembled development team worked together previously on similar projects? Xes No If yes, please describe the results of this relationship by citing examples of prior development. If no, describe why/how these parties have been selected.

The assembled Habitat for Humanity of NFV development team has worked together previously on similar projects. The team has a demonstrated track record of procuring property; completing surveying, architecture and engineering plans and drawings; obtaining permits; bidding and hiring contractors; constructing high quality affordable housing; recruiting volunteers; reviewing, authorizing and processing payments for labor and materials; underwriting and originating mortgage loans. Over the last 3 years, the team has completed, sold and financed 27 homes for low-income borrowers (see attachment B).

An example of a larger scale project that many members of this team collaboratively worked on is Fox Valley Farmsa 9-home development in Crystal Lake. The development was completed in June, 2023. The scale and complexity required more time to plan and a significant capital investment. The team gained valuable knowledge and experience from this multi-home development.

Another example of Habitat for Humanity of Northern Fox Valley's ability to perform successfully at a high functioning level is reflected in the national rankings compiled by Habitat for Humanity International. For FY22, in terms of home construction and repairs, the Northern Fox Valley affiliate ranked #1 in Illinois out of 45 affiliates, #35 out of 1,176 affiliates across all Geographic Service Area Population Categories, and #11 out of 157 affiliates in the Large Geographic Service Area Population Category.

limit 4,000 characters

F. SOURCES AND USES OF FUNDS

Please list all sources of funds including dollar amount and timing of availability. List the proposed use of each source of funds, and include copies of firm commitment letters with all terms and conditions for all mortgages, grants, and bridge (interim) loans. **Please do not use acronyms.**

Sources of Permanent Financing

List in order of position proposed.

1.	Financial Institution: N/A	Interest Rate: N/A	Date funds available: January 1, 2024
	Financing Program: ReStore Proceeds/Fund for Humanity	Amortization Period: N/A	Status of financing: N/A
	Amount: \$210,500	Loan Term: N/A	Status Documentation Attached
	Contact: Kathy Wilbourn	Annual Debt Service: N/A	Affordability period or other financing
	Phone: 847-836-1432	Debt service position: N/A	restrictions: N/A
2.	Financial Institution: N/A	Interest Rate: N/A	Date funds available: April 1, 2024
	Financing Program: Zurich North America	Amortization Period: N/A	Status of financing: N/A
	Amount: \$40,000 grant	Loan Term: N/A	Status Documentation Attached
	Contact: Susan Fritz	Annual Debt Service: N/A	Affordability period or other financing
	Phone:	Debt service position: N/A	restrictions: N/A
3.	Financial Institution: N/A	Interest Rate: N/A	Date funds available: May 1, 2024
	Financing Program: Pottawatomie Partnership	Amortization Period: N/A	Status of financing: N/A
	Amount: \$35,000	Loan Term: N/A	Status Documentation Attached
	Contact: Bob Bendeich	Annual Debt Service: N/A	Affordability period or other financing
	Phone: 847-836-1432	Debt service position: N/A	restrictions: N/A
4.	Financial Institution:	Interest Rate:	Date funds available:
	Financing Program:	Amortization Period:	Status of financing:
	Amount:	Loan Term:	Status Documentation Attached
	Contact:	Annual Debt Service:	Affordability period or other financing
	Phone:	Debt service position:	restrictions:

Uses of Permanent Financing

Posit- ion	Acquisition Costs (A)	Construction/ Rehab (B)	Developer Fee (C)	Development Costs (D)	Financing Costs (E)	Other Costs (F)	Totals
1	\$	\$	\$	\$	\$	\$	\$
2	\$	\$	\$	\$	\$	\$	\$
3	\$	\$	\$ ·	Ş	\$	\$	\$

4	\$ \$	\$ \$	\$ \$	\$
5	\$ \$	\$ \$	\$ \$	\$
TOTALS	\$ \$	\$ \$	\$ \$	\$

G. HOMEBUYER PROJECT INFORMATION

For each cost category, you must enter the total cost, and mark whether you are requesting to use Affordable Housing Funds for that item

ACQUISITION COSTS	TOTAL COST	PROPOSED USE OF AHF
Land Acquisition Costs	\$100,000	
Land Acquisition Closing Costs (title, recording, legal, etc.)	\$6,000	
Other:	\$	
Acquisition Total (A)	\$106,000	
CONSTRUCTION/REHAB COSTS	· · · · · · · · · · · · · · · · · · ·	
Rehabilitation/Construction estimate	\$338,000	\square
Other: Construction and Volunteer Management Staff	\$24,000	
Subtotal	\$362,000	
Construction Contingency (1.5%)	\$5,400	
Construction/Rehab Total (B)	\$367,400	
Developer's Fee (% of Acquisition and Construction/Rehab) (C)	\$0	
DEVELOPMENT COSTS		
Project Design		
Architectural	\$4,000	
Engineering	\$8,000	
Site Investigation	\$1,600	
Other:	\$	
Project Planning		
Permits	\$20,000	
Appraisal (pre-purchase)	\$0	
Appraisal (post-rehab)	\$900	
Environmental Study	\$0	
Lead Based Paint Inspection and Clearance	\$0	
Survey	\$2,000	
Other:	\$0	
Holding costs		
Carrying Costs (lawn/snow maintenance, utilities, etc.) (\$210 x 20 months) =	\$4,200	
Property Taxes	\$1,400	
Other:	\$0	
Development Total (D)	\$42,100	
FINANCING COSTS		
Other:	\$0	
Financing Total (E)	\$0	
OTHER COSTS		
Relocation	\$0	
Other:	\$0	
Other Costs Total (F)	\$0	
TOTAL DEVELOPMENT COST (A+B+C+D+E+F) =	\$515,500	



building homes, strengthening families

B: Summary of Completed Projects Last 3 Years and Photos

Street Address	City	Number of Units	Housing Type	Target Population	Sale Price	Public Funds	Date of Completion
559 S. Edison	Elgin	1	Owner	Low-Income	184,000	Х	4/30/20
33 Pine	Carpentersville	1	Owner	Low-Income	169,000	Х	6/22/20
313 Gertrude	Elgin	1	Owner	Low-Income	172,000	Х	9/3/2020
455 McHenry	Crystal Lake	1	Owner	Low-Income	230,000		9/25/2020
447 McHenry	Crystal Lake	1	Owner	Low-Income	239,000		11/6/2020
459 McHenry	Crystal Lake	1	Owner	Low-Income	205,000		11/30/2020
1015 Shuler	Elgin	1	Owner	Low-Income	194,000	Х	11/30/2020
233 N Weston	Elgin	1	Owner	Low-Income	160,000	Х	11/30/2020
341 Jewett	Elgin	1	Owner	Low-Income	205,000	Х	3/19/2021
1203 Sycamore	Lake in the Hills	1	Owner	Low-Income	233,000		3/19/2021
1404 Windsor	Carpentersville	1	Owner	Low-Income	219,000		6/3/2021
20 Independence	Batavia	1	Owner	Low-Income	278,000	Х	8/13/2021
431 McHenry	Crystal Lake	1	Owner	Low-Income	269,000		11/29/2021
439 McHenry	Crystal Lake	1	Owner	Low-Income	195,000		11/29/2021
425 McHenry	Crystal Lake	1	Owner	Low-Income	185,000		2/10/2022
19 Spuhler	Batavia	1	Owner	Low-Income	268,000	Х	2/10/2022
417 McHenry	Crystal Lake	1	Owner	Low-Income	195,000		6/24/2022
189 Plum	South Elgin	1	Owner	Low-Income	270,000	Х	6/24/2022
57 Elm	Carpentersville	1	Owner	Low-Income	260,000	Х	6/24/2022
59 Elm	Carpentersville	1	Owner	Low-Income	260,000	Х	7/13/2022
708 Elma	Elgin	1	Owner	Low-Income	245,000		8/26/2022
9 Spuhler	Batavia	1	Owner	Low-Income	260,000		9/30/2022
158 Sioux	Carpentersville	1	Owner	Low-Income	217,000		12/16/2022
409 McHenry	Crystal Lake	1	Owner	Low-Income	270,000		2/24/2023
401 McHenry	Crystal Lake	1	Owner	Low-Income	255,000		5/11/2023
245 Skyline	Carpentersville	1	Owner	Low-Income	290,000		6/29/2023
249 Skyline	Carpentersville	1	Owner	Low-Income	290,000		6/29/2023









Habitat for Humanity of Northern Fox Valley

building homes, strengthening families





	AGEN	IDA ITEM	EXECUTIVE SUMMARY	Agenda Item number: 4b
	Title:		mission recommendation to a is Ave., Heritage Square II PUD	-
CITY OF ST. CHARLES ULINOI3+184	Presenter:	Ellen Johi	nson, Planner	
Meeting: Plar	nning & Devel	lopment Co	ommittee Date	October 9, 2023
Proposed Cos	t: N/A		Budgeted Amount: N/A	Not Budgeted:
TIF District: N	lone			
Executive Sun	nmary (if not	budgeted,	please explain):	
office and two	multi-family	buildings c	overing one City block.	· · · · · ·
convert 405 III No changes to in use. Plan Commiss	inois Ave. from the exterior ion Recomment ion held a pul	r of resider m offices to of the site <u>endation</u> blic hearing	ntial units on the property to 8 apartment units. This require are proposed. Parking is adequ 5 on 9/19/23 and voted 6-0 to r	es approval of a PUD Amendment.
convert 405 III No changes to in use. Plan Commiss members of th Attachments	inois Ave. from the exterior ion held a pul ne public spol	r of resider m offices to of the site <u>endation</u> blic hearing <e at="" he<="" td="" the=""><th>ntial units on the property to 8 apartment units. This require are proposed. Parking is adequ 5 on 9/19/23 and voted 6-0 to r</th><td></td></e>	ntial units on the property to 8 apartment units. This require are proposed. Parking is adequ 5 on 9/19/23 and voted 6-0 to r	

City of St. Charles, Illinois Plan Commission Resolution No. <u>8-2023</u>

A Resolution Recommending Approval of an Application for Special Use (PUD Amendment) for 405 Illinois Ave., Heritage Square II PUD (Bob Rasmussen)

Passed by Plan Commission on September 19, 2023

WHEREAS, it is the responsibility of the St. Charles Plan Commission to hold public hearings and review requests for Special Use; and,

WHEREAS, the Plan Commission held a public hearing and reviewed the Application for Special Use (PUD Amendment) for 405 Illinois Ave., Heritage Square II PUD (Bob Rasmussen) and,

WHEREAS, the Plan Commission finds the application for Special Use (PUD Amendment) is in the public interest under Section 17.04.410.D.3 of the Zoning Ordinance based on the following Criteria:

CRITERIA FOR PLANNED UNIT DEVELOPMENTS (PUDs)

i. The proposed PUD advances one or more of the purposes of the Planned Unit Development procedure stated in Section 17.04.400.A.

- 1. To promote a creative approach to site improvements and building design that results in a distinctive, attractive development that has a strong sense of place, yet becomes an integral part of the community.
- 2. To create places oriented to the pedestrian that promote physical activity and social interaction, including but not limited to walkable neighborhoods, usable open space and recreational facilities for the enjoyment of all.
- **3.** To encourage a harmonious mix of land uses and a variety of housing types and prices.
- 4. To preserve native vegetation, topographic and geological features, and environmentally sensitive areas.
- 5. To promote the economical development and efficient use of land, utilities, street improvements, drainage facilities, structures and other facilities.
- 6. To encourage redevelopment of sites containing obsolete or inappropriate buildings or uses.
- 7. To encourage a collaborative process among developers, neighboring property owners and residents, governmental bodies and the community.

The planned change to the original PUD will create more residents living near downtown. The increased physical activity and social interaction will be significant as the building is a short walk to parks, bike paths and all downtown establishments.

Resolution No. 8-2023 Page 2

The need for reasonable rental units in downtown St. Charles will be helped with the addition of 8 new rental apartments. The new units will fit in well as the building is existing and no changes to the exterior or landscaping is anticipated.

Although office space is far from obsolete, it is certainly of minimal demand after the pandemic with no end in site to people working from home. The expense for the transition is large, but the long-term economic impact will benefit our town and minimize dark vacant spaces.

- ii. The proposed PUD and PUD Preliminary Plans conform to the requirements of the underlying zoning district or districts in which the PUD is located and to the applicable Design Review Standards contained in Chapter 17.06, except where:
 - A. Conforming to the requirements would inhibit creative design that serves community goals, or
 - **B.** Conforming to the requirements would be impractical and the proposed PUD will provide benefits that outweigh those that would have been realized by conforming to the applicable requirements.

Factors listed in Section 17.04.400.B shall be used to justify the relief from requirements:

- 1. The PUD will provide community amenities beyond those required by ordinance, such as recreational facilities, public plazas, gardens, public are, pedestrian and transit facilities.
- 2. The PUD will preserve open space, natural beauty and critical environmental areas in excess of what is required by ordinance or other regulation.
- 3. The PUD will provide superior landscaping, buffering or screening.
- 4. The buildings within the PUD offer high quality architectural design.
- 5. The PUD provides for energy efficient building and site design.
- 6. The PUD provides for the use of innovative stormwater management techniques.
- 7. The PUD provides accessible dwelling units in numbers or with features beyond what is required by the Americans with Disabilities Act (ADA) or other applicable codes.
- 8. The PUD provides affordable dwelling units in conformance with, or in excess of, City policies and ordinances.
- 9. The PUD preserves historic buildings, sites or neighborhoods.

The change in PUD will provide ADA accessible units to today's codes and standards.

The new units will be built to todays efficiency standards with new HVAC units, water heaters and all appliances.

iii. The proposed PUD conforms with the standards applicable to Special Use (Section 17.04.330.C.2):

A. Public Convenience: The Special Use will serve the public convenience at the proposed location.

There will be the opportunity for 8 new individuals or couples to live near downtown St. Charles and enjoy the many amenities nearby.

B. Sufficient Infrastructure: That adequate utilities, access roads, drainage and/or necessary facilities have been, or are being, provided.

Heritage Square II is an existing development with sufficient infrastructure to meet the needs of the change in use from office space to residential rental apartments in the 405 Illinois Ave. building. No changes to driveways, access easements or utilities are contemplated.

C. Effect on Nearby Property: That the Special Use will not be injurious to the use and enjoyment of other property in the immediate vicinity for the purposes already permitted, nor substantially diminish or impair property values within the neighborhood.

The surrounding properties are all residential, therefore the change in use to additional residential rental units will be a natural fit with the community and the original underlying zoning.

D. Effect on Development of Surrounding Property: That the establishment of the Special Use will not impede the normal and orderly development and improvement of the surrounding property for uses permitted in the district.

The change in partial use from office to residential rental units will better fit with all neighboring residential zoning. There should be no impact on the potential uses for all neighboring properties.

E. Effect on General Welfare: That the establishment, maintenance or operation of the Special Use will not be detrimental to or endanger the public health, safety, comfort or general welfare.

The change to additional residential units will diminish the need for off street parking by 16 spaces. This will minimize any need for residents or tenants of Heritage Square II to park on the adjacent streets.

F. Conformance with Codes: That the proposed Special Use conforms to all applicable provisions of the St. Charles Municipal Code and meets or exceeds all

Resolution No. 8-2023 Page 4

applicable provisions of this Title, except as may be varied pursuant to a Special Use for Planned Unit Development.

All new interior construction will conform to all city codes and requirements.

iv. The proposed PUD will be beneficial to the physical development, diversity, tax base and economic well-being of the City.

The addition of 8 new residential units will bring more people to our town to frequent all stores and restaurants.

v. The proposed PUD conforms to the purposes and intent of the Comprehensive Plan.

The Comprehensive Plan shows all residential in surrounding blocks. The change to additional residential rentals will better fit to the Comprehensive Plan.

NOW, THEREFORE, be it resolved by the St. Charles Plan Commission to recommend to City Council approval of an Application for Special Use (PUD Amendment) for 405 Illinois Ave., Heritage Square II PUD (Bob Rasmussen).

Roll Call Vote: Ayes: Hibel, Funke, Ewoldt, Rosenberg, Gruber, Vargulich Nays: Absent: Wiese, Moad, Studebaker Recused: Motion carried: 6-0

PASSED, this 19th day of September 2023.

Chairman St. Charles Plan Commission



Staff Report Plan Commission Meeting – September 19, 2023

Applicant:	Bob Rasmussen	405 Illinois Ave. – Heritage Square II			
Property	Heritage Square LLC	Ang the second second			
Owner:	SE corner of Illinois	Illinois Ave.			
Location:	& S. 4 th Avenues	244			
Purpose:	Convert office	409			
ruipose.	building to multi-				
	family				
Application:	Special Use				
	(PUD Amendment)	S ATH			
Public Hearing:	Yes, required	20 200 00 00 213 00 P			
Zoning:	CBD-2 / PUD	112 410 fb0			
Current Land	Office				
Use:		Indiana Ave.			
Comprehensive	Mixed Use				
Plan:					
6		Subject Property			
Summary of Proposal:	The Heritage Square II PUD was approved under Ordinance No. 2003-Z-15, and encompasses two office and two multi-family buildings.				
	representing property	hber of residential units on the property to 13. Bob Rasmussen, owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a			
Info /	representing property building located at 405 PUD Amendment.	Illinois Ave. to 8 apartment units. This requires approval of a			
-	representing property building located at 405 PUD Amendment. Special Use for Planne	owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a d Unit Development Amendment:			
Info / Procedure on Application:	representing property building located at 405 PUD Amendment. Special Use for Planner • Approval of an am	owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a			
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Procedure on	representing property building located at 405 PUD Amendment. Special Use for Planner • Approval of an am contains specific of • Public hearing is r	owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a d Unit Development Amendment: hendment to a previously approved PUD ordinance which deviations from Zoning Ordinance standards.			
Procedure on	representing property building located at 405 PUD Amendment. Special Use for Planner Approval of an am contains specific of Public hearing is r Single finding – Is	owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a d Unit Development Amendment: nendment to a previously approved PUD ordinance which leviations from Zoning Ordinance standards. equired, with a mailed notice to surrounding property owners.			
Procedure on	representing property building located at 405 PUD Amendment. Special Use for Planner Approval of an am contains specific of Public hearing is r Single finding – Is reaching a decisio	owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a d Unit Development Amendment: hendment to a previously approved PUD ordinance which deviations from Zoning Ordinance standards. equired, with a mailed notice to surrounding property owners. the PUD in the public interest? Criteria are considered in			
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Procedure on	representing property of building located at 405 PUD Amendment. Special Use for Planner Approval of an am contains specific of Public hearing is r Single finding – Is reaching a decisio recommend appro The Plan Commiss establishment, loc	owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a d Unit Development Amendment: hendment to a previously approved PUD ordinance which deviations from Zoning Ordinance standards. equired, with a mailed notice to surrounding property owners. the PUD in the public interest? Criteria are considered in n. Responses to the criteria need not be in the affirmative to oval of a PUD or PUD Amendment. sion may recommend conditions and restrictions upon the cation, design, layout, height, density, construction,			
Procedure on	representing property building located at 405 PUD Amendment. Special Use for Planner Approval of an am contains specific of Public hearing is r Single finding – Is reaching a decisio recommend appro The Plan Commiss establishment, loo maintenance, aes	owner Heritage Square LLC, is proposing to convert the office Illinois Ave. to 8 apartment units. This requires approval of a d Unit Development Amendment: nendment to a previously approved PUD ordinance which leviations from Zoning Ordinance standards. equired, with a mailed notice to surrounding property owners. the PUD in the public interest? Criteria are considered in n. Responses to the criteria need not be in the affirmative to oval of a PUD or PUD Amendment. sion may recommend conditions and restrictions upon the cation, design, layout, height, density, construction, thetics, operation and other elements of the PUD as deemed			
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Suggested Action:	Conduct the public hearing on the Special Use (PUD Amendment) and close if all testimony has been taken.
	The Plan Commission may vote on this item should the Commission feel that they have enough information to make a recommendation.
	The applicant has provided responses to the Criteria for PUD for the Commission's consideration.
Staff Contact:	Ellen Johnson, Planner

I. PROPERTY INFORMATION

A. History / Context

The subject property is a 40,320 sf / 0.93-acre site near the eastern edge of downtown. The property constitutes an entire block, bound by Illinois Ave. to the north, S. 5th Ave. to the east, Indiana Ave. to the south, and S. 4th Ave. to the west.

The property is a Planned Unit Development known as Heritage Square II. The PUD was approved in 2003 under Ordinance No. 2003-Z-15, "An Ordinance Granting a Special Use as a Planned Unit Development (Heritage Square II PUD)". The development involved demolition of three homes that were in poor condition to clear the block, followed by construction of two office buildings fronting Illinois Ave., and two multi-family buildings fronting Indiana Ave., with parking at the interior of the block and driveways off Indiana and S. 4th Avenues.

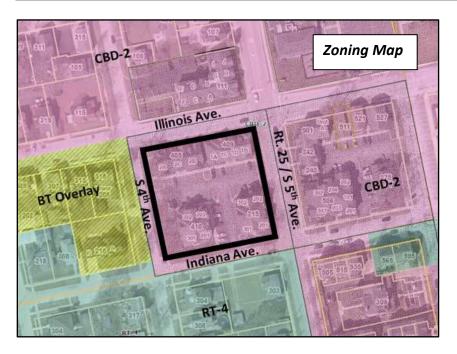
The development was constructed from 2004-2005. Details of the existing buildings and uses:

- 405 Illinois Ave
 - 2-story office building; ~6,900 sf
 - Current business: Goodman Psychologist Associates
- 409 Illinois Ave.
 - 2-story office building, ~6,900 sf
 - Current businesses: White Oak Family Wellness, Midwest Custom Homes,
 - Relief Mental Health, Ecker Center for Behavioral Health
- 215 S. 5th Ave.
 - o 3-story multi-family building; ~9,600 sf
 - 5 1-Bedroom units; 2 2-Bedroom units
 - 3 under-building 2-car garages
- 410 Indiana Ave.
 - o 3-story multi-family building; ~9,200 sf
 - 4 1-Bedroom units; 2 2-Bedroom units

B. Zoning

The subject property is zoned CBD-2 Mixed Use Business and is located in the Heritage Square II PUD. CBD-2 / PUD zoning surrounds the property to the north and east, with primarily single-family residential to the west and south. The subject property is also located in the Central Historic District.

	Zoning	Land Use
Subject Property	CBD-2 Mixed Use Business / PUD (Heritage Square II)	Office; multi-family residential
North	CBD-2 Mixed Use Business / PUD (Portland Terrace)	Multi-family residential
East	CBD-2 Mixed Use Business / PUD (Heritage Square)	Office; multi-family residential
South	RT-4 Traditional Single- & Two-Family Residential	Residential
West	RT-4 Traditional Single- & Two-Family Residential / Transitional Business Overlay	Residential



C. Comprehensive Plan

The Land Use Plan adopted as part of the 2013 Comprehensive Plan identifies the subject property as "Mixed-Use" and part of the Downtown Subarea.



The Mixed-Use land use is described as follows (p.39):

Mixed use areas should be characterized by uses and development patterns that provide a vibrant, safe, attractive, and "walkable" pedestrian environment. Mixed use areas should have strong pedestrian orientation and seek to create a more interesting and engaging pedestrian experience, accommodating pedestrian generating uses on the ground floor, and other uses above. Mixed use areas should provide a balance of uses unique to each site based on its location. Retail, entertainment, and dining uses are ideally suited for the ground floor with residential, educational, medical and/or office uses located on the upper floors. The primary objective is to provide an appropriate and compact mix of uses to foster an active and interesting district. Parking in the mixed use areas should be provided on-street, or in subtly located parking garages or parking lots. Although the Land Use Plan designates only Downtown St. Charles as a Mixed Use area, the Commercial Area Framework Plan identifies other locations where Mixed Use development could occur.

The Downtown Subarea Plan identifies the property is having "Local Frontage". Land Uses appropriate for this type of frontage include (p.88):

A broad range of activities appropriate in Downtown, including retail, service, office, multi-family and single-family residential, and low-impact auto-related services.

II. PROPOSAL & ANALYSIS

Bob Rasmussen, representing property owner Heritage Square LLC, is proposing to convert 405 Illinois Ave. from office to multi-family residential.

A total of 8, 1-bedroom units are proposed. Each floor would have four units, accessed from the interior of the building via the existing building entrance at the south (rear) side of the building. No changes are proposed to the building exterior or overall site. Floor plans have been submitted indicating the intended unit layout.

Staff has analyzed the proposal for conformance with the standards established in the Heritage Square II PUD Ordinance and applicable sections of the Zoning Ordinance.

A. Proposed Amendment

The applicant is requesting to amend Exhibit B "Development Standards" of the Heritage Square II PUD Ordinance (2023-Z-15) pertaining to maximum number of dwelling units. The PUD currently limits the number of dwelling units to 13. Proposed is to increase this number by 8, for a maximum of 21 units.

This amendment would allow 405 Illinois Ave. to be converted from office to 8 multi-family units. The two multi-family buildings along Indiana Ave. would retain the existing 13 units. The office building at 409 Illinois Ave. would remain office.

B. Use & Density

"Multiple-family dwellings" is listed as a permitted use in Exhibit C of the PUD Ordinance. The use is also permitted in the underlying CBD-2 zoning district.

The proposed increase in residential units within the PUD will result in a higher residential density than permitted in the underlying CBD-2 District. The table below compares allowable density for the property under CBD-2 zoning, the current PUD, and the proposed PUD Amendment. The proposed change would result in 3 more units than would otherwise be permitted in the CBD-2 District. Approval of the requested PUD Amendment would constitute granting a deviation from the CBD-2 density limitation.

	CBD-2 District Standard	Current PUD	Proposed
Per unit lot area	2,200 sf / unit	3,101 sf / unit	1,920 sf / unit
Allowable # of units	18 units	13 units	21 units

C. Parking

The change in use of 405 Illinois Ave. from office to residential results in a lower required parking count. The table below compares the current and proposed parking requirements vs. existing parking. The PUD allows up to 10 spaces to be shared between the office and residential uses. With the change in use of 405 Illinois to residential, the net required parking for the PUD decreases from 46 spaces to 37 spaces. 46 spaces exist on the property.

	Current PUD- Required & Provided Parking	Proposed PUD- Required & Provided Parking
1 Bedroom Unit	1.2/unit; 9 units = 10.8 spaces	1.2/unit; 17 units = 20.4 spaces
2 Bedroom Unit	1.7/unit; 4 units = 6.8 spaces	1.7/unit; 4 units = 6.8 spaces
Office- 405 Illinois	4/1,000 sf net floor area; 4,800 sf	N/A
	= 19.2 spaces	
Office- 409 Illinois	4/1,000 sf net floor area; 4,800 sf	4/1,000 sf net floor area; 4,800 sf
	= 19.2 spaces	= 19.2 spaces
Total Required	56 spaces required	47 spaces
Allowable Shared	10 spaces	10 spaces
NET REQUIRED	46 spaces	37 spaces
EXISTING	46 spaces (includes 6 garage	46 spaces (includes 6 garage
	spaces)	spaces)

III. DEVELOPER CONTRIBUTIONS

A. Inclusionary Housing

The Inclusionary Housing Ordinance, Title 19 of the City Code, requires construction of, or fee in-lieu for, affordable units as a percentage of any new residential development. This requirement will apply to the 8 additional residential units. The applicant could either:

- 1. Designate one unit as affordable. The unit would need to be rented to a household at or below 60% of Area Median Income. Maximum rent would be \$1,242; OR
- 2. Pay a fee in-lieu to be placed in the City's Housing Trust Fund. The total fee in-lieu would be \$15,866.30, due prior to issuance of building permit.

B. School & Park Districts

The 8 additional residential units will be subject to the Land/Cash requirements of Ch. 16.10 "Dedications" of the Subdivision Code, as the proposal constitutes an increase in units from when the project was originally approved and platted. Contributions will be as follows, based on the anticipated bedroom count of 8 1-bedroom units, due prior to issuance of building permit:

- 1. School District 303: \$309.57
- 2. St. Charles Park District: \$33,823.92

IV. OPTIONS FOR PLAN COMMISSION ACTION

1. Public Hearing – Close or Continue

If the Plan Commission feels they have adequate information the public hearing may be closed. The public hearing may be continued if additional information is deemed necessary to provide a recommendation.

If Public Hearing is closed-

2. Make a Recommendation to Planning & Development Committee

There is a single finding for PUD Amendment applications: Is the PUD Amendment in the public interest? There are five Criteria for PUDs which are to be considered to reach a decision. Responses to all criteria need not be in the affirmative to recommend approval of the PUD Amendment. The applicant has provided responses to the Criteria for PUDs as part of the application materials.

a. Recommend approval of the application for Special Use (PUD Amendment).

i. Plan Commission may add additional conditions if deemed necessary by the Plan Commission to meet the PUD finding.

OR

- b. Recommend denial of the application for Special Use (PUD Amendment).
 - i. Plan Commission must substantiate how the PUD finding is not being met in order to recommend denial.

V. ATTACHMENTS

- Photos of Building
- Application for Special Use; received 8/1/23
- Proposed Floor Plans
- Ord. 2003-Z-15

405 Illinois Ave. – Existing







City of St. Charles Community Development Division 2 E. Main Street St. Charles, IL 60174



Phone: (630) 377-4443 Email: <u>cd@stcharlesil.gov</u>

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SPECIAL USE APPLICATION

(To request a Special Use or Amendment, or a Special Use for PUD or Amendment)

For City Use Project Name: Heritage Square IT-405 Illinois	Ave. Received Date RECEIVED
Project Number: <u>3023</u> -PR- 009	AUG 0 1 2023
Cityview Project Number: PLS4203300126	City of St. Charles

- Community Development File this application to request a Special Use for a property, or to request to amend an existing Special Use Ordinance for a property
- Complete the application and submit with all required attachments to the Community Development Division.
- The information you provide must be complete and accurate. If you have a question please contact the Community Development Division.
- City staff will review the submittal for completeness and for compliance with applicable requirements prior to establishing a public hearing date.

1.	Property Information:	Location: 405 Illinois A	ve.
		Parcel Number (s): 093420301	1
		Proposed Name: Heritage Squa	are II
2.	Applicant Information:	Name: Bob Rasmussen	Phone: 630-774-9101
		Address 405 Illinois Ave. 2A	Email: bob@midwestcustomhomes. com
3.	Record Owner Information:	Name: Heritage Square LLC	Phone: 630-774-9101
		Address: 405 Illinois Ave. 2A	Email:

4. Identify the Type of Application:



Special Use for Planned Unit Development - PUD Name: Heritage Square II

New PUD

Amendment to existing PUD- Ordinance #: 2003-Z-15

PUD Preliminary Plan filed concurrently

~

Other Special Use (from list in the Zoning Ordinance):

- Newly established Special Use
- Amendment to an existing Special Use Ordinance #:

5. Information Regarding Special Use:

Comprehensive Plan designation of the property: Mixed Use

Is the property a designated Landmark or in a Historic District? Yes

What is the property's current zoning? CBD-2 Mixed Use Business District

What is the property currently used for? office space and residential rental apartments

If the proposed Special Use is approved, what improvements or construction are planned? complete interior remodel from office space to residential apartments.

6. For Special Use Amendments only:

Why is the proposed change necessary? Office space is increasingly difficult to lease and this location would bring more opportunities for citizens to live close to our downtown. the denmand for rental apartments remains high throughout St. Charles.

What are the proposed amendments? (Attach proposed language if necessary) change the maximum number of dwelling units to 21 from the current 13 units in the PUD

Note for existing buildings: If your project involves using an existing building, whether you plan to alter it or not, please contact the St. Charles Fire Department (630-377-4458) and the Building and Code Enforcement Division (630-377-4406) for information on building, life safety and other code requirements. Depending on the proposed use, size of structure and type of construction, these requirements can result in substantial costs.

7. <u>Required Attachments:</u>

If multiple zoning or subdivision applications will be submitted concurrently, do not submit duplicate checklist items or plans. Fee must be paid for each application.

Provide 1 copy of each required item, unless otherwise noted.

V

APPLICATION FEE: Special Use for PUD: \$1,000 All other Special Use requests: \$750

REIMBURSEMENT OF FEES AGREEMENT: An original, executed Reimbursement of Fees Agreement and deposit of funds in escrow with the City, as provided by Appendix B of the Zoning Ordinance.

REIMBURSEMENT OF FEES INITIAL DEPOSIT: Deposit of funds in escrow with the City. Required deposit is based on review items (number of applications filed) and the size of the subject property:

Number of Review Items	Under 5 Acres	5-15 Acres	16-75 Acres	Over 75 Acres
1	\$1.000	\$2,000	\$3,000	\$4,000
2 or 3	\$2,000	\$4,000	\$5,000	\$7,000
4 or more	\$3,000	\$5,000	\$7,000	\$10,000

PROOF OF OWNERSHIP: a) A current title policy report; or

b) A deed and a current title search

NOTE: Private covenants and deed restrictions can limit private property rights with respect to the use of land even though the City's Zoning Ordinance may authorize the use or a less restrictive use. We strongly advise that you perform a title search on the property to determine if there any private covenants containing use restrictions or other deed restrictions. As those private covenants and deed restrictions may conflict with the City's Zoning Ordinance, it is further recommended that you consult with an attorney to obtain an opinion with respect to whether your intended use is compatible with those restrictions.

OWNERSHIP DISCLOSURE: Use the appropriate disclosure form (attached), if the owner or applicant is a Partnership, Corporation, Trust, or LLC.

LETTER OF AUTHORIZATION: If the property owner is not the applicant, an original letter of authorization from the property owner permitting the applicant to file the zoning application with the City of St. Charles for the subject property.

LEGAL DESCRIPTION: For entire subject property, on 8 1/2 x 11 inch paper and Microsoft Word file.

PLAT OF SURVEY: A current plat of survey for the subject property showing all existing improvements on the property, prepared by a registered Illinois Professional Land Surveyor.

FINDINGS OF FACT: Fill out the attached "Criteria for Planned Unit Developments (PUDs)" form for any PUD application and the "Findings of Fact – Special Use" form for all other Special Use applications.

LIST OF PROPERTY OWNERS WITHIN 250 FT.: Fill out the attached form or submit on a separate sheet. The form or the list must be signed and notarized. Property ownership information may be obtained using Kane County's interactive GIS mapping tool: <u>http://gistech.countyofkane.org/gisims/kanemap/kanegis4_AGOx.html</u>

SOIL AND WATER CONSERVATION DISTRICT LAND USE OPINION APPLICATION: As required by State law, submit a Land Use Opinion application and required fee directly to the Kane-DuPage Soil and Water Conservation District. Provide a copy of completed Land Use Opinion application to the City. The Land Use Opinion application can be found on the Kane-DuPage SWCD website: <u>http://www.kanedupageswcd.org/</u>

ENDANGERED SPECIES REPORT: As required by State law, file an Endangered Species Consultation Agency Action with the Illinois Department of Natural Resources. Provide a copy of the report to the City. The online Ecological Compliance Assessment Tool (EcoCAT) should be utilized: <u>https://dnr2.illinois.gov/EcoPublic/</u>

TRAFFIC STUDY: If applicable. Staff will advise you whether a traffic study is recommended based on the project. Regardless, the Plan Commission or City Council may request a traffic study as a part of the review process.

PLANS: All required plans shall be drawn on sheets no larger than 24" x 36", unless the Director of Community Development permits a larger size when necessary to show a more comprehensive view of the project. All required plans shall show north arrow and scale, and shall be drawn at the same scale (except that a different scale may be used to show details or specific features). All plans shall include the name of the project, developer or owner of site, person or firm preparing the plan, and the date of plan preparation and all revisions.

Copies: Ten (10) full size copies, one (1) 11" by 17", and PDF electronic file emailed to: cd@stcharlesil.gov

Site Plan or plans shall show the following information:

- 1. Accurate boundary lines with dimensions
- 2. Streets on and adjacent to the tract: Name and right-of-way width
- 3. Location, size, shape, height, and use of existing and proposed structures
- 4. Location and description of streets, sidewalks, and fences
- 5. Surrounding land uses
- 6. Date, north point, and scale
- 7. Ground elevation contour lines
- 8. Building/use setback lines
- 9. Location of any significant natural features
- 10. Location of any 100-year recurrence interval floodplain and floodway boundaries
- 11. Location and classification of wetland areas as delineated in the National Wetlands Inventory
- 12. Existing zoning classification of property
- 13. Existing and proposed land use
- 14. Area of property in square feet and acres
- 15. Proposed off-street parking and loading areas
- 16. Number of parking spaces provided, and number required by ordinance
- 17. Angle of parking spaces
- 18. Parking space dimensions and aisle widths
- 19. Driveway radii at the street curb line
- 20. Width of driveways at sidewalk and street curb line
- 21. Provision of handicapped parking spaces
- 22. Dimensions of handicapped parking spaces
- 23. Depressed ramps available to handicapped parking spaces
- 24. Location, dimensions and elevations of freestanding signs
- 25. Location and elevations of trash enclosures
- 26. Provision for required screening, if applicable
- 27. Exterior lighting plans showing:
 - a. Location, height, intensity and fixture type of all proposed exterior lighting
 - b. Photometric information pertaining to locations of proposed lighting fixtures

(Note- For a Special Use for PUD, submit PUD Preliminary Plan Application In lieu of Site Plan)

I (we) certify that this application and the documents submitted with it are true and correct to the best of my (our) knowledge and belief.

Where b 7-25-23 Date **Record Owner**

Applicant or Authorized Agent

Date

OWNERSHIP DISCLOSURE FORM LIMITED LIABILITY COMPANY (L.L.C.)

(

(

STATE OF ILLINOIS)) SS.
KANE COUNTY)
I, Bob Rasmussen being first duly sworn on oath depose and say that I am
Manager of <u>Heritage Square</u> , LLC, an Illinois Limited Liability
Company (L.L.C.), and that the following persons are all of the members of the said L.L.C.:
Bdo Rasmussen
By: Manager
by. <u>Interform</u> , Wanager
Subscribed and Sworn before me this 21 st day of
August 20_23
Trugusi, 20 ds.
Nam M. Medle Notary Public
OFFICIAL SEAL MARY M MOORE NOTARY PUBLIC, STATE OF ILLINOIS City of St. Charles Ownership Disclas MY COMMISSION EXPIRES: 08/21/2026

4

Use this form for PUD or PUD Amendment applications

The St. Charles Zoning Ordinance requires the Plan Commission to consider the criteria listed below in making a recommendation to the City Council on whether the proposed Planned Unit Development is in the public interest. As the applicant, the "burden of proof" is on you to provide information that addresses the criteria below in order to demonstrate that the project is in the public interest.

PUD Name: Heritage Sqaure II

From the St. Charles Zoning Ordinance, Section 17.04.410.3:

The Plan Commission shall not favorably recommend, and the City Council shall not approve, a Special Use for a PUD or an amendment to a Special Use for a PUD unless they each make findings of fact based on the application and the evidence presented at the public hearing that the PUD is in the public interest, based on the following criteria:

- i. The proposed PUD advances one or more of the purposes of the Planned Unit Development procedure stated in Section 17.04.400.A:
 - To promote a creative approach to site improvements and building design that results in a distinctive, attractive development that has a strong sense of place, yet becomes an integral part of the community.
 - 2. To create places oriented to the pedestrian that promote physical activity and social interaction, including but not limited to walkable neighborhoods, usable open space and recreational facilities for the enjoyment of all.
 - 3. To encourage a harmonious mix of land uses and a variety of housing types and prices.
 - 4. To preserve native vegetation, topographic and geological features, and environmentally sensitive areas.
 - 5. To promote the economical development and efficient use of land, utilities, street improvements, drainage facilities, structures and other facilities.
 - 6. To encourage redevelopment of sites containing obsolete or inappropriate buildings or uses.
 - 7. To encourage a collaborative process among developers, neighboring property owners and residents, governmental bodies and the community

The planned change to the original PUD will create more residents living near downtown. the increased physical activitymand social interaction will be significant as the building is a short walk to parks, bike paths and all downtown establishments.

The need for reasonable rental units in downtown St. Charles will be helped with the addition of 8 new rental apartments. The new units will fit in well as the building is existing and no changes to the exterior or landscaping is anticipated.

Although office space is far from obsolete it is certainly of minimal demand after the pandemic with no end in site to people working from home. The expense for the transition is large, but the long term economic impact will beenefit our town and minimze dark vacant spaces.

City of St. Charles Criteria for Planned Unit Developments

- ii. The proposed PUD and PUD Preliminary Plans conform to the requirements of the underlying zoning district or districts in which the PUD is located and to the applicable Design Review Standards contained in Chapter 17.06, except where:
 - A. Conforming to the requirements would inhibit creative design that serves community goals, or
 - B. Conforming to the requirements would be impractical and the proposed PUD will provide benefits that outweigh those that would have been realized by conforming to the applicable requirements.

Factors listed in Section 17.04.400.B shall be used to justify the relief from requirements:

- 1. The PUD will provide community amenities beyond those required by ordinance, such as recreational facilities, public plazas, gardens, public are, pedestrian and transit facilities.
- 2. The PUD will preserve open space, natural beauty and critical environmental areas in excess of what is required by ordinance or other regulation.
- 3. The PUD will provide superior landscaping, buffering or screening.
- 4. The buildings within the PUD offer high quality architectural design.
- 5. The PUD provides for energy efficient building and site design.
- 6. The PUD provides for the use of innovative stormwater management techniques.
- 7. The PUD provides accessible dwelling units in numbers or with features beyond what is required by the Americans with Disabilities Act (ADA) or other applicable codes.
- 8. The PUD provides affordable dwelling units in conformance with, or in excess of, City policies and ordinances.
- 9. The PUD preserves historic buildings, sites or neighborhoods.

The change in PUD will provide ADA accessable units to todays codes and standards.

The new units will be built to todays efficiency standards with new HVAc units, water heaters and all appliances.

iii. The proposed PUD conforms with the standards applicable to Special Uses (Section 17.04.330.C.2):

A. Public Convenience: The Special Use will serve the public convenience at the proposed location.

There will be the opportunity for 8 new individuals or couples to live near downtown St. Charles and enjoy the many ammenities nearby.

B. Sufficient Infrastructure: That adequate utilities, access roads, drainage and/or necessary utilities have been, or are being, provided.

Heritage Square II is an existing development with sufficient infastructure to meet the needs of the change in use from office space to residential rental apartments in teh 405 Illinois Ave. building. No changes to driveways, access easments or utilities are contemplated.

C. Effect on Nearby Property: That the Special Use will not be injurious to the use and enjoyment of other property in the immediate vicinity for the purposes already permitted, nor substantially diminish or impair property values within the neighborhood.

The surrounding properties are all residential, therefor the change in use to additional residential rental units will be a natural fit with the community and the original underlying zoning.

D. Effect on Development of Surrounding Property: That the establishment of the Special Use will not impede the normal and orderly development and improvement of the surrounding property for uses permitted in the district.

The change in partial use from office to residential rental units will better fit with all neighboring residential zoning. There should be no impact on the potential uses for all neighboring properties.

E. Effect on General Welfare: That the establishment, maintenance or operation of the Special Use will not be detrimental to or endanger the public health, safety, comfort or general welfare.

The change to additional residential rental units will diminish the need for off street parking by 16 spaces. this will minimize any need for residents or tennats of ZHeritage Square II to park on the adjacent streets.

F. Conformance with Codes: That the proposed Special Use conforms to all applicable provisions of the St. Charles Municipal Code and meets or exceeds all applicable provisions of this Title, except as may be varied pursuant to a Special Use for Planned Unit Development.

all new interior construction will conform to all city codes and requirements.

iv. The proposed PUD will be beneficial to the physical development, diversity, tax base and economic well-being of the City.

The addition of 8 new residential units will bring more people to our town to frequent all stores and restaurants

v. The proposed PUD conforms to the purposes and intent of the Comprehensive Plan.

The comprehensive plan shows all residential in surrounding blocks. The change to additional residential rentals will better fit to the comprehensive plan

RESIDENTIAL ZONING COMPLIANCE TABLE

Name of Development: Heritage Sqaure II

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	Zoning District Requirement District: Select	Existing PUD Requirement (if applicable) Ordinance #: 630-774-9101	Proposed
Minimum Lot Area			no change
Minimum Lot Width			no change
Maximum Building Coverage			no change
Maximum Building Height			no change
Minimum Front Yard			no change
Interior Side Yard			no change
Exterior Side Yard			no change
Minimum Rear Yard			no change
Landscape Buffer Yards ¹			no change
% Overall Landscape Area			no change
Building Foundation Landscaping			no change
Public Street Frontage Landscaping			no change
Parking Lot Landscaping			no change
# of Parking Spaces			no change

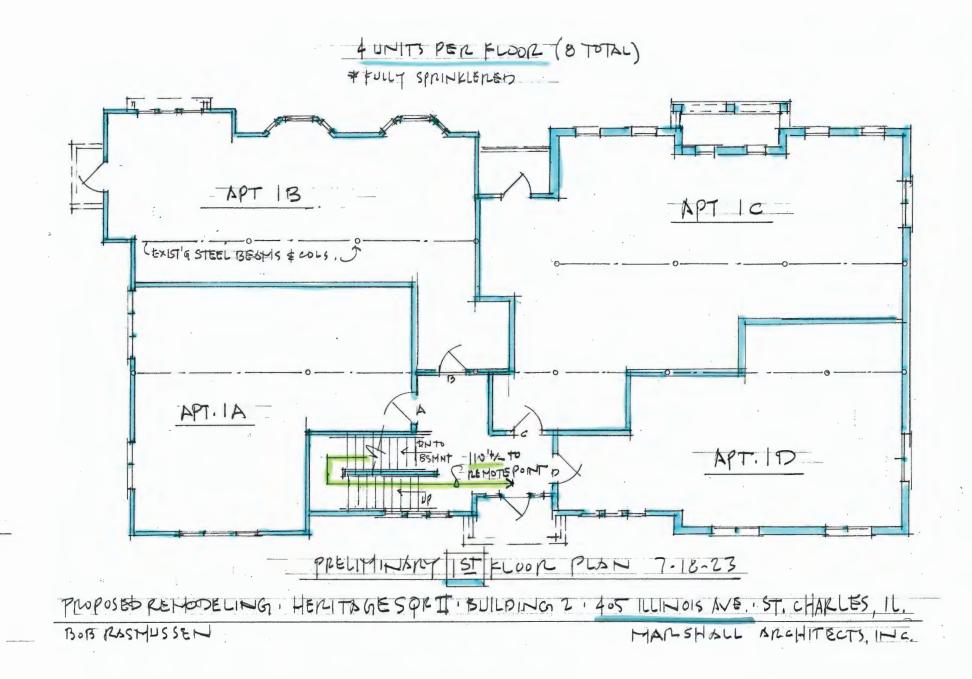
¹ Within the RM-3 zoning district, a Landscape Buffer Yard shall be provided along any lot line that abuts or is across a street from property in any RE, RS, or RT District. See Chapter 17.26 for planting and screening requirements for Landscape Buffers.

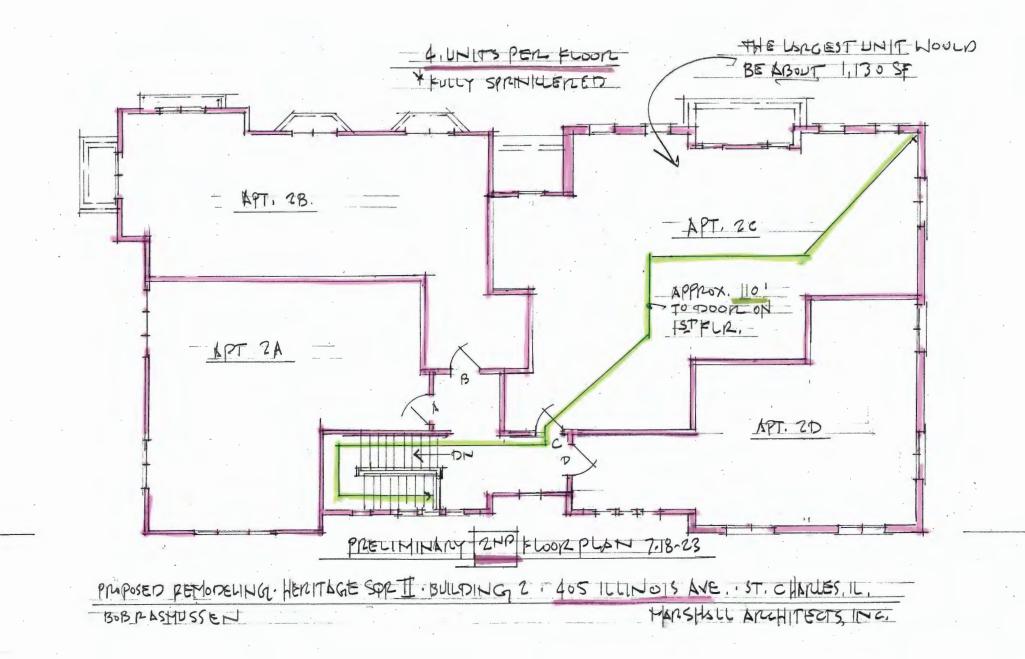
City of St. Charles- School and Park Land/Cash Dedications Worksheet

Instructions: Enter the Residential Unit count in the blue boxes. The yellow boxes will calculate the resulting cash contribution

If a park land dedication is proposed, enter the acreage of the land dedication in the green box.

Dwelling Type/Bedroom		# of Units	Park	Est. Park Pop.	Elem.	Est. Pop.	Middle School	Est. Pop.	High School	Est. Pop.
Detached Single Family										
Detached Single Failing	2 bedroom	0	2.017	0	0.136	0	0.048	0	0.02	
	3 bedroom	0	2.899	0	0.150	-	0.040	-	0.02	
	4 bedroom	0	3.764	0	0.53	0	0.178	-	0.36	
	5 bedroom	0	3.77	0	0.345	0	0.248	0	0.3	
Attached Single Family (Town			4 400							
	1 bedroom	0	1.193	0	0	0	-	0	0	
	2 bedroom	0	1.99	0	0.000	0	0.0.0	0	0.038	
	3 bedroom	0	2.392	0	0.234	0	0.058	0	0.059	
	4 bedroom	0	3.145	0	0.322	0	0.154	0	0.173	
Multi Family (Condo/Apartmer										
	Efficiency	0	1.294	0	0	0	0	0	0	(
	1 bedroom	8	1.758	14.064		0.016	0.001	0.008	0.001	0.008
	2 bedroom	0	1.914	0	0.086	0	0.042	0	0.046	(
	3 bedroom	0	3.053	0	0.234	0	0.123	0	0.118	(
Estimated Population		8		14.064		0.016		0.008		0.00
Park Acreage @ 10 acres per	1 000 populat	lion		0.14064	acros					
Park Land Dedication					acres					
Park Cash in Lieu @ \$240,500	per acre			\$33,823.92						
Flomentary School Acres		atudant				0.0004				
Elementary School Acreage @.(0.0004		0.0000440		
Middle School Acreage @ .0389								0.0003112		0.00057
High School Acreage @ .072 ac	res per studer	זנ								0.00057
Total School Acreage				0.0012872						
Total School Cash in Lieu @ \$	240,500 per a	acre		\$309.57						





City of St. Charles, Illinois

Ordinance No. 2003-Z-15

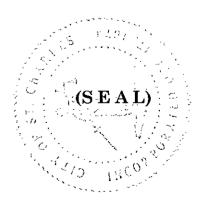
An Ordinance Granting a Special Use as a **Planned Unit Development** (Heritage Square II PUD)

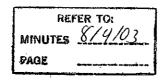
> Adopted by the **City Council** of the City of St. Charles August 4, 2003

Published in pamphlet form by authority of the City Council of the City of St. Charles, Kane and Du Page Counties, Illinois, August 8, 2003

e l'Alphen

Oitv Clerk





DATE OF PUBLICATIONS REWSPAPER Yamah

ORDINANCE NO. 2003-Z-15

PRESENTED AND PASSED BY THE CITY COUNCIL ON <u>August 4, 2</u>003

AN ORDINANCE GRANTING A SPECIAL USE AS A PLANNED UNIT DEVELOPMENT (HERITAGE SQUARE II PUD)

WHEREAS, a petition for granting a Special Use as a Planned Unit Development for the real

estate described in "Exhibit A" attached hereto and made a part hereof (hereinafter sometimes referred to

as the "Subject Realty") has been filed by JRD Development, Inc., record owner of the Subject Realty,

hereinafter sometimes referred to as "OWNER"; and

WHEREAS, the Plan Commission has held a public hearing on said petition in accordance with

law; and

WHEREAS, the City Council of the City of St. Charles has received the recommendation of the

Plan Commission and has considered the same; and

WHEREAS, the City Council of the City of St. Charles hereby makes the following findings of

fact regarding the granting of a special use:

- 1. That the establishment, maintenance or operation of the Special Use will not be detrimental to or endanger the public health, safety, comfort or general welfare. The proposed development will improve the aesthetic appearance of the property. The existing buildings on the property are in a dilapidated, unsafe condition with several code violations. The proposed redevelopment will improve public health and safety as it pertains to the subject property. The special use for the planned unit development will provide flexibility in the redevelopment design, such that it blends in and has a positive impact on the surrounding neighborhood.
- 2. That the special use will not be injurious to the use and enjoyment of the property in the immediate vicinity for the purposes already permitted, nor substantially diminish or impair property values within the neighborhood. The special use will not substantially diminish or impair property values within the neighborhood. The requested special use is to allow for office and multi family residential development, which will be consistent with uses on the neighboring Heritage Square I development. The proposed streetscape and the building architecture will help enhance property values in the area.

3. That the establishment of the Special Use will not impede the normal and orderly development and improvement of the surrounding property for uses permitted in the district.

The surrounding area is already developed. As such, the special use will not impede the normal and orderly development and improvement of the surrounding property. The proposed redevelopment will help clean up the existing property which is in a blighted condition. This in turn will have a strong positive impact on all surrounding properties.

Additionally, the high quality streetscape and proposed architecture will help set a precedent for such future redevelopment projects in the downtown area.

4. That adequate utilities, access roads, drainage and/or necessary facilities have been, or being, provided. New utilities will be provided to serve the new development.

5. That adequate measures have been, or will be taken to provide ingress and egress so designed as to minimize traffic congestion in public streets. The current existing access from Illinois Avenue will be eliminated and moved to Indiana Avenue. Indiana is a lesser travelled street than Illinois. Another access is being provided off Fourth Avenue.

6. That the Special Use shall, in all other respects, conform to the applicable regulations of the district in which it is located except as such regulations may in each instance be modified by the City Council pursuant to recommendations of the Plan Commission.

Other than the requested variations through the special use for the PUD, the development conforms to applicable regulations of the District. Variations to lot area, setbacks, parking, FAR and the required sight distances are being requested.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF ST. CHARLES, KANE AND DUPAGE COUNTIES, ILLINOIS, as follows:

SECTION 1. That Section 17.02.180 of Title 17 of the St. Charles Municipal Code, as amended,

and as set forth in the Zoning District Map as described therein and on file in the Office of the City Clerk,

is hereby amended by granting of a Special Use as a Planned Unit Development for the entire Subject

Realty, pursuant to the provisions of Title 17 of the St. Charles Municipal Code, as amended, all of the

Subject Realty being subject to the additional conditions, variations, and restrictions hereinafter set forth.

Ordinance No. 2003-Z-15 Page 2 of 18

SECTION 2. That the Subject Realty may be developed only in accordance with all ordinances of the City as now in effect or hereafter amended and in accordance with the additional procedures, definitions, uses, and restrictions contained herein and set forth in Exhibits B, C, D, all as attached hereto and made a part hereof. In this Ordinance, the term "Owner" shall mean the record owner of the Subject Realty, or of a portion of the Subject Realty, at the time of construction or application for permit or other approval for an activity or use, as the case may be.

A. ZONING REQUIREMENTS AND STANDARDS

1. Uses: The permitted and special uses as set forth in Exhibit "C" attached hereto shall be allowed on the Subject Realty. The procedure for granting a special use shall be the same as if there were no planned unit development.

2. Bulk Requirements: The minimum lot area, lot width, floor area ratio, building height, yard, setback and other requirements set forth in "Exhibit B" attached hereto, shall apply to the Subject Realty.

3. Off-Street Parking and Loading: All uses within the Subject Realty shall provide off-street parking in accordance with the requirements of Chapter 17.38 "Off-Street Loading and Parking" of the St. Charles Municipal Code, except as specifically provided in "Exhibit B".

B. PRELIMINARY PLAN, ENGINEERING PLANS AND FINAL PLAT

No final engineering plans or final plat for any part of the Subject Realty shall be approved prior to City Council approval of a preliminary plan for the entire Subject Realty conforming to the provisions hereof and the applicable provisions of the St. Charles Municipal Code. The foregoing notwithstanding, Owner shall have the right to submit, and the City shall accept and review, combined revised preliminary Ordinance No. <u>2003-Z-15</u> Page 3 of 18

plans and final plat, engineering and planned unit development plans, provided that such submittal shall include a revised preliminary plan for the entire Subject Realty conforming to the provisions hereof and the St. Charles Municipal Code, and may include final plans and plat for all or any part thereof. Review of final plans and plat shall not be required if the revised preliminary plan fails to conform with the City ordinances (except as varied herein). Such determination shall be first made by the Director of Public Works and the Director of Community Development, subject to confirmation by the City Council. Final development plans and plats which are hereafter submitted by Owner shall be approved by the City Council provided same conform with the applicable provisions, of the St. Charles Municipal Code and the provisions hereof, and substantially conform with the approved Preliminary Plan, all as determined by the City Council.

No final plat for any part of the Subject Realty shall be approved prior to approval of engineering plans for the Subject Realty and required offsite improvements as reasonably determined by the City. The guarantee for completion of onsite and offsite land improvements (as defined in Title 16 of the St. Charles Municipal Code) shall be in the form of a financial guarantee conforming with the provisions of Paragraph 16.12.220 (C) of the St. Charles Municipal Code.

C. BUILDING PERMIT TIMING

No building permit shall be issued for construction of any structure on the Subject Realty until after the engineering plans and a final plat have been approved and a final plat has been recorded for the unit or phase in which the building permit or permits are requested.

No building permit shall be issued prior to the time that bituminous binder or other paved access is available in locations sufficient to provide access by emergency and inspection vehicles. No building permit shall be issued prior to the time that the water system and fire hydrants are operable within the development Ordinance No. <u>2003-Z-15</u> Page 4 of 18

to provide adequate fire flow. Determination of acceptable condition of the access and availability of fire flow shall be made by the Building Commissioner, Director of Public Works and the Fire Chief.

D. COMPLETION OF IMPROVEMENTS PRIOR TO OCCUPANCY

No occupancy permit shall be issued for any dwelling unit until the Land Improvements for the unit or phase serving the building in which the dwelling unit is located have been accepted by the City Council; however, the following need not be completed prior to issuance of an occupancy permit: sidewalks, street trees, parkway seeding, and landscaping. At all times during construction the Owner shall be responsible for removal of construction debris and waste related to the Subject Realty.

E. UTILITY IMPROVEMENTS

Owner shall pay for and be responsible for the design, engineering, construction engineering, permits and installation of all offsite and onsite Land Improvements necessary to service the unit or phase of the Subject Realty being developed. Owner shall also provide the specific onsite and offsite Land Improvements as depicted on final engineering plans. All such improvements shall be included in the guarantee for completion.

F. FACILITIES TO BE UNDERGROUND

All utilities and communication facilities to be installed within the Subject Realty, including, but not limited to, telephone, electric, and cable television, shall be underground. Utilities to be installed by the City within the Subject Realty, if any, shall be installed underground.

H. ELECTRIC UTILITY SERVICE

The Owner may connect to the existing municipal electrical distribution system which adjoins the property line of the Subject Realty, and that such connection shall be permitted upon payment of the City's normal connection fees consistent with the City's policy at the time of final plat approval. Any

Ordinance No. <u>2003-Z-15</u> Page 5 of 18

current or future electrical connection fees in force and effect at the time of connection on a basis equivalent to that imposed on other similar users in the City shall be paid by Owner.

I. EASEMENTS

An easement or easements over, under and upon that portion of the Subject Realty reasonably determined by the City to be necessary for the benefit of the Subject Realty for access by emergency vehicles or for access for maintenance, repair, replacement and customary servicing of all electricity lines, sanitary sewer, storm drainage, storm water detention and retention, water main systems, telephone lines, natural gas supply systems, communication facilities and other utilities, shall be provided at the City's request on all final plats in favor of the City. Such easements shall also be provided for all of the involved utility and communications companies, now or in the future receiving a City franchise, their respective officers, employees, and agents, together with related emergency and service vehicles and equipment, in locations consistent with the location of said utilities as identified on the final engineering plans and electric utility plans for the Subject Realty.

J. WELL AND SEPTIC PROHIBITED

There shall be no private wells or septic systems constructed within the Subject Realty. Further, there shall be no private wastewater treatment facilities servicing the Subject Realty. Within ten business (10) days after City Council acceptance of any water mains to serve a platted area of the Subject Realty, Owner shall plug any existing wells within such platted area in conformity with the regulations of the Illinois Department of Mines and Minerals and any other applicable State or Federal requirements and shall provide documentation to the City that such plugging has been accomplished, all in form and substance reasonably acceptable to the City Council.

K. SOIL EROSION CONTROL

Ordinance No. <u>2003-Z-15</u> Page 6 of 18

Upon five (5) days' notice to Owner, the City shall have the right to stop any construction of Land Improvements, buildings and other structures if the City Engineer determines that the erosion control measures shown on the approved erosion control plan and as field modified are not being adequately maintained. A stop work order may be issued on these grounds against the then-owner of the property on which the violation occurs and will not be lifted until all violations are corrected. The thenowner shall indemnify and hold harmless the City from any and all losses, claims, expenses and penalties, including attorneys' fees, arising out of the City's issuance of a stop work order on these grounds.

L. PRELIMINARY PLAN APPROVAL

The Preliminary Plan as described by the provisions herein and as shown in "Exhibit D" attached hereto (herein collectively the "Preliminary Plan"), is hereby approved.

M. SIGHT DISTANCE

Buildings at the intersections of Illinois Ave and 4th Ave and Illinois Ave and 5th Ave shall be allowed to encroach 5 feet into the required 20 foot sight distance triangles. Required sight distances shall be measured from the right of way line. Upon review, the City Engineer has determined that the encroachment into these required sight distance triangles will not have a negative impact on traffic circulation and safety based on the following:

- Due to the existing vegetation and traffic control equipment within the sight distance triangles at these intersections, visibility prior to redevelopment is far worse than it would be due to the proposed encroachments;
- Accident data for these intersections does not show a significant level of vehicular or pedestrian accidents.

Ordinance No. <u>2003-Z-15</u> Page 7 of 18

N. SCHOOL AND PARK CONTRIBUTIONS

The Owner shall comply with the requirements of Chapter 16.32 of the St. Charles Municipal Code entitled "Dedications" by making land or cash contributions for park and school purposes as set forth therein. Such contributions shall be calculated based on the provisions of said Chapter 16.32 in effect on the date of final plat approval.

The Owner shall receive a credit toward required land/cash contributions for park and school purposes based on the estimated population for the existing dwelling units to be demolished, but in no event shall this obligate the City, School or Park District to compensate the Owner.

O. SPECIAL SERVICE AREAS

Owner shall not object to the formation of and any amendment to one or more Special Service Areas, encompassing all or part of the Subject Realty for the purpose of maintaining and repairing drainage facilities, emergency access and walkway pavements, and other facilities. Such Special Service Area or Areas shall be of perpetual duration with a maximum rate of \$0.30 per \$100 of assessed valuation. Such Special Service Area or Areas may provide for maintenance by the City in the event that drainage facilities, emergency access are not adequately maintained by the Owner or successors. Such Special Service Area or Areas may also provide for maintenance of walkway pavements, and other facilities accepted by the City for maintenance which do not conform with the design criteria of Title 16 of the St. Charles Municipal Code.

SECTION 3. HOLD HARMLESS AND INDEMNIFICATION

In the event a claim is made against the CITY, its officers, other officials, agents and employees or any of them, or if any is made a party-defendant in any proceeding arising out of or in connection with the rezoning or approval and issuance of a Special Use Permit for a Planned Unit Development for the Subject Ordinance No. <u>2003-Z-15</u> Page 8 of 18

Realty, or the development of the Subject Realty, including matters pertaining to hazardous materials and other environmental matters, the Owner shall defend and hold the CITY and such officers, other officials, agents and employees harmless from all claims, liabilities, losses, taxes, judgments, costs and fees, including expenses and reasonable attorney's fees, in connection therewith. The CITY and such officers, other officials, agents and employees shall reasonably cooperate in the defense of such proceedings.

SECTION 4: That this ordinance shall become effective from and after its passage and approval in accordance with law.

PRESENTED to the City Council of the City of St. Charles, Kane and DuPage Counties, Illinois this <u>4th</u> day of <u>August</u>, 2003.

APPROVED by the Mayor of the City of St. Charles, Kane and DuPage Counties, Illinois this 4thday of <u>August</u>, 2003.

Klinkhani

Susan L. Klinkhamer, Mayor

Ofty Clerk/Recording Secretar

Voice Vote Ayes:

Ordinance No. <u>2003-Z-15</u> Page 9 of 18

Nays: OAbsent: OAbstain: O

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APPROVED AS TO FORM: Timotom () U'N City Attorney

08/04/03 Date

Exhibit A Legal Description of Subject Realty

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Block 18 in the Original Town of St. Charles on the East Side of the Fox River, in the City of St. Charles, Kane County, Illinois.

<u>Exhibit B</u> Development Standards

Maximum Net floor area:

The maximum permitted "net floor area" for Non-Residential Uses on the Subject Realty shall be 9,861 square feet.

"Net floor area" shall be as defined in Section 17.04.210 A and B of Title 17 of the St. Charles Municipal Code.

Minimum Lot Area:

No minimum lot area shall apply to any portion of the Subject Realty.

Maximum number of dwelling units:

A maximum of thirteen dwelling units shall be permitted on the Subject Realty.

MINIMUM YARDS & SETBACKS:

- Minimum North building and parking setback (along Illinois Ave): 5.9 ft
- Minimum South building and parking setback (along Indiana Ave): 8.5 ft
- Minimum East building and parking setback (along 5th Ave): 7.2 ft
- Minimum West building and parking setback (along 4th Ave): 9.7 ft
- Side yards: A minimum distance of 10 ft between Buildings 1 & 2.
- Rear Yards: A minimum rear yard of 30 ft, except that for buildings which exceed 30 feet in height, the rear yard depth shall be increased by two feet for each additional one foot of building height over 30 feet.

Floor Area Ratio (FAR):

Total Maximum FAR allowed: 0.76

Building Height:

For multiple family dwellings, three stories or forty feet, whichever is lower. For all other uses including mixed use buildings, two and one-half stories or thirty feet, whichever is lower.

More than one principal building on a lot:

More than one principal building shall be permitted per lot.

Off-street Parking:

- A maximum of the same ten (10) off-street parking facilities shall qualify as required facilities for residential and non-residential uses, provided that use of such facilities by each user does not take place at the same hours of the same day of the week.
- Off-street parking spaces accessory to a non-residential use may be located within the Subject Realty, notwithstanding its classification, in a residential zoning district.
- Required parking spaces for residential uses may be located on lots other than the same lot as the building or use served, provided that all required parking spaces for residential uses shall be located within the Subject Realty.

Fences and walls:

Fences and walls located in the front yards shall not exceed 6 ft. above finished grade, provided:

- Fences and walls are constructed of masonry, stone, ornamental metal, or other comparable or superior materials.
- At least 40% of the length of the fence/wall for each street frontage shall be open type, so as not to create a visual fortress like appearance.

Exhibit C

Permitted uses.

The following permitted uses shall be allowed on the subject property:

Single-family detached dwellings;

Single-family attached dwellings;

Two-family detached dwellings;

Multiple-family dwellings;

Libraries;

Parks and playgrounds, publicly-owned and operated;

Schools, elementary, junior high, and high (non-boarding);

Temporary buildings for construction purposes for a period not to exceed the period of such construction;

Accessory uses including but not limited to:

- 1. Off-street parking and off-street loading, as regulated in Chapter 17.38.
- 2. Home occupations as regulated in Chapter 17.06;
- 3. Signs as regulated in Chapter 17.06.
- 4. Communication antennas.

Group home for persons with disabilities (small).

Business, professional and non-profit offices

Beauty parlors,

Credit agency,

Interior decorating studio,

Mail order house,

Photographic studio,

Travel agency,

Wedding chapel,

Music Teacher Studio with hours not to expand beyond 8:00 a.m. – 9:00 p.m. Monday through Saturday;

Medical and dental offices and clinics

Art gallery,

Antique shop,

Bookstore,

Gift shop,

Flower shop,

Leather and luggage goods store,

Musical Instrument Sales and Repair;

Special uses.

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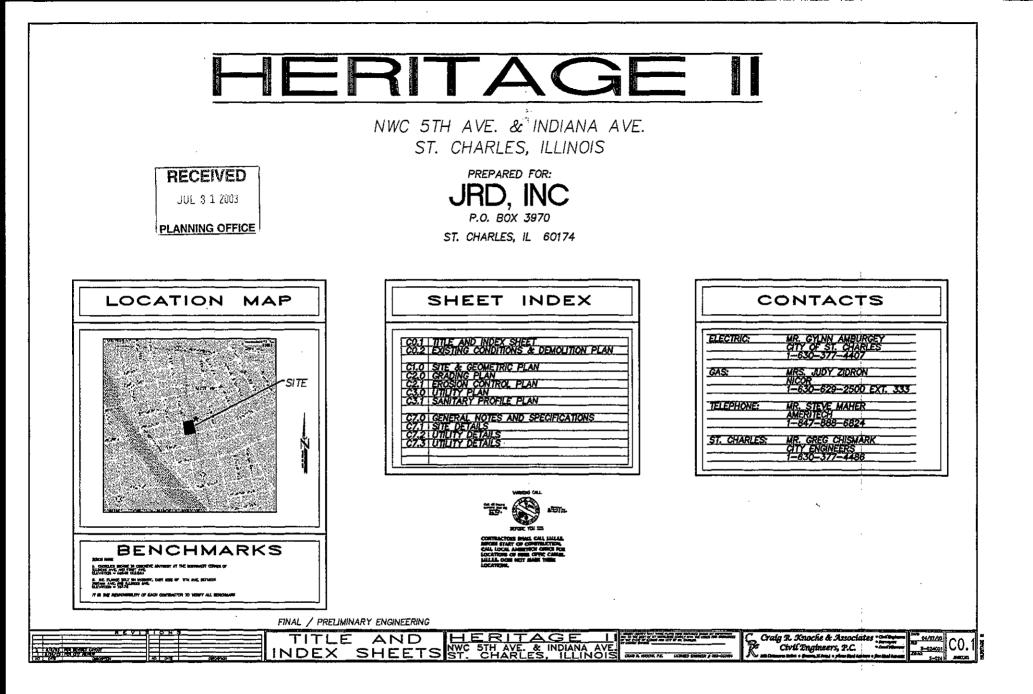
- A. Bed and Breakfast guest homes;
- B. Churches;
- C. Nursery schools and day care centers;
- D. Planned Unit Developments;
- E. Group home for persons with disabilities (large).

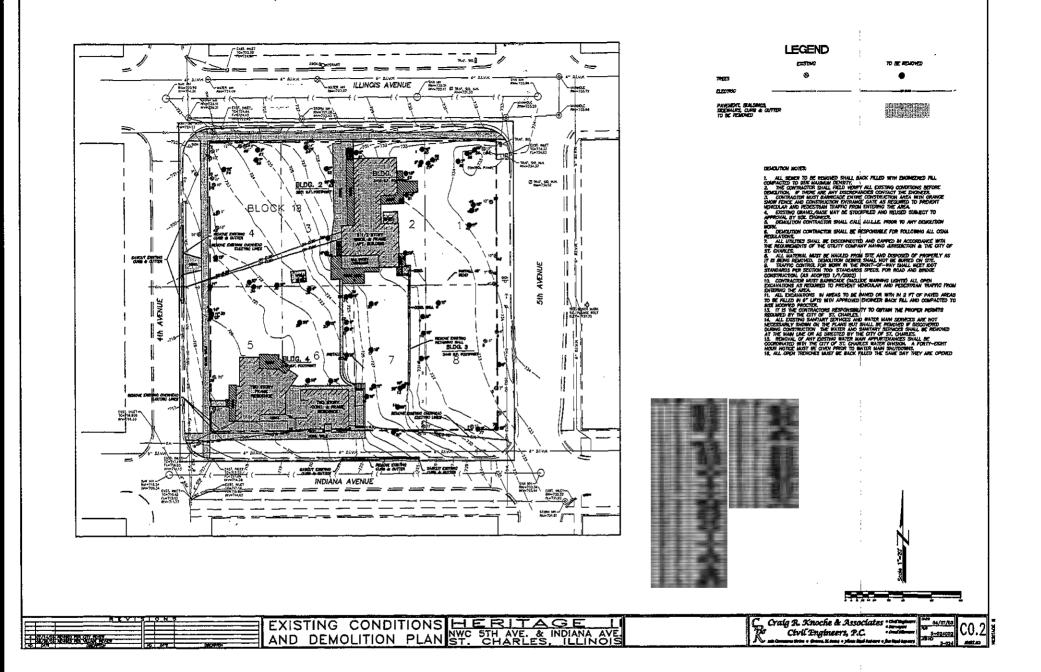
<u>EXHIBIT D</u> <u>PRELIMINARY PLANS</u>

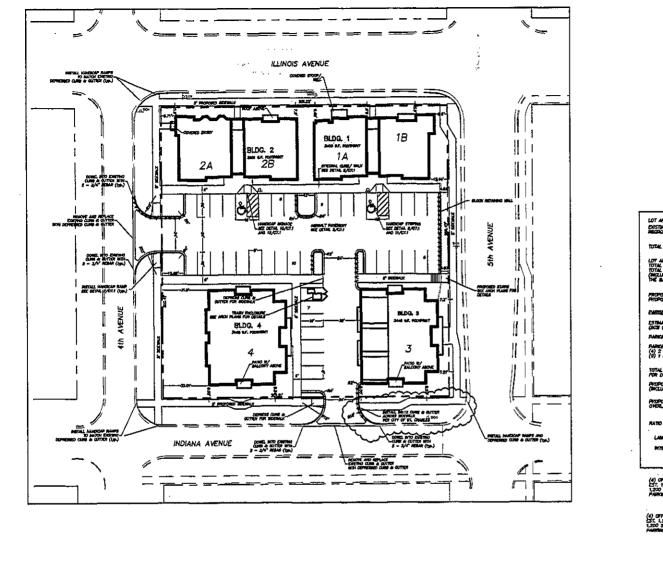
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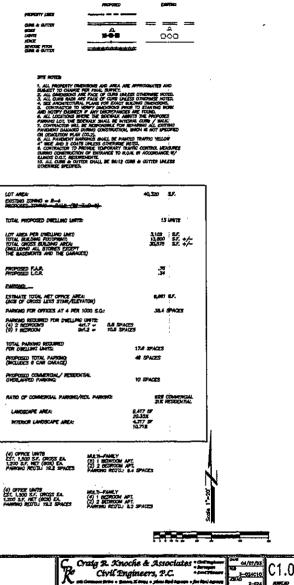




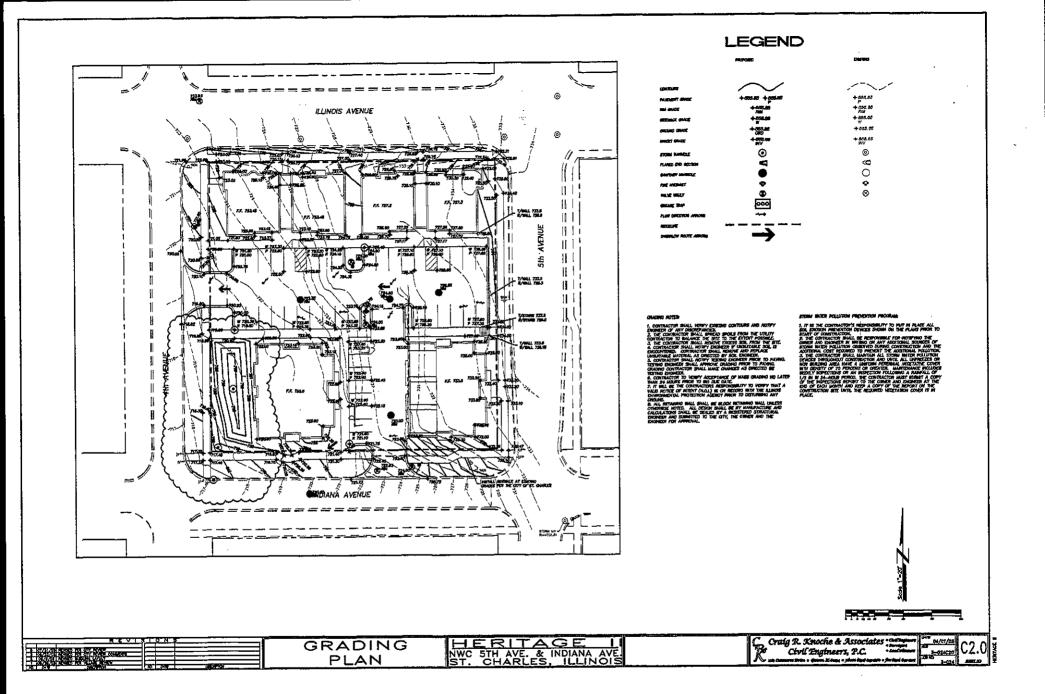


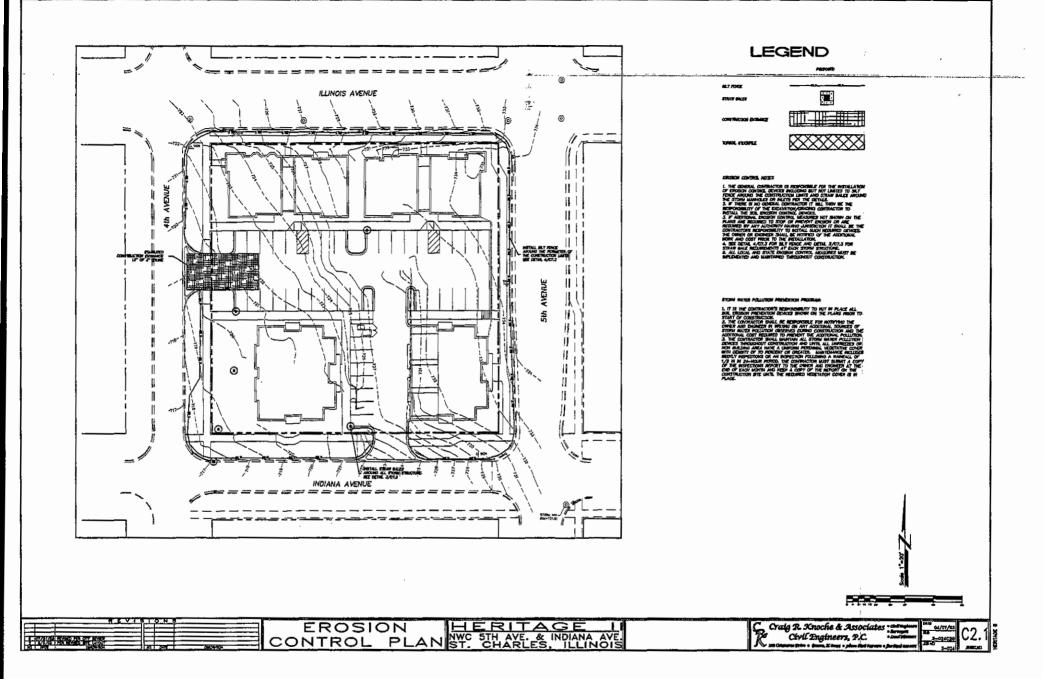
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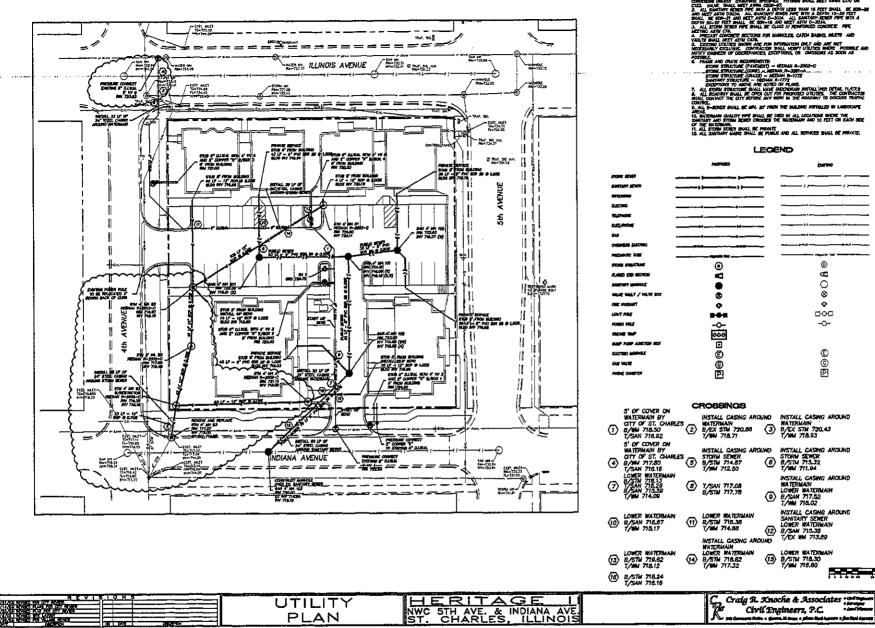
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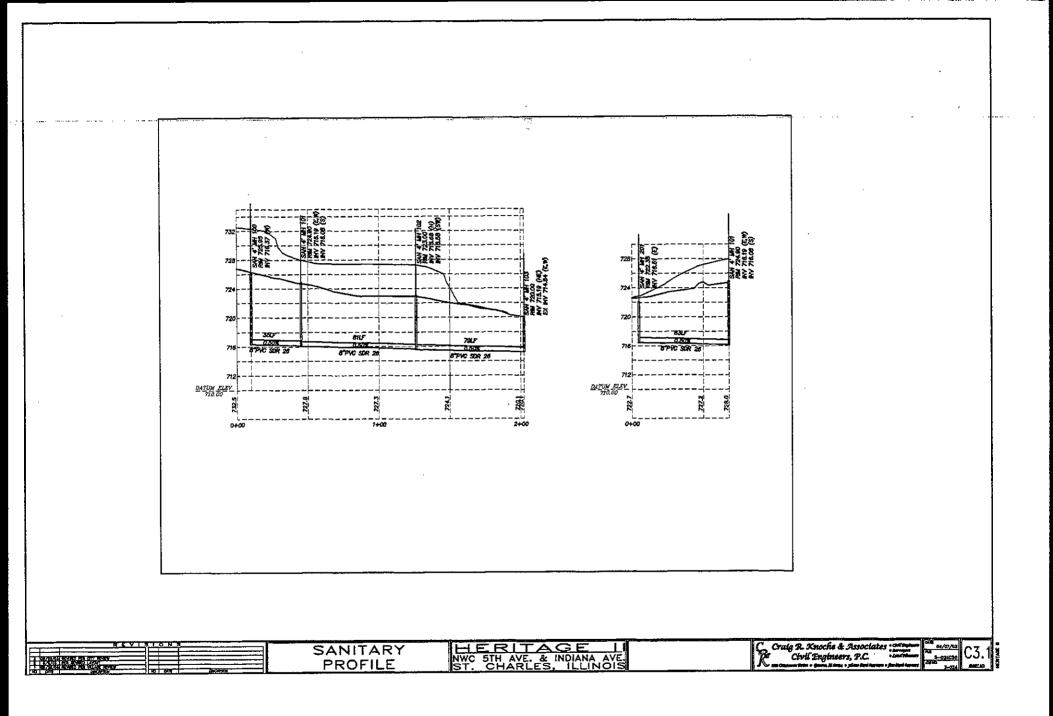
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GENERAL NOTES & SPECIFICATIONS

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21. All dimensions are face of any union offerning point.

22 All parts radii are fore of parts unless otherwise name.

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11. Protect benchmarks from damage or displacement 12. Remove trace and electric, stamp, and rest system to a minimum durity of 42 points.

(3. Subgrade preparation for all paraments about on the drawings shall include topsail stripping and remount of any underlying material-chain terms material.

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2. Concept optimits the building shall be burned minimum 30 inches

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All institucted and version exponential polynomials maker made services and elasmi stationy scient shall be the same op linked in linker maker and an analysis.

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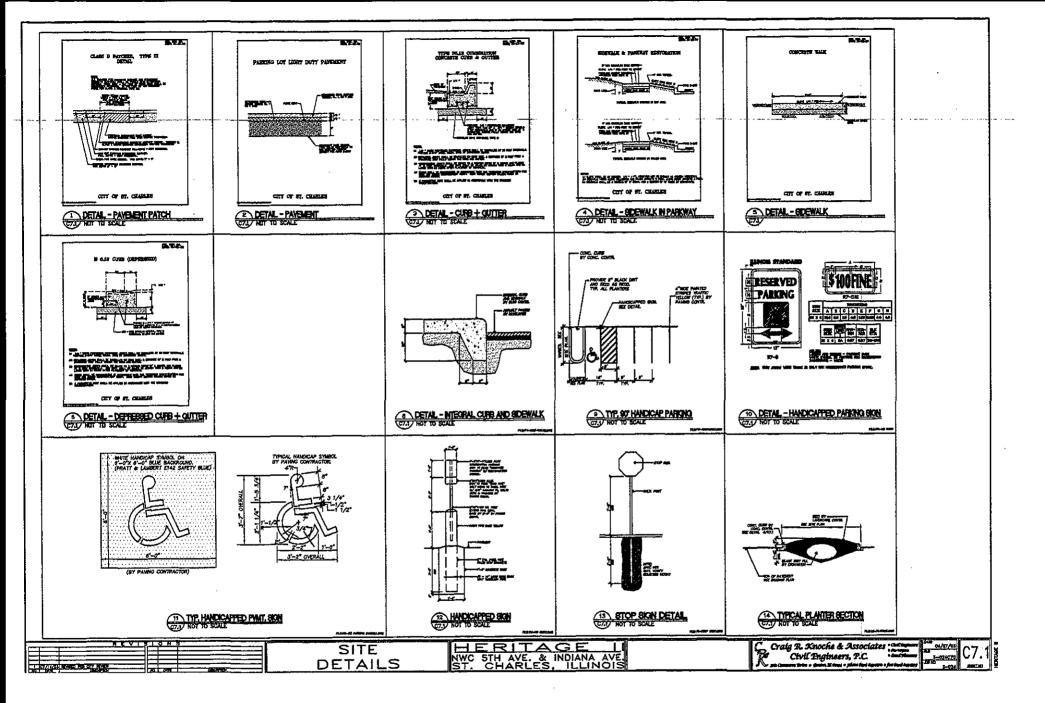
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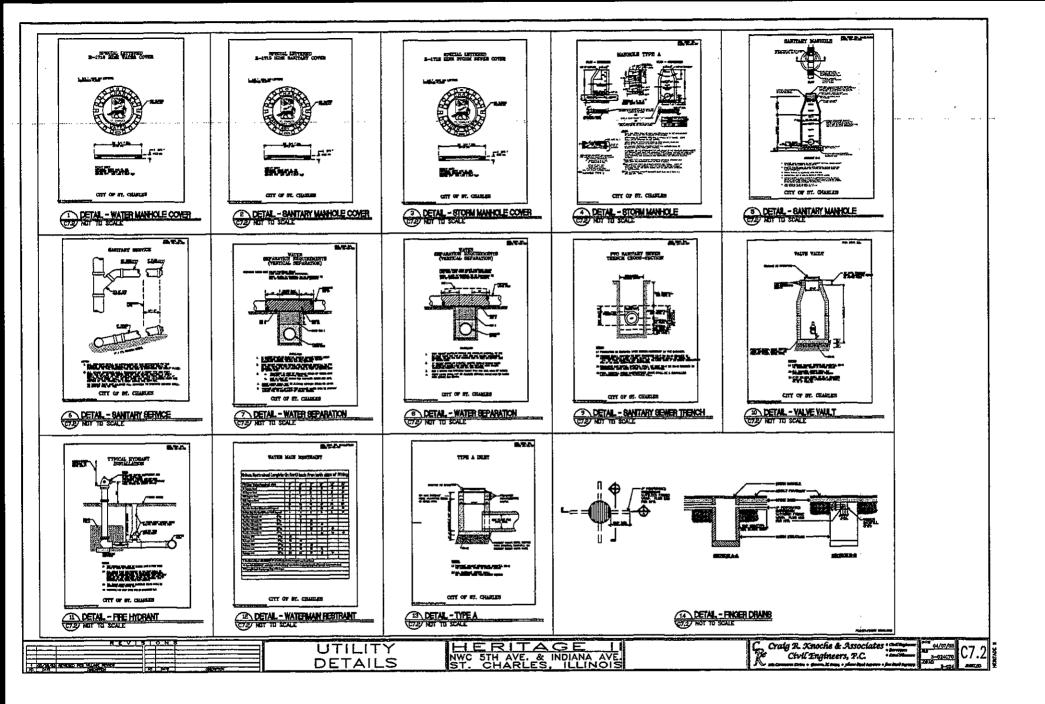
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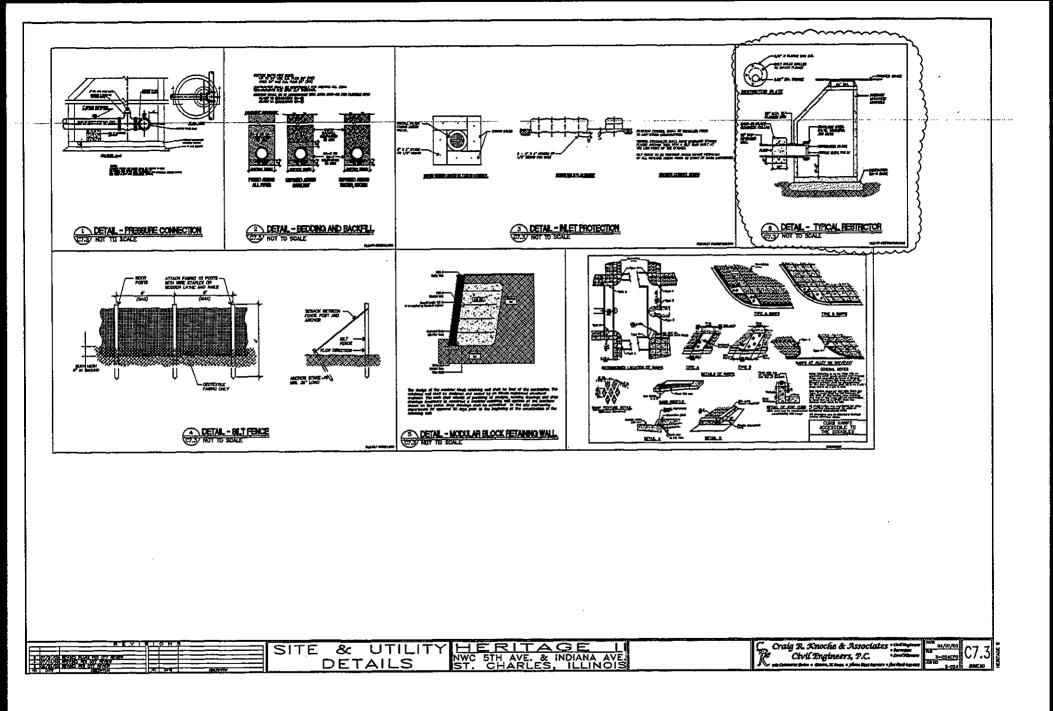
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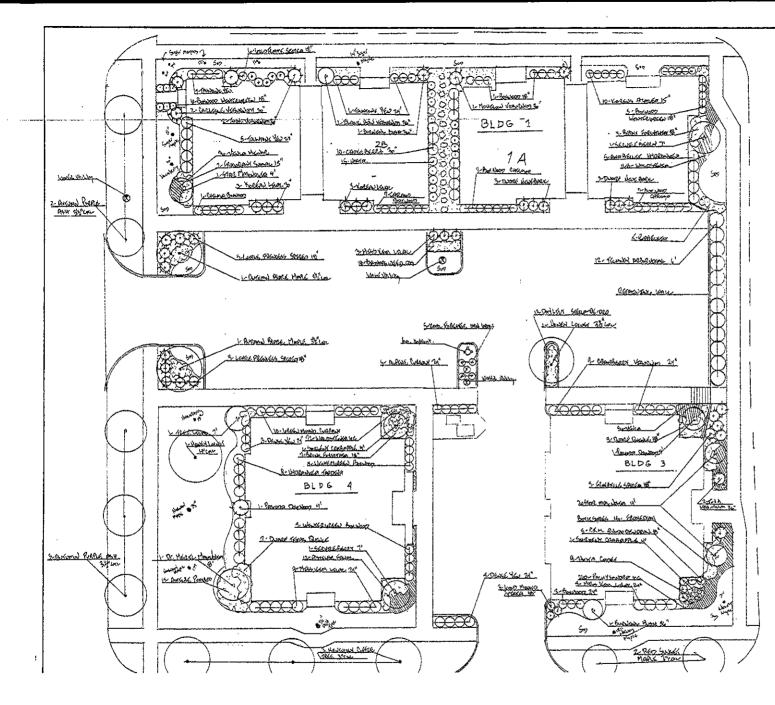
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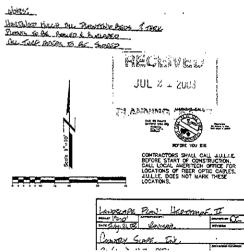


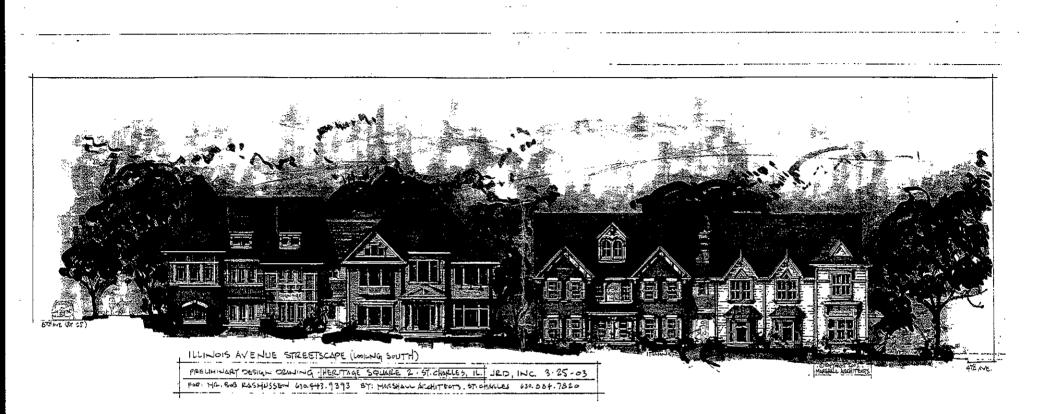


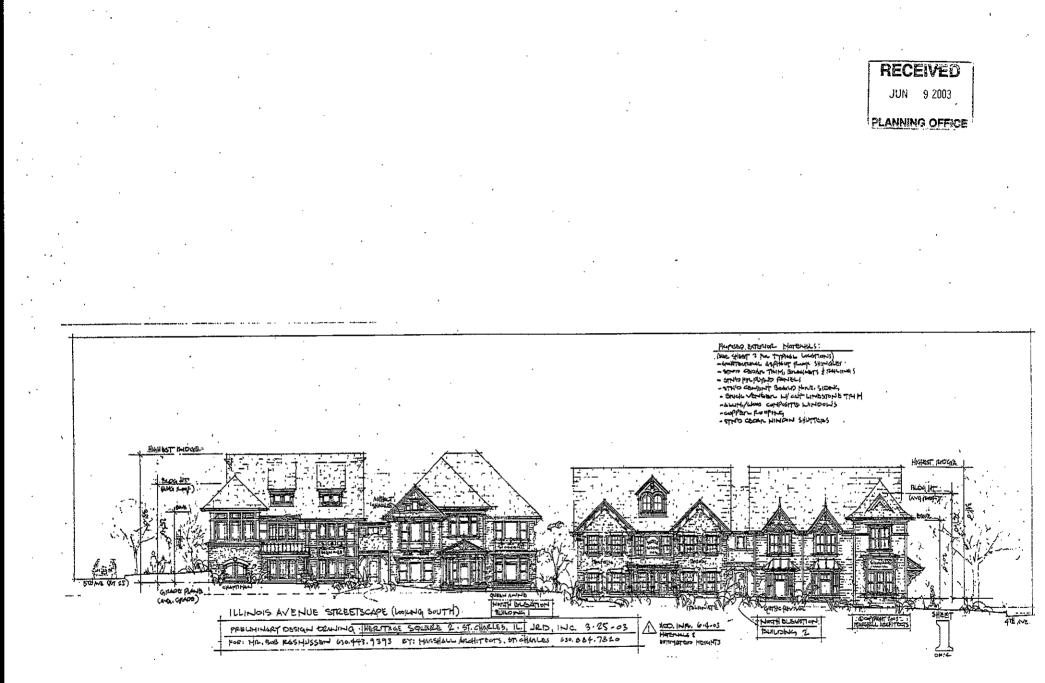


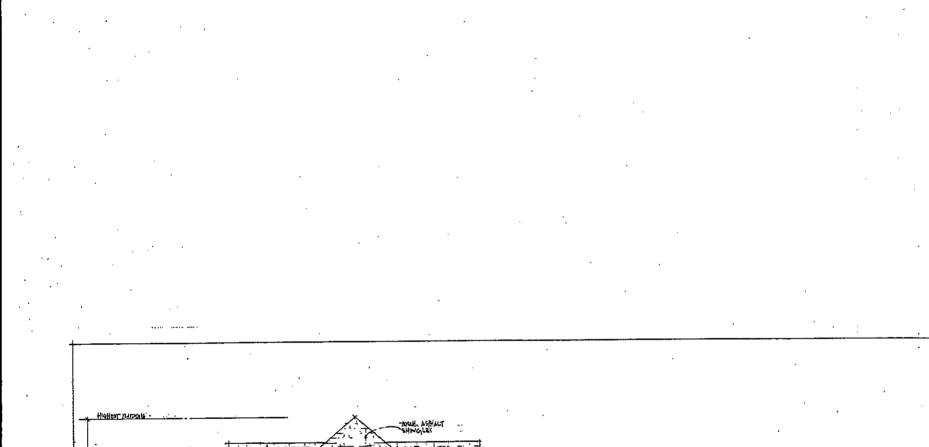


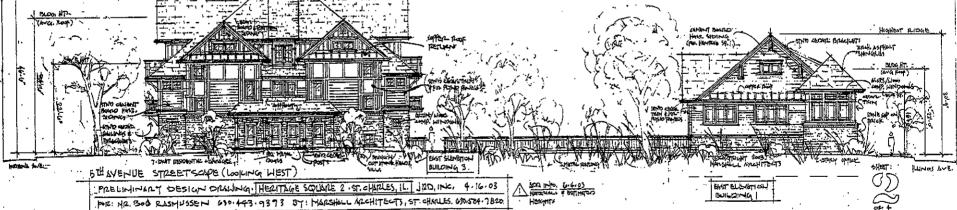
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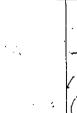






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INDIANA AVE NUE STREET SCAPE (WORKING MORTH) MALYE NO RASMUSSEN 630.447.9393 BT: MARSHALL ARCHITECTS, ST. CHARLES 630.504.78 20

HHF BUILDING 4 PRELIMINARY DESIGN ORAMINA HERLITAGE SQUARE 2. ST. CHARLES, IL, JRD, INC.

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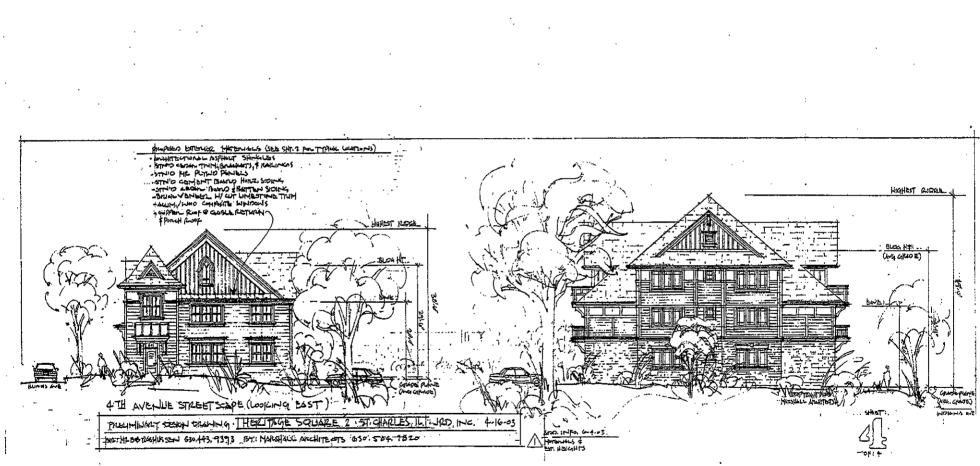
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A	AGEN	IDA ITEM	EXECUTIVE SUMMARY	Agenda Item number: 4c	
Title:		Historic Preservation Commission recommendation to approve Historic Landmark Designation for 405 Prairie St., "William and Martha Klinkey"			
CITY OF ST. CHARLES ILLINOIS • 1834	Presenter:	Rachel Hi	tzemann, Planner		
Meeting: Plar	ning & Devel	opment Co	mmittee Date:	October 9, 2023	
Proposed Cost	t: N/A		Budgeted Amount: N/A	Not Budgeted:	
TIF District: N	one				
Executive Sum	mary (if not	budgeted,	please explain):		
John and Rosa	nn Wykoski h	iave nomin	ated their property at 405 Prairi	e St. for Landmark status.	
n accordance	with the Zon	ing Ordina	nce, the Historic Preservation Co	ommission held a public hearir	

on the landmark nomination on 9/20/2023. The Commission recommended approval of the nomination by a vote of 5-0, based on the criteria listed in the attached resolution.

The house was built in the Colonial Revival Tidewater South Tradition Cape Cod style circa 1935. The home was built by the firm, Wolf, Anderson, Harper and Trueax, the same firm that designed the Hotel Baker, Baker Community Center and the St. Charles National Bank. Original elements of the home include the brick chimney and cement foundation. The exterior style has not changed from Cape Cod, but engineered materials now cover 100% of the home. The home is being landmarked for its ties to the architectural firm and their contributions to the City and to the Klinkey family, who operated Klinkey Heating and Sheet metal, a business that operated in St. Charles for over 90 years (1933-2022).

If the Landmark designation is approved by City Council, a Certificate of Appropriateness from the Historic Preservation Commission will be required prior to issuance of a permit for construction, alteration, repair, demolition, relocation, or other material change that affects the exterior architectural appearance of the structure.

Attachments (please list):

Historic Commission Resolution, Landmark Nomination

Recommendation/Suggested Action (briefly explain):

Historic Preservation Commission recommendation to approve a Historic Landmark Designation for 405 Prairie St., "William and Martha Klinkey".

City of St. Charles, Illinois

Historic Preservation Commission Resolution No. <u>8-2023</u>

A Resolution Recommending Approval for Landmark Designation (405 Prairie St. – William and Martha Klinkey)

WHEREAS, per Section 17.32.060 of the St. Charles Zoning Ordinance, it is the responsibility of the St. Charles Historic Preservation Commission to evaluate applications for Landmark Designation and to make recommendations to the City Council regarding them; and

WHEREAS, the Historic Preservation Commission has reviewed the application for designation of 405 Prairie St. and hereby finds that the Landmark nomination meets one or more of the criteria for Landmark Designation listed in Section 17.32.060.C of the St. Charles Zoning Ordinance based on the historical and architectural significance as described in the following findings:

- 1. The property has character, interest or value which is part of the development, heritage or cultural character of the community. Part of the suburban expansion (early modern era)
- The property is identified with a person who significantly contributed to the development of the community.
 William and Martha Klinkey who owned Klinkey Heating and Sheet Metal. A business that operated in St. Charles for 90 years.

Architectural firm Wolf, Anderson, Harper and Trueax designed this home. They also designed the Baker Hotel, Baker Community Center and the St. Charles National Bank buildings.

- **3.** Structure embodies distinguishing characteristics of an architectural style valuable for the study of a period, type, method of construction, or use of indigenous materials. The structure is built in the Southern Tide Cape Cod- Colonial Revival Style.
- 4. Property is identified with the work of a master builder, designer, architect, or landscape architect whose work has influenced the development of the area, the county, the state or the nation.

Architectural firm Wolf, Anderson, Harper and Trueax designed this home. They also designed the Baker Hotel, Baker Community Center and the St. Charles

National Bank buildings.

5. The property is suitable for preservation or restoration. Yes.

NOW THEREFORE, be it resolved by the St. Charles Historic Preservation Commission to recommend to the City Council that the property known as 405 Prairie St. as legally described in Exhibit "A", be designated as a Landmark, and that it be referred to as the "William and Martha Klinkey", with a construction date of circa 1935.

Roll Call Vote:Ayes:Malay, Kessler, Pretz, Smunt, RiceNays:NoneAbsent:Kramer, DickersonAbstain:None

Motion Carried.

PASSED, this 20th day of September, 2023.

Chairman

Resolution No. 8-2023 Page 3

Exhibit "A" Legal Description

LOT 3 AND THAT PART OF LOT 2 OF CREGIER'S SUBDIVISION OF PART OF LOTS 28, 31, AND 32, MOODY'S ADDITION TO ST. CHARLES, ALL DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF LOT 1 OF SAID SUBDIVISION; THENCE EASTERLY ALONG THE NORTHERLY LINE OF SAID LOTS 1 AND 2, 79.35 FEET FOR THE POINT OF BEGINNING; THENCE EASTERLY ALONG THE NORTHERLY LINE OF SAID LOTS 2 AND 3, 82.5 FEET TO THE NORTHWEST CORNER OF SAID LOT 3; THENCE SOUTHERLY ALONG THE EASTERLY LINE OF SAID LOT 3, 125 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE WESTERLY ALONG THE SOUTHERLY LINE OF SAID LOTS 3 AND 2, 93.15 FEET; THENCE NORTHERLY TO THE POINT OF BEGINNING; IN THE CITY OF ST. CHARLES, KANE COUNTY, ILLINOIS.

PIN #09-34-158-013

CITY OF ST. CHARLES

TWO EAST MAIN STREET ST. CHARLES, ILLINOIS 60174-1984



Received Date

RECEIVED

JUL 1 9 2023

City of St. Charles Community Developmen

COMMUNITY DEVELOPMENT/PLANNING DIVISION

PHONE: (630) 377-4443 FAX: (630) 377-4062

HISTORIC LANDMARK NOMINATION

Instructions: To nominate a property for Histor

To nominate a property for Historic Landmark Designation, complete this application and submit all required documentation to the Planning Division. Based on a review of the application by City staff and the Historic Preservation Commission, additional detailed information to support this application may be required.

The information you provide must be complete and accurate. If you have a question please call the Planning Division and we will be happy to assist you.

1. Property	Parcel Number(s):	
Information:	09 34 158 013	
	Property Name (Historic or common name of the property):	
	THE KLINKEY HOME	
	Property Site Address	
	405 PRAIRIE STREET	-
2. Record Owner:	Property Site Address <u>405</u> PRAIRIE STREET Name <u>John</u> Rosann WyKoski Address	Phone 630 263 1189
	Address	Email
	G . Fr	ROSANNIUYNN
	SAME	Email ROSANNWYNN O SBC GLOBAL, NET
3. Applicant (if different from	Name	Phone
record owner):	Address	Email
4. Legal Description	n of Property: The legal description should be obtained from t	he deed, mortgage, title insurance,
or other recorded docu	ment (attach sheets if necessary).	
	SEE ATTACHED	
	SER HTTACHED	

City of St. Charles Historic Landmark Nomination

I. Classification of Property (Check all that apply):

a) <u>Ownership:</u>	c) <u>Integrity:</u> _Xoriginal site moved: date unaltered
d) Function or Use:	
// commercial // mili // educational // mus	istrial religious tary scientific eum transportation ate residence other(specify
National Folk Style	Modern Styles: circa 1900- present
circa 1850-1930 Romantic Styles: circa 1820-1880 Greek Revival Gothic Revival Italianate Exotic Revival Victorian Styles: circa 1860-1910 Second Empire Stick Queen Anne Shingle Richardsonian Romanesque Folk Victorian	Prairie Craftsman Modernistic Minimal Traditional Ranch Split-Level International Contemporary Shed Other 20 th Century Modern 21 st Century Modern Styled Houses since 1935: Mansard Styled Ranch
Eclectic Styles: 1880-1940 Colonial Revival Tibe WATER TR South Neoclassical, Classical Revival (1 Apr Tudor Revival Chateauesque Beaux Arts	Millenium Mansion New Traditional American Vernacular
Neoclassical, Classical Revival (April Tudor Revival Chateauesque Beaux Arts French Eclectic Italian Renaissance Mission Spanish Revival Monterey Pueblo Revival	Other Architecture: AFIELD GUIDIE TO AMERIC HOUSTES! PAGES 78-80 321 +

City of St. Charles Historic Landmark Nomination

II. Building Materials:

Please mark the appropriate boxes listing the materials that exist on the building. Possible options are provided below.

Item:	Original (yes only)	Material	Location if Required
Chimney			
	X	BRICK	-
Door(s)		ComposiTE	
Exterior Walls		(ON CRETE BOAR)	
Foundation	X	COMERETE	
Roof		ASPHALT	
Trim		ENGINEERED	
Window (s)		Wood Atuminu	m

Inventory of Original Architectural Elements

Materials List

Adobe	Aluminum	Asbestos	Asphalt	Brick	Bronze
Canvas	Cast Iron	Ceramic	Clapboard	Cloth	Concrete
Concrete Board	Copper	Dryvit	EIFS	Engineered	Fiberglass
Glass	Granite	Iron	Lead	Limestone	Log
Marble	Metal	Nickel	Plastic	Plywood	Rubber
Sandstone	Shake	Shingle	Slate	Steel	Stone
Stucco	Synthetics	Terra Cotta	Tin	Vinyl	Weatherboard
Wood	Other:				

III. **Significance of Property:**

Please indicate source of documentation, if available.

a)	Original Owner:	William And MARTHA KdinkEY
b)	Architect/ Builder:	WOLF ANDERSON HARPER AND TRUEAK
c)	Significant Person(s):	MARTHA KLINKEY, ARCHITECTS, WASHINGTON CREIGER struction dates): 1935 (ONSTRUCTION
d)	Significant Dates (i.e., con	struction dates): <u>1935</u> (DESTRUCTION

e) Criteria for Designation:

Please indicate which of the following criteria apply to the property and attach supporting documentation for each criteria. (check all that apply)

- 1. X Property has character, interest, or value which is part of the development, heritage, or cultural character of the community county, or nation. Notes: SubueBAN EXPANSION - AUTO EARly MODERN ERM
- Property is the site of a significant local, county, state, or national event. 2. Notes:
- 3. Property is identified with a person who significantly contributed to the development of the community, county, state, or nation. Notes:

MARTHA KLINKEY WOLF ANDERSON HARPER AND TRUE

4. X Structure embodies distinguishing characteristics of an architectural style valuable for the study of a period, type, method of construction, or use of indigenous materials. Notes: SouthERN TIDE CAPE CODE - COLONIAL REVIL

5. $\frac{1}{2}$ Property is identified with the work of a master builder, designer, architect, or landscape architect whose work has influenced the development of the area, the county, the state, or the nation.

Notes:

WOLF ANDERSON HARPER AND TRUEAX

City of St. Charles Historic Landmark Nomination

- Structure embodies elements of design, detailing, materials, or craftsmanship that are of architectural significance. Notes:
- 7. <u>Structure embodies design elements that make it structurally or architecturally innovative.</u> Notes:
- 8. __Property has a unique location or physical characteristics that make it a familiar visual feature. Notes:
- 9. __Structure is a particularly fine or unique example of a utilitarian structure with a high level of historical or architectural significance. Notes:
- 10. Property is suitable for preservation or restoration. Notes:
- 11. __Property is included on the __Illinois and/or __National Register of Historic Places. Notes:
- 12. __Property has yielded, or is likely to yield information important to prehistory, history, or other areas of archaeological significance. Notes:

IV. Attachments

- 1. Descriptive Statement: Attach a narrative statement describing the property and its historical architectural significance as indicated in Sections I, II, and III above. Describe structural changes, additions, and decorative modifications or material changes and dates of such work if known. State the reasons it should be designated as a Historic property. GEE ATTRETTED
- 2. Plat of Survey: Attach a plat of survey showing the boundaries and location of the property. This may be obtained from the County Recorder (630-232-5935) at the Government Center. You may SEE LEGON ATTOCHED also have one from your house closing.
- 3. Photographs: Attach photographs showing the important structures or features of the property and a photograph as viewed from the public way. Black and white or color prints. A minimum of one SREE ATTACHEN photograph of the structure as viewed from the public way is required. SILE MARCHEN
- 4. Chronological list of historical owners.

I (we) certify that this application and the documents submitted with it are true and correct to the best of my (our) knowledge and belief.

Applicant

Date

If Owner authorizes application to be filed for their property:

ner Merzepeki 6-12-23 Date

Description

Designed by the architectural firm Wolf, Anderson, Harper & Trueax (firm designed the Baker Hotel, Baker Community Center, and the St. Charles National Bank buildings for Col Baker}, this Colonial Revival Tidewater South Tradition Cape Cod("A Field Guide to American Homes- pages 78-80 & 321+} was built in 1935 for Mr. and Mrs. William (Martha} Klinkey (Klinkey Heating and Sheet Metal, 1933- 2022} in the (Washington) Cregier addition/expansion to the city in the late 1920's. This is the westward expansion beyond Third Street (known as the Early Modern Era movement to the suburbs influenced by the automobile, Frank Lloyd Wright, and Le Corbusier, and sometimes called Carchitecture} in St Charles along the south side of Prairie Street.

Original elements to the exterior of the home are the chimney (brick) and foundation (cement) and the skeleton of the building as other engineered materials now cover 100% of the exterior of this home. The exterior style has not changed from the Cape Code design in 1935. Interior features are original. Changes that have occurred begin with the original design when during construction the garage entry moved from the east to north exposure but considered original. A portico was added by the current owners over the front door entry for weather protection, but the architecture of the front door exposure has diminished with the removal of architecture detail, yet the building still contributes to the neighborhood. It can be restored however this has downgraded the overall architectural integrity of the home. Initial construction had a 7 1/2" reveal that is now 7". That is acceptable. The two first floor north exposure windows are now 6/6 versus the original 8/8. Either is consistent with the architectural style. The siding is now cement board (extensive damage to original boards occurred when sandblasting for paint removal} and LP for the trim. On the south exposure second floor east window changed from 6/6 to a single as this became a bathroom after a fire in 2006. All changes are reversible for architectural purity however none will be original materials.

The significance and request to landmark this site are as follows: the architectural firm and their contribution to the city, the recognition of the Cregier expansion, the style of home for the period, the Klinkey family connection as a 90-year

business in St. Charles, and Martha Klinkey contributions to the social atmosphere of the city.

Current head and jam casings on the front and rear entry doors are non-historical in architecture and size.

Criteria for Designation:

Property has character, interest, or value which is part of the development of the community. 1

Property is identified with a person who significantly contributed to the development of the community. 3

Structure embodies distinguishing characteristics of an architectural style for the period. 4

Property is identified with the work of a master architect whose work has influenced the development of the area. 5

Property is suitable for preservation and restoration. 10

405 Prairie Street 09-34-158-013 CREGR/None/2

- 1930 WD Washington R. and Martha O. Cregier to St. Charles National Bank
- 1935 WD St. Charles National Bank to William M. and Martha Klinkey
- 1935 MTG St. Charles Building & Loan Association to William M. and Martha Klinkey ... Home built 1935
- 1962 WD Martha Klinkey to John W. and Loris K. (Klinkey) Barr
- 1972 WD John W. and Loris K. Barr to David A. and Eva J. Carr *end of Klinkey family ownership
- 1984 WD David A. and Eva J. Carr to John H. and Rosann M. Wynkoski

Y	poc	1	6	9	5	5	6	4	
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Elsoner E. Juny . d. RECORDER

d		FILED FOR REC KANE COUNTY.	
1989	NC 165	1984 SEP 17 PK	3: 20
l	W. P.	Elsonor E. Ju.	-y ^{-,e} :
		RECORDER	
	WARRANTY DEED Joint Tenancy for Illinois	NO. 221 September, 1975	GEORGE E. COLE*
	THIS INDENTURE, Made this		
		R and EVA J. CARR, husband	
	as_joint_tenants		
	of theCity_of_St. Cha	rlean the County of Kane	and State of
			ADDRESS OF GRANTEES)
	ROSANN M. WYNYKOSKI, HIS.WI Illinois, parties of the second part:	of 2/31 N.	Wilton, Chicago,
	WITNESSETH, That th	c part_i.e.s_of the first part, for and in	consideration of the sum of
	TEN_AND_NO/100	(\$10.00)	Dollars, in hand paid.
	conveyand warrantto	the said parties of the second part, not in ten	ancy in common, but in joint
	tenancy, the following described Real		
Sq	Lots 28, 31 and 32 described of follo Lot 1 of said Subd line of said Lots thence Easterly al 82.25 feet to the erly along the Eas Southeast corner t line of said Lots	t of Lot 2 of Cregier's Su 2. Moody's Addition to St. wws: Commencing at the Nor livision; thence Easterly a 1 and 2, 79.35 feet for the ong the Northerly line of Northeast corner of said 1 sterly line of said Lot 3, thereof; thence Westerly al 3 and 2, 93.15 feet; thence ; in the City of St. Charle	Charles, all answest corner of long the Northerly e point of beginning; said Lots 2 and 3, bt 3; thence South- l25 feet to the ong the Southerly e Northerly to the
Ъ	169556	4 <u>(</u>) V	
Rev. 47.50	and s	tal real estate taxes for t subsequent years; easements tions of record.	he year 1983 , covenants, and
3	\wedge	$\langle \langle \rangle$	
		County ofCounty of and waiving all rights under and by virtue of	Kane in fine Homestead Exemption
4 4 4	TO HAVE AND TO HOLD the abo tenancy in common, but in join tenan	ve granted premises unto the said parties of the	he second part forever, not in NN
		STATE C REAL ESTATE REAL ESTATE SEPI 1784 DEPT. C REVENI	
;	IN WITNESS WHEREOF. the said o	artiesof the first part havehereun	to set their hand S

19	12 10.7. 2766 [8]	S. Sale
	WARRANTY DEED - JOINT TENANCY /632.33	
6 1972	THE GRANTORS, JOHN W. BARR and LORIS K. BARR, his wife	
JUN 2	of the City of St. Charles County of Kane State of Illinois	
230738	for and in consideration of the sum of iten Dollars and other valuable consideration in hand paid Convey and Warrant to	
230	of the City of West Chicago County of DuPage State of Illinois	
	not in Tenancy in Common but in JOINT TENANCY, the following described Real Estate, to-wit: Lot 3 and that part of Lot 2 of Cregier's Subdivision of part of	
C	Lots 28, 31 and 32, Moody's Addition to St. Charles, all described as follows: Commencing at the Northwest corner of Lot 1 of said Subdivision; thence Easterly along the Northerly line of said Lots 1 and 2, 79.35 feet for the point of beginning: thence Easterly along the Northerly line of said Lots 2 and 3, 82.25 feet to the Northeast corner of said Lot 3; thence Southerly along the Easterly line of said Lot 3, 125 feet to the Southeast corner thereof; thence Westerly along the Southerly line of said Lots 3 and 2, 93.15 feet; thence Northerly to the point of beginning; in the City of St. Charles, Kane County, Illinois	
	situated in the City of St. Charles County of Kane in the State of Illinois, hereby expressly declaring that the estate contexed shall pass, not in tenancy in common, but in joint tenancy, and hereby	
	releasing and waiving all rights under and by virtue of the Nomestead Exemption Laws of the State of Illinois.	
	Subject to: Taxes for the year 1972 and subsequent years, covenants, easements and restrictions of record, zoning and building laws.	
	Dated this	
	John W. Barr [SEAL]	
	State of Illinois, Kane County }ss. [SEAL]	
يس م ار	John W. Barr and Loris K. Barr, his wife personally known to me to be the same person whose names are subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that the EY signed, sealed and delivered said instrument as their free and voluntary act, for the uses and purposes therein set forth, including the release and waiver of the right of homestead. Given under my hand and notarial seal, this 2444 day of June	

1962 60.2. No. 810 -Joint Tenancy STATUTORY (ILLINOIS) (INDIVIDUAL TO INDIVIDUAL)

1)94025

HERE

REVENUE STAMPS

(Chicago Title and Trust Co. (Chicago Real Estate Board Approved By

E COLE & CO CHICAGO G A L B L A N K S

WARRANTY DEED-

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The Above Space For Recorder's Use Only)

MARTHA KLINKEY, a widow and not remarried, THE GRANTOR___

of the City of St. Charles County of Kane State of Illinois for and in consideration of * * * * TEN AND NO/100THS * * * * * * * * * DOLLARS, and other good and valuable considerations * * * * * * in hand paid, and WARRANT to IOHN W BARP and IOPIS K DADD big with CONVEY JOHN W. BARR and LORIS K. BARR, his wife,

of St. Charles of the City Kane County of State of Illinois not in Tenancy in Common, but in JOINT TENANCY, the following described Real Estate situated in in the State of Illinois, to wit: the County of Kane

Lot ? and that part of Lot 2 Allxor Lat x of Cregier's Subdivision of part of Lots 28/ 31 and 32 of Moody's Addition to St. Charles; alsocratic sufrictors more particult lock 2x in Said Subdivosing described as follows: Commencing at a point in the Northerly line of Lot 2 aforesaid 79.35 feet Easterly from the North Westerly corner of Lot 1 of said subdivision for a place of beginning; thence Easterly along the Northerly line of Lots 2 and 3 aforesaid, 82.25 feet to the North Easterly corner of said Lot 3; thence Southerly along the Easterly line of Lot 3 aforesaid, 125 feet to the South Easterly corner of said Lot 3; thence Westerly along the Southerly line of Lots 3 and 2 aforesaid 93.15 feet; thence Northerly 125 feet to the place of beginning, in the City of St. Charles, Kane County, Illinois.

hereby releasing and waiving all rights under and by virtue of the Homestead Exemption Laws of the State of Illinois. TO HAVE AND TO HOLD said promises not in tenancy in common, but in joint tenancy forever.

"RIDERS" OR AFFIX 26th November, _____1962 **DATED** this day of the there (seal) PLEASE Martha Klinkev PRINT OR YPE NAME(9 (Seal)_ (Seal) BELOW SIGNATURE **KANE** State of Illinois, County of I, the undersigned, a Notary Public in SS., and for said County, in the State aforesaid, DO HEREBY CERTIFY that MARTHA KLINKEY, a widow and not remarried, IMPRES personally known to me to be the same person whose name BEAL subscribed to the foregoing instrument appeared before me this day in HERE. person, and acknowledged that she signed, sealed and delivered the said instrument as ner_____ free and voluntary act, for the uses and purposes therein set forth, including the release and waiver of the right of homestead. _____ day of 12500 10 10 62. Commission expires____ 19_

001811

INARESS OF BRARES

STATE OF ILLINOIS 1

as mostato and write,	ALLINGY and Martha]	Elinkey, individually and	
i the townable of SL Charles, in the County of Kase and State of Minoda, movie putcon of SL Charles, Kase County, Minesa, to searse the payment of a certain said William M. Elinkey and Martha Klinkey, hug	principal promissory note, excented	RLES BUILDING & LOAN ASSOCIATION, a Can- by	
thering even date horswith, payable Thirty two hundred fifty (\$3250.00)		G & LOAN ASSOCIATION, for the same of thereas at the rate of seven and one-hall percent per	
menses, payable in equal momentaly installanears of Twenty & 31/100		th month, according to the tener and effect of said sole:	1
Abo to secure the payment on or before the 15th of each crowth of S1X1		Daltara, belog fifty cents per altara ee	1
33 skares of the capital stock of said Association, this day transfe	errol to seld Association by said m		
nee mult add principal case is fully paid, or suff and dates of stock shall have The following destilled well entry, towis: Lot Three (3) and part of Lot Two (2) all in G2 (28), Thirty one (31) and Thirty two (32) of Md ar follows, towis: Commoning at a point in the from the Borth weetarly corner of said Lot of ne- the Bortherly line of said Lots from (2) and The corner of said Lot Three (3), thence Southerly more of leas, to the South easterly count of s line of estid Lots Three (3) and Two (2), 93.15 place of Deginning,			y 1y
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inacelli in the C1 by of St. Charles, County of Kare, Sette of Illion Laws of the Sate of Hilleols.	loly arreby reteated and waiving a	B rights under and by virtue of the Homestead Exemp-	~2
The contributer corrections and agrees as follows: (1) to pay said induktions securities, as being and a said using provided, (2) to pay, more or the form a habits receipts thereof. (3) while start days shart derivations or damage to ro- homourners, (6) moreover, of by the habits of and the amount any similar to a concentration of a more start of the habits of a start of the start of the start as one of the start of a start more and the data and the start of the start as one of the start of a start more and the data and the start of the start of the start and the start of the start of a start more and the start of the sta	dys, and the 'prester therease, and at of fore in cale parts, all farsts and higher releases all plainfrings or imper- satisfy () to be all buildings at an another of the set of the set of the interaction of the set of the set of the set of the set of the set at the set of the set of the set at the set of t	all laces assessed in accordances with bu-laws of sold de ascessiverous against sold promises, and on demand, to wenness on mid premises that may have been destroyed by time on mid premises insured against tops by firs in give the inductions, had hearned on the sold by the so- difference of the sold by the sold by the sold by the moving of the sold by the sold by the sold by the moving of the sold by the sold by the sold by the moving of the sold by the sold by the sold by the sold base of the sold by the	<u>_</u>
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minescel in the forcedomic deries, shall be paid by these states of the day first provide and the provide of the state of		William M. Klinkey [SEAL]	
mbased in the foreclosure deries, shall be paid by these states of the derived the state based of the state o		Manager M. Wideham	
mbased in the forcedomic deries, thall be paid by the provider of the find the find whether of the provide of and the definitions, as new definition whether the base the provider of the provider of the definition of the definition of the find the the same base concreted or not, shall not be disastened, ore Archelle independence whether the provider and the definition of the definitio		William M. Klinkey [STAL] Martha Klinkey [STAL]	
STATE OF ILLINOIS, Kane County, The South and State A. Rookwe Filling E. Elinkey	oll, a Notary.Public, is and for and commy y and Martha Klinkey,	Silliam M. Elinkey (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL) (SEAL)	Lateral Lateral
STATE OF ILLINOIS KEDE COUNTY, TROSSPACEDERT Tatherine M. Bookwell (Totary Public (Totary Public) (Eans County, Ill)	all, a Notary.Public, in and for and commy y and Martha Klinkey, come to make to be the almo prism (before and the day for and and more as their a whether of the fight of Homersman whether of the fight of Homersman tarial Scal, this Xa'	Silliam M. Elinkey [SEAL] gartha Elinkey [SEAL] (SEAL] (SEAL] (SEAL] , is the same aforesid. DO HÉREEY CERTIFY. Tast individually and as husbend therefore same g ATG subsorbed to therefore that they eigen from and vehaning set for the wrss and purposes therein day of July A. D. 19 35 therine M. Rockwell (BAL)	
STATE OF ILLINOIS READE COUNTY, TROCKPECTORY TROCKPECTORY TRATECTINE M. BOOKWEIT (Totary Public (Totary Public (Kana Gounty; Ill)) I Kana Gounty; Ill)	bil, a Notary.Public, in and for and for and commy y and Martha Minkey, own to make to he had any print before man third with promo, and a method the right of Homerread. "webroot of the right of Homerread.	Silliam M. Elinkey (SEAL) Martha Elinkey (SEAL) (SEA	Pressed Lateral

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MISCELLANEOUS DEED RECORD

1935 W.D.

F. O. Peterson's Sons - Aurora, Ill.

THIS INDENTURE Made this 2nd. day of April, A.D. 1935 between ST.CHARLES NATIONAL BANK, a Corporation created and existing under and by virtue of the laws of the United States of America, with its principal place of business in the City of St.Charles, Kane County, Illinois, and duly authorized to transact business in the State of Illinois, party of the first part, and William M. Klinkey and Martha Klinkey his wife, of the City of St.Charles, County of Kane and State of Illinois, party of the second part,

WITNESSETH: That the said party of the first part for and in consideration of the sum of Ten dollars, and other good and valuable considerations in hand paid by the party of the second part, receipt whereof is hereby acknowledged, and oursuant to authority of the Board of Directors of said Corporation, has and by these presents does convey and warrant anto the said parties of the secondpart and to their heirs and assigns forever, not in tenancy in dommon but in joint tenancy the following described real estate, towit:

Lot Three (3) and part of Lot Two (2) all in Gregier's Sub-Division of part of lots twenty eight (28) thirty one (31) and thirty two (32) of Moody's Addition to St. Charles, bounded and described as follows, towit:

Commencing at a point in the Northerly line of said Lot Tao_{2} 79.75 feet Easterly from the North Westerly corner of Lot One (1) of said Subdivision for a place of beginning, thence Easterly along the Northerly line of said Lots two (3) and three (3), 82.25 feet more or less to the North Easterly corner of said lot three (3), thence Southerly along the Easterly line of said lot three (3), one hundred twenty five (125) feet more or less, to the South Easterly corner of said Lot three (3), thence Westerly along the Southerly line of said lots three (3) and two (2), 93.15 feet, thence Northerly one hundred twenty five (125) feet more or less to the place of beginning, in the City of St. Charles, Kane County, Illinois. Revenue \$1.00

Situated in the City of St. Charles, County of Kane and State of Illinois, hereby releasing and waiving all rights under and by virtue of the Homestead Exemption Laws of the State of Illinois.

TO HAVE AND TO HOLD the above granted premises unto the said parties of the second part forever, not in tenancy in common but in joint tenancy.

IN WITNESS WHEREOF the said party of the first part has caused its Corporate Seal to be hereto affixed, and has caused its name to be signed to these presents, by its President and attested by its Cashier this 2nd.day of Mpril, A.D. 1935.

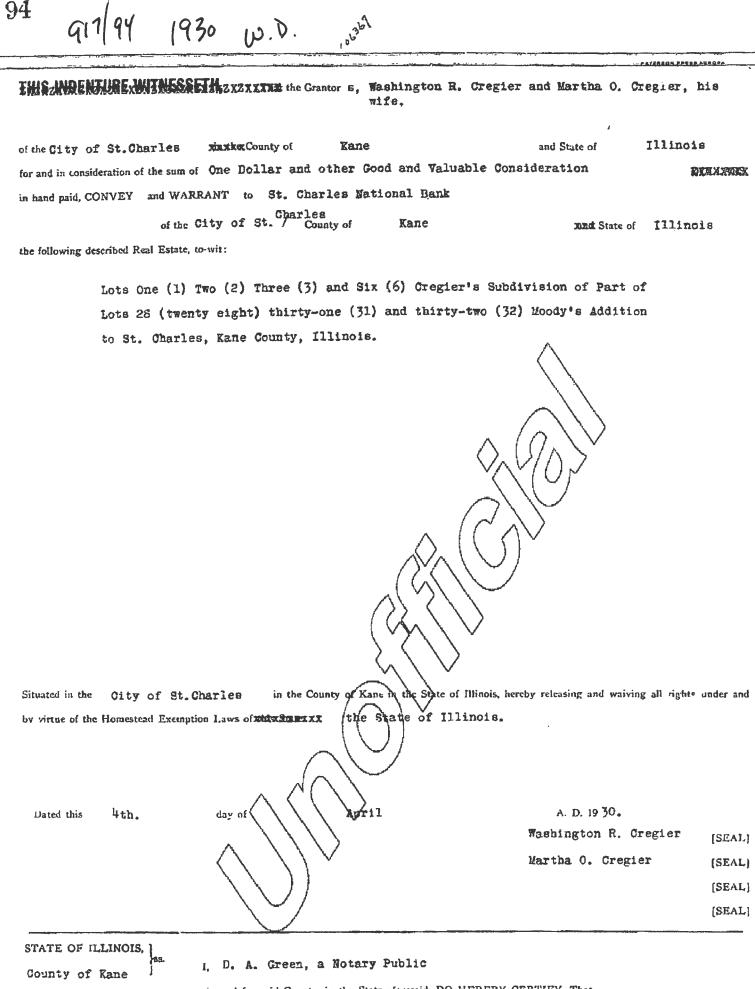
ST. CHARLES NATIONAL BANK.

By P. S. Nichol, President. Attest: C. Jay Marvin, Its Secretary.

State of Illinois) County of Kane)

(St. Charles National Bank

(Corporate Seal, St. Charles, Illindi



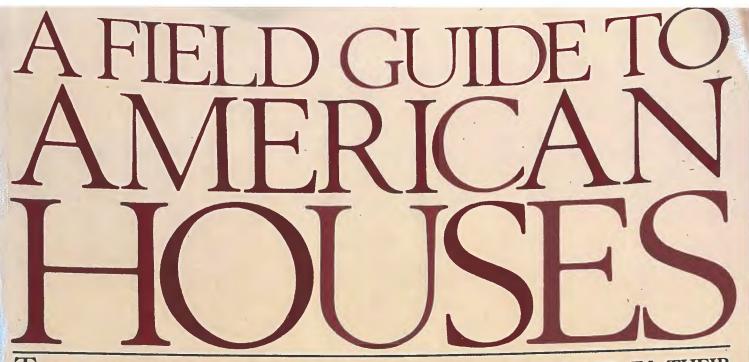
in and for said County, in the State aforesaid, DO HEREBY CERTIFY That Washington R. Cregier and Martha O. Cregier, his wife,



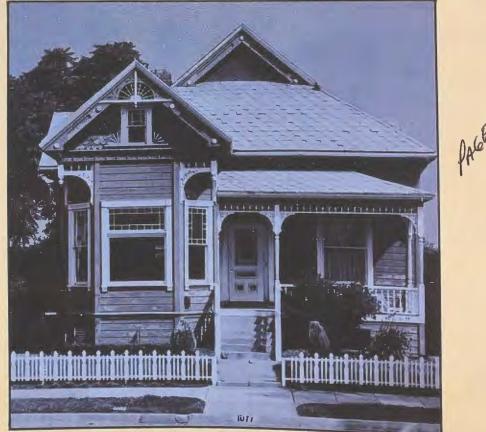


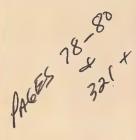






THE GUIDE THAT ENABLES YOU TO IDENTIFY, AND PLACE IN THEIR HISTORIC AND ARCHITECTURAL CONTEXTS, THE HOUSES YOU SEE IN YOUR NEIGHBORHOOD OR IN YOUR TRAVELS ACROSS AMERICA—HOUSES BUILT FOR AMERICAN FAMILIES (RICH, POOR, AND IN-BETWEEN), IN CITY AND COUNTRYSIDE, FROM THE 17TH CENTURY TO THE PRESENT





VIRGINIA & LEE MALESTER

DEWATER SOUTH TRADITION

CA. 1850

7

Recky Mount, North Carolina, vicinity; late 18th century(?). Wil-Recky Mount, North Carolina, vicinity; late 18th century(?). Wil-House. Rare surviving example of early single-room frame house.

Louiford, Virginia; ca. 1820. Clayton House. A late example of the additional British hall-and-parlor plan, without a porch. The hipped roof datage rear wing is barely visible; the dormer windows are probably also plater addition.

Newlin, North Carolina; ca. 1830. Allen House. Hall-and-parlor han with added shed porch. The metal roofing and door re also later mathematics; the original chimney has been removed.

1. Perquimans County, North Carolina; ca. 1825. Wi slow House. Typical extended hall-and-parlor plan. The rear flue and de corative shutes at later additions.

5. Wrendale vicinity, North Carolina; 1789. Early I-ho ise with added and porch and rearward extension and later metal roof.

6 Ingold, North Carolina, vicinity; 1840. Johnson House. Typical exanded I-house; note the additional shed extension at the year.





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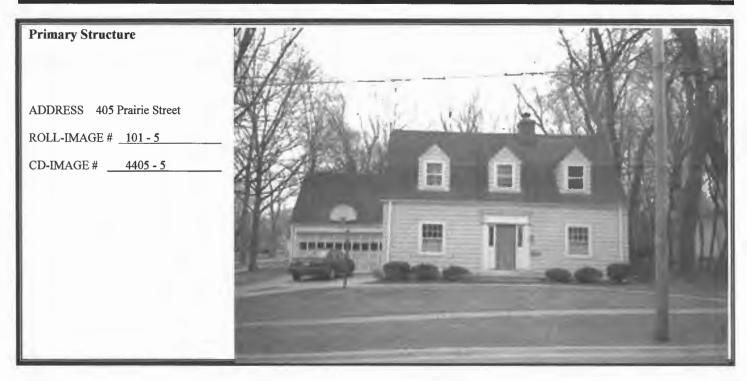
2





ARCHITECTURAL SURVEY NEAR WEST HISTORIC DISTRICT ST. CHARLES, ILLINOIS

ST. CHARLES HISTORIC PRESERVATION COMMISSION



ARCHITECTURAL SIGNIFICANCE

- □ Significant
- ► Contributing
- □ Non-Contributing
- Potential for Individual National Register Designation

ARCHITECTURAL INFORMATION

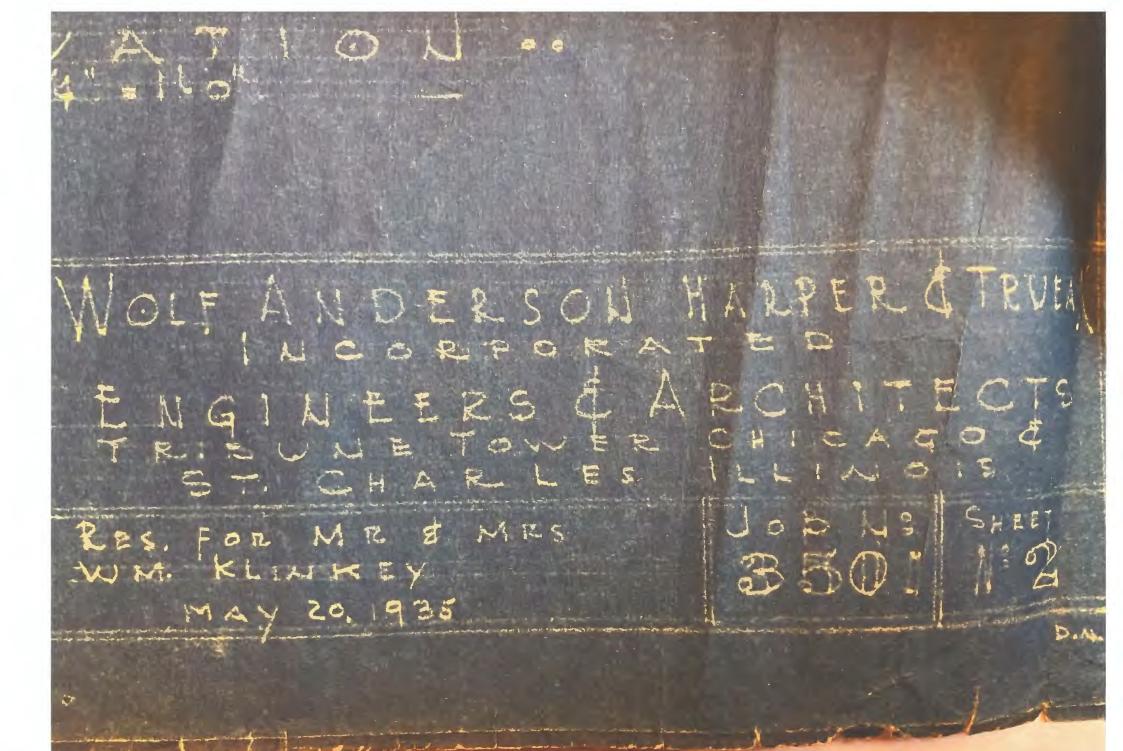
BUILDING CONDITION

- □ Excellent
- ► Good
- 🗆 Fair
- D Poor

Architectural Style/Type:	Colonial Revival – Cape Cod	Exterior Walls (Current):	Clapboard
Architectural Features:		Exterior Walls (Original):	Clapboard
Date of Construction: Source:	1935 Township Assessor's Office	Foundation: Roof Type/Material:	Concrete Side gable/Asphalt Shingle
Overall Plan Configuration:	Simple - Rectangle	Window Material/Type:	WD trimmed Alum./Dbl. Hung @ 2F. Removable storms & Wd. Dbl hung @ GF

ARCHITECTURAL FEATURES: This house manifests the typical cottage scale of the style. There are three roof dormers situated directly above the windows and front door of the ground floor. A shed dormer stretches across the backside of the roof to provide additional headroom for the second floor living spaces. A stylized colonial entrance surround composed of narrow fluted pilasters, ½ lite sidelights, and a tall header trimmed in moldings adds emphasis to the front door.







Our House by-Martha Grace Goartz Klinkey

FI KAK July 12-1935. The have finally finished our problems in deductions and the sum total is : - Max Lehman , Sons well be general contractors in Suldingour Cape Codder. In a private diving room of the Hotel Baker overlooking the dam of the Top River we opened our first bide on Wednesday afternoon June 19th, and to night we spened our final revisions and the same place. In the mean time we had two private interviews with Mr. Wolf in his own office in Hotel Baker, hecussing missions and revisions to bring the house within our means. La to-day marke the beginning of our house the finishing of my rag rug and the beginning forge.

Obituaries

Martha Grace Klinkey

Martha Grace Gaarz Klinkey, 90, of St. Charles, died Aug. 9, at Michealsen Health Care Center in Batavia. She was born Dec. 8, 1902, in Jevenstedt, Germany, but grew up in Chicago.

Mrs. Klinkey taught school at the Donlea School near Barrington She and her husband started the Klinkey Heating and Sheet Metal business in St. Ch in 1933. She opened a room in her home as a shell museum called The Sea Locker. She was a charter member of the St. Charles Women of the Moose; the Chic g and Hawaiian Shell Clubs; and the Z b of St. Charles. She was past pre 1 n Zon Club and in 1990 was ch

She is survived by a data ther, Nan (John) Herbolsheimer of Gurne, a son, William (Joan) Klinkey of St. Charles four grandchildren, John (Patty) Barro and the Texas, Dade (Randy) Fox and Robert W. Klinkey of St. Charles, and Katherine (Michael) Theisen of Wilmington N.C., four great grandchildren, Tom an Christie Barr of Austin, Texas, Ash y Theisen of Wilmington, N.C., and N than Fox of St. Charles.

She was preceded in de th Frederick and C olın Chı al v Gaarz; her husband, William M nke Sr.; two daughters Car lıne Klınke d Loris K. Barr; two b oth rs and ters

Funeral ervices w re private -

Contributions may be made to Zo ta Club of St. Charles or o the charity f th donor's choice

pool a off un your eise to achieve future greatness. Each of you sits before this podium today because the desire to succeed, the determination, lives within you."

See NORTH, page 9A

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1

enjoyed St. Charles East."

Schmidt was among more than 400 seniors at St Charles East High School on Sunday who walked across the stage for their diplomas, ending their high school careers. Spectators watched under scorch-

-ov mus un cams of directing films.

"Just like Steven Spielberg," he said, smiling in his cap and gown. Schmidt said dreaming big was his style.

See EAST, page 9A

The worst devastation was in the Bantul district, which accounted for three-quarters of the deaths. One man dug his 5-year-old daughter out of the rubble of her bedroom only to have her die in a hospital awaiting treatment with hundreds of others.

125 YEARS OF LOCAL NEWS Burglars Rob, Set Fire to Contractor's Home

KANE COUNTY CHRONICLE

The Kane County Chronicle this year commemorates 125 years of publishing news in Kane County. As part of the commemoration, the Chronicle will republish archived stories from its community newspapers, including the Batavia Herald, the Geneva Chronicle and the St. Charles Chronicle.

The following story appeared Dec. 5, 1956, in the St. Charles Chronicle.

Three St. Charles homes were burglarized Sunday evening, and one of them, the residence of heating contractor William Klinkey, also was set on fire by the thieves. About \$9,000 damage

was lone to the upstairs section of the home at 405 Prairie St. before firemen put out the fire.

The burglars did not try to start fires when ransacking the neighboring homes of Mr. and Mrs. Erwin Krunnfusz, 621 S. Fourth St., and Dr. and Mrs. J.E. Carlson, 507 S. Seventh St. The Krunnfusz house is the next one north of the Klinkeys'. The Carlsons' house (he is the local dentist) is about three blocks away. All three families were away. The Klinkeys were maiting friends in Indiana. The Krunsfuszes were out to dinner in Elgin. The Carlsons were at Dr. Carlson's downtown

See BURGLARIES, page 9A



Where to find it? Vol. 17, Issue 86

Crossword Classified1-8D Entertainment Comics..... ...6-7D Family Albun

50 .10B 70

Local&Region1-6C

Obituaries Opinion80 Sports 1-10B

Breaking news updated @ kcchronicle.com



COUNTY CHRONICLE / kcchronicle.com

lass of 2006 gathers o leave last footprint

NORTH ntinued from page 1A

The graduates sat under the un, seemingly excited despite mcomfortable heat and heavy raduation gowns. They often neered on classmates and hemselves at the football field, the same venue where they had cheered their team many imes in the past four years.

Van Dril went on to talk ibout how those graduates will "take that first step into the great unknown," now that their days at St. Charles North High School are completed.

Van Dril quoted comedian Gilda Radner on not knowing what might lie ahead, referring to "delicious ambiguity." "Life is not about know-

ing," she said. Van Dril encouraged her

fellow graduates to embrace that fact, instead of running from change.

"Take each opportunity and run with it," she said. "It's that awkward feeling of uncertainty that makes life worthwhile." Class President Jessica

Course also addressed change

"While change can, at times, appear menacing, it can

also be viewed as an opportunity to embark on a new adventure," she said. Cohen said she thought

about change while perusing her middle school yearbook. She noted all the changes since that time, and all the changes that have yet to come. "What you make of this

change can impact your life forever, as will all change," she told her classmates. "There may be a degree of uncertainty, yet there is also the potential for enormous adventure and joy"

She asked the graduates to look around them and remember the faces they saw, and to remember those they saw every day in the school hallways because those are some of the people who influenced them at North High School.

"Some people come into our lives and quietly go. Some stay for a while and leave footprints on our hearts, allowing us never to be the same again," she said. "Now we have come together to leave one last footprint."

FROM PAGE 1 Monday, May 29, 2006 • Page 9A Three small bonfires set at Klinkey home

BURGLARIES

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The burglaries took place between the hours of 4:00 and 7:00.

The fire at the Klinkey home was spotted by Patrolmen Dave Swanson and Lloyd Olson, who were driving down Fourth St. After investigating the Krunnfusz breakin. It was about 7:30 p.m. They saw smoke belching out of the roof louvres.

At the same time, a neighbor, Miss Elizabeth Shaver, smelled smoke and called her father, Fletcher, back from church.

Beds, clothes, dressers, rugs, almost the entire upstairs contents of the home that had been redone a year ago were burned up. Only upstairs room that escaped was the master bedroom but here the ceilings were scorched and the smoke damage was heavy.

There was some water damage downstairs. A new rug was partly damaged.

Fresh bedding that Mrs. Klinkey had put in the children's room for Christmas vacation time was completely destroyed.

The Klinkeys had been to Lowell. Ind. and were on their way home at the time. Their daughter, Mrs. Bill Barr, reached them by phone at the Chicago home of Mi and Mrs. Lester Belinger, a niece and nephew, and they rushed back.

The burglars broke in through a cellar window. They ransacked the house and made off with about \$100 found in dresser drawers. They were strictly on the look-out for cash as they did not touch jewelry, cam-

rifles or the contents of a safety dehox that Mr. Klinkey had brought from the National Bank only Friday. g-year-old gold watch that Mr. key ordinarily left on top of the er table escaped theft because Mr. key had accidentally left it at Gus nitz's home while repairing his fur-

The fire was started by the setting of nee small paper bonfires in upstairs beds ad closets. A fourth fire that was started the downstairs office went out after porching the ends of the envelopes that rere used to feed the flames. The arsonists apparently stuck two blazing matches inde the envelopes and left.

At the Krunnfusz home, every drawer was ransacked and its contents thrown on he floor. "Shoe boxes, hat boxes, shoes, clothes were laying everywhere," according to Mrs. Krunnfusz. "They even went up into the attic and threw everything out of an eight-drawer commode. They didn't miss any hiding place for cash. They even dumped my husband's tobacco on the bedroom floor and searched the pouch."

Valuables missing were 58 Benjamin Franklin half dollars worth \$29.00 that Mrs. Krunnfusz had saved. The coffee can they had been kept in was banged against the top of a solid walnut table to open it. Jewelry, fur capes and other valuables

were left undisturbed. Mr. and Mrs. Krunnfusz took her mother, Mrs. J.F. Crohn, out to Sunday dinner at the Rolla Inn, Elgin, at about 2:45

p.m. After dinner, Mr. Krunnfusz dropped

frightened the intruders away but he did not see them. The home, a one-story brick structure, has been the victim of five attempted bur-

his wife and mother-in-law off at the St.

came on home to let out the cat. As he

that the back door was wide open. He

Charles residence of Mrs. David Cain, then

drove in the driveway to the back, he saw

rushed into the house and found the front

door also was wide open. The break-in had

been made through the basement window.

Mr. Krunnfusz believes he may have

glaries in the past 13 years. The coal chute has been kicked out twice and all the doors have been jimmied at one time or another, Mrs. Krunnfusz stated.

"It's a terrible fright to come home and find the house you left in apple-pie order all torn up," she stated.

Dr. Carlson's Seventh St. home was the first entered. Dr. Carlson had gone to his office at 107% W. Main St. after dinner. Mrs. Carlson followed him there at about 3:45 p.m. When they got back at 6:30 p.m., they discovered the back door leading into the living room had a pane of glass knocked out of it. The house was ransacked from top to bottom.

"Everything was thrown out of the linen closet, dresser drawers, any place where it looked like there might be money," Mrs. Carlson said. "They even tugged open a large can containing moth balls that stood in the bedroom closet."

Total loss was \$4.00 in change that Mr. Carlson kept in a small box in an upstairs dresser.

Graduates can choose where they go

EAST

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"It keeps you going," Schmidt said. "It's loed me a lot with my disability." Schmidt has menular dystrophy and uses a wheelchain

The Mational Honor Spelery student's parents podparents and siblings were in the crowd to watch him graduate. He said they all were an influence in his life and encouraged his aspirations.

Schmidt's classmate, salutatorian Lauren Rogowski, spoke of destiny and choices as she addressed her graduating class. She quoted lawyer and politician William

Jennings Bryan, saying, "Destiny is not a matter of chance, it is a matter of choice; it is not a thing to be waited for, it is a thing to be achieved."

Rogowski reminded her classmates that although they might not know where their lives would take them, they had the ability to choose where they went.

She said that choice could be overwhelming, but exciting as well.

"For the past four years ... many of our choices were made for us," she said, "But now as we leave high school, the number of choices we have has skyrocketed. Having so many choices can be overwhelming, but at the same time, having so many options is very exciting because every choice we make defines who we are."

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ner at the Rolla Inn, Elgin, at about 2:45 p.m. After dinner, Mr. Krunnfusz dropped Carlson kept in a small box in an upstairs dresser.

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